



**2002年3月期
連結決算補足資料**

Consolidated Financial Summary
For the Fiscal Year Ended March 31, 2002

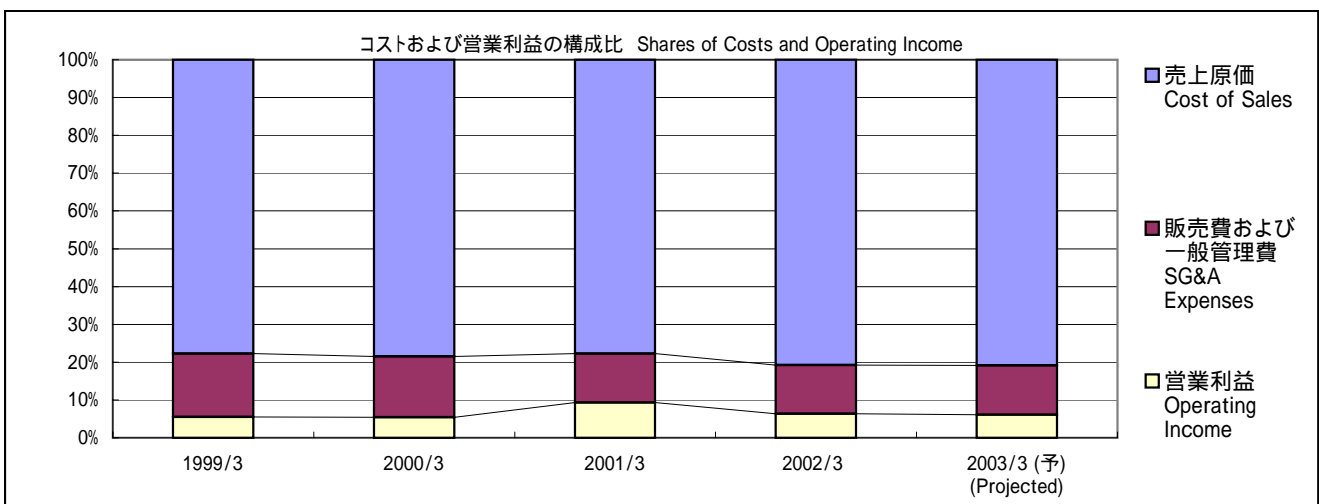
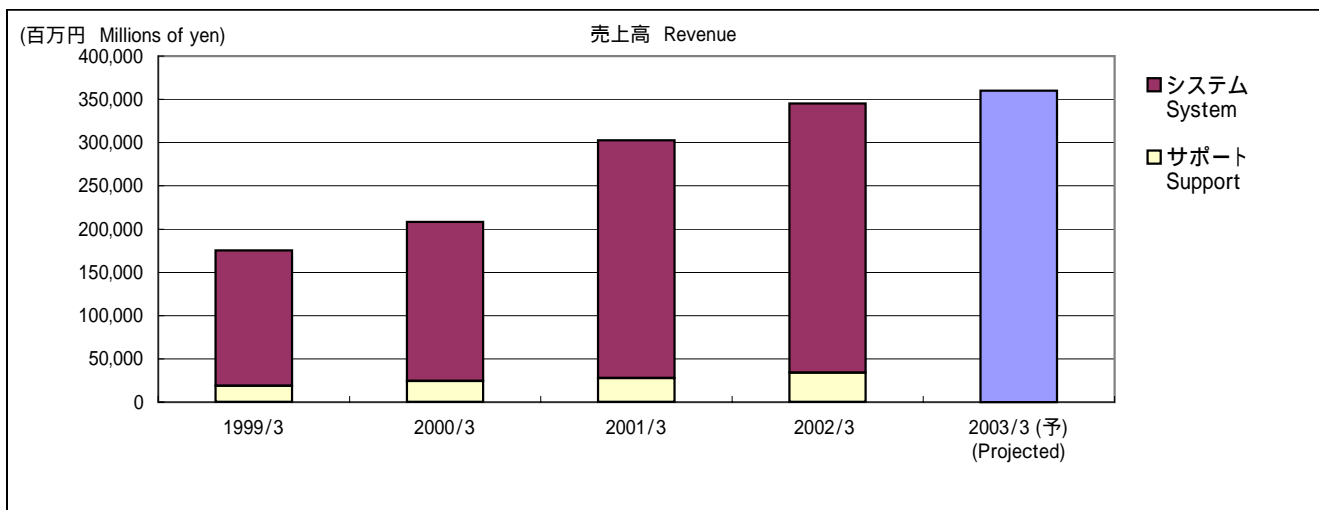
2002年5月15日
May 15, 2002

伊藤忠テクノサイエンス株式会社
ITOCHU TECHNO-SCIENCE Corporation

1. 業績概況 Operating Results

(単位: 百万円 Millions of yen)

	1999/3	2000/3	2001/3	2002/3	2003/3 (予) (Projected)
売上高 Total Revenue	175,379	208,206	302,867	345,303	360,000
対前年同期増減率 Y-Y change (%)	+20.0%	+18.7%	+45.5%	+14.0%	+4.3%
システム System	156,627	183,812	275,269	311,338	-
対売上高構成比 % of Total Revenue	89.3%	88.3%	90.9%	90.2%	-
対前年同期増減率 Y-Y change (%)	-	+17.4%	+49.8%	+13.1%	-
サポート Support	18,752	24,393	27,598	33,965	-
売上構成比率 % of Total Revenue	10.7%	11.7%	9.1%	9.8%	-
対前年同期増減率 Y-Y change (%)	-	+30.1%	+13.1%	+23.1%	-
売上原価 Cost of Sales	136,345	163,463	235,456	278,951	291,000
対売上高構成比 % of Total Revenue (%)	77.7%	78.5%	77.7%	80.8%	80.8%
対前年同期増減率 Y-Y change (%)	+23.0%	+19.9%	+44.0%	+18.5%	+4.3%
売上総利益 Gross Profit	39,034	44,742	67,411	66,351	69,000
対売上高構成比 % of Total Revenue (%)	22.3%	21.5%	22.3%	19.2%	19.2%
対前年同期増減率 Y-Y change (%)	+10.5%	+14.6%	+50.7%	-1.6%	+4.0%
販売費および一般管理費 SG&A Expenses	29,316	33,423	39,130	44,541	47,000
対売上高構成比 % of Total Revenue (%)	16.7%	16.1%	12.9%	12.9%	13.1%
対前年同期増減率 Y-Y change (%)	+2.6%	+14.0%	+17.1%	+13.8%	+5.5%
営業利益 Operating Income	9,717	11,319	28,280	21,810	22,000
対売上高構成比 % of Total Revenue (%)	5.5%	5.4%	9.4%	6.3%	6.1%
対前年同期増減率 Y-Y change (%)	+44.0%	+16.5%	+149.8%	-22.9%	+0.9%
システム(消去前) System (before eliminations)	7,309	8,692	23,530	13,658	-
サポート(消去前) Support (before eliminations)	5,118	7,638	11,781	14,565	-
経常利益 Ordinary Income	8,774	10,914	27,476	20,672	21,800
対売上高構成比 % of Total Revenue (%)	5.0%	5.2%	9.1%	6.0%	6.1%
対前年同期増減率 Y-Y change (%)	+50.9%	+24.4%	+151.7%	-24.8%	+5.5%
税金等調整前当期利益 Income before Income Taxes	8,833	10,803	26,884	22,213	22,200
対売上高構成比 % of Total Revenue (%)	5.0%	5.2%	8.9%	6.4%	6.2%
対前年同期増減率 Y-Y change (%)	+70.0%	+22.3%	+148.8%	-17.4%	-0.1%
当期純利益 Net Income	2,973	6,148	14,842	12,089	12,100
対売上高構成比 % of Total Revenue (%)	1.7%	3.0%	4.9%	3.5%	3.4%
対前年同期増減率 Y-Y change (%)	+28.6%	+106.7%	+141.4%	-18.5%	+0.1%



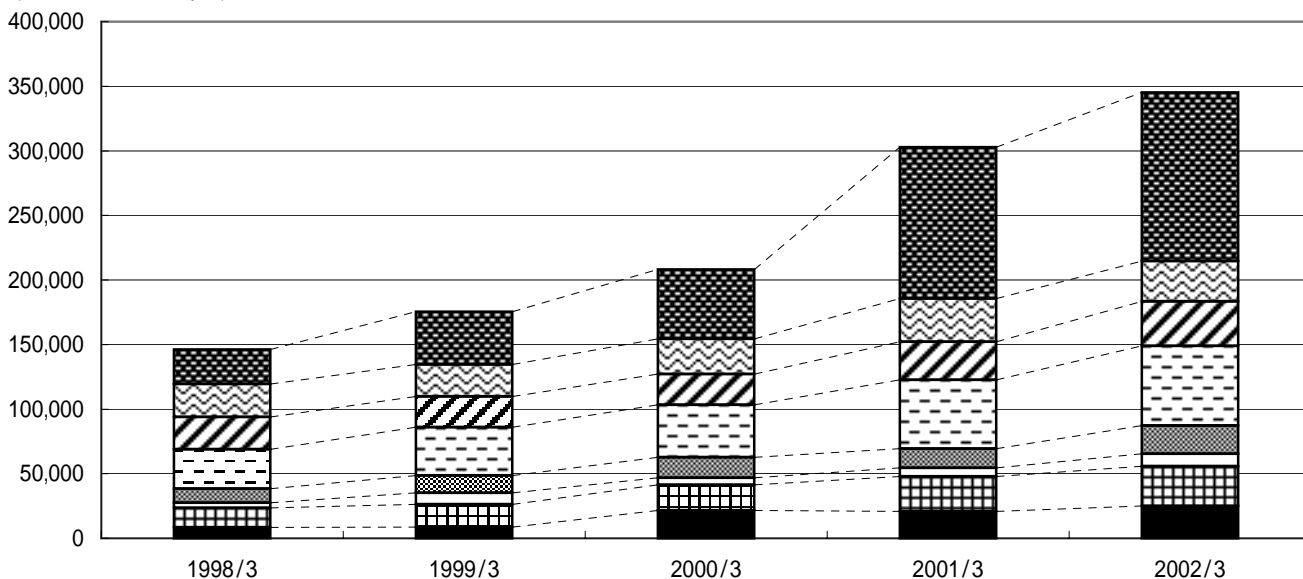
2. 業種別売上高 Revenue by Industry

(単位:百万円 Millions of yen)

	1998/3	1999/3	2000/3	2001/3	2002/3
通信 / 放送 Telecommunications/ Broadcasting	26,691	40,832	53,866	117,222	130,787
構成比 % of Total Revenue (%)	18.3%	23.3%	25.9%	38.7%	37.9%
対前年同期増減率 Y-Y change (%)	-	+53.0%	+31.9%	+117.6%	+11.6%
電気 Electronics	25,607	24,666	27,124	33,386	31,166
構成比 % of Total Revenue (%)	17.5%	14.1%	13.0%	11.0%	9.0%
対前年同期増減率 Y-Y change (%)	-	-3.7%	+10.0%	+23.1%	-6.6%
製造等 Manufacturing (excluding electronics)	24,862	23,892	23,970	29,688	34,512
構成比 % of Total Revenue (%)	17.0%	13.6%	11.5%	9.8%	10.0%
対前年同期増減率 Y-Y change (%)	-	-3.9%	+0.3%	+23.9%	+16.2%
情報サービス Information Services	30,457	37,307	40,536	53,059	61,707
構成比 % of Total Revenue (%)	20.8%	21.3%	19.5%	17.5%	17.9%
対前年同期増減率 Y-Y change (%)	-	+22.5%	+8.7%	+30.9%	+16.3%
公共 Public Sector	11,020	13,469	15,853	14,973	21,578
構成比 % of Total Revenue (%)	7.5%	7.7%	7.6%	4.9%	6.2%
対前年同期増減率 Y-Y change (%)	-	+22.2%	+17.7%	-5.6%	+44.1%
商業 / 運輸 Commerce/ Transportation	3,989	8,881	5,523	6,664	9,677
構成比 % of Total Revenue (%)	2.7%	5.1%	2.7%	2.2%	2.8%
対前年同期増減率 Y-Y change (%)	-	+122.6%	-37.8%	+20.7%	+45.2%
金融 / 保険 Finance/ Insurance	14,966	17,549	19,860	27,176	30,916
構成比 % of Total Revenue (%)	10.3%	10.0%	9.5%	9.0%	9.0%
対前年同期増減率 Y-Y change (%)	-	+17.3%	+13.2%	+36.8%	+13.8%
その他 Others	8,539	8,780	21,470	20,696	24,957
構成比 % of Total Revenue (%)	5.8%	5.0%	10.3%	6.8%	7.2%
対前年同期増減率 Y-Y change (%)	-	+2.8%	+144.5%	-3.6%	+20.6%
合計 Total	146,164	175,379	208,206	302,867	345,303
構成比 % of Total Revenue (%)	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y change (%)	-	+20.0%	+18.7%	+45.5%	+14.0%

業種別売上高 Revenue by Industry

(百万円 Millions of yen)

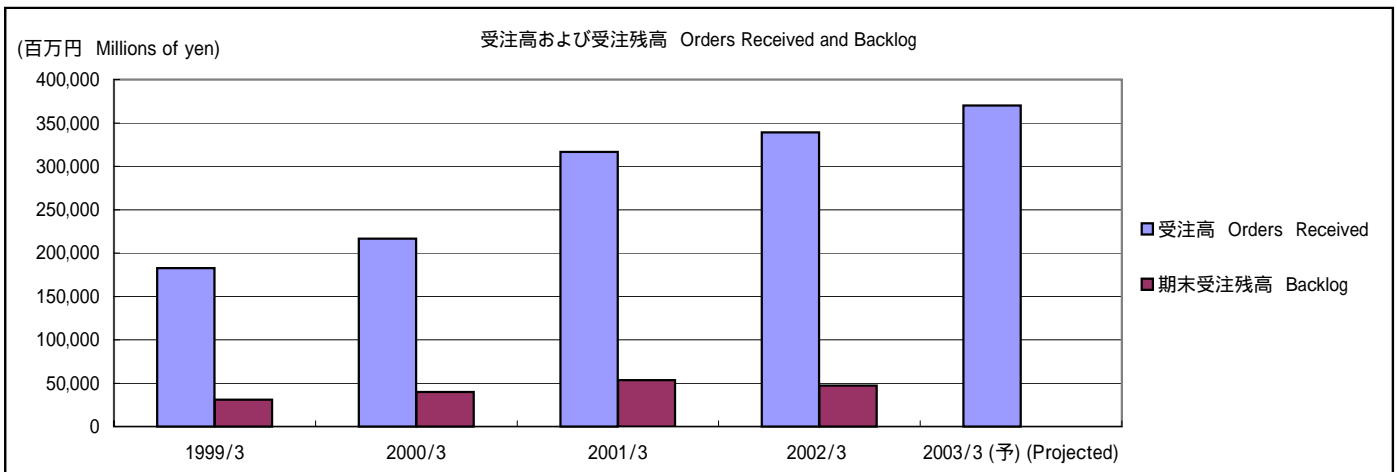


- 通信 / 放送 Telecommunications/ Broadcasting
- 電気 Electronics
- 製造等 Manufacturing (excluding electronics)
- 情報サービス Information Services
- 公共 Public Sector
- 商業 / 運輸 Commerce/ Transportation
- 金融 / 保険 Finance/ Insurance
- その他 Others

3. 受注高と受注残高 Orders and Backlog

(単位: 百万円 Millions of yen)

	1999/3	2000/3	2001/3	2002/3	2003/3 (予) (Projected)
受注高 Orders Received	182,680	216,774	316,511	339,040	370,000
対前年同期増減率 Y-Y change (%)	-	+18.7%	+46.0%	+7.1%	+9.1%
システム System	161,932	189,100	284,623	307,149	-
構成比 Share (%)	88.6%	87.2%	89.9%	90.6%	-
対前年同期増減率 Y-Y change (%)	-	+16.8%	+50.5%	+7.9%	-
サポート Support	20,748	27,674	31,887	31,890	-
構成比 Share (%)	11.4%	12.8%	10.1%	9.4%	-
対前年同期増減率 Y-Y change (%)	-	+33.4%	+15.2%	+0.0%	-
期末受注残高 Backlog	31,151	39,719	53,362	47,098	-
システム System	23,150	28,438	37,791	33,602	-
構成比 Share (%)	74.3%	71.6%	70.8%	71.3%	-
サポート Support	8,000	11,281	15,570	13,496	-
構成比 Share (%)	25.7%	28.4%	29.2%	28.7%	-



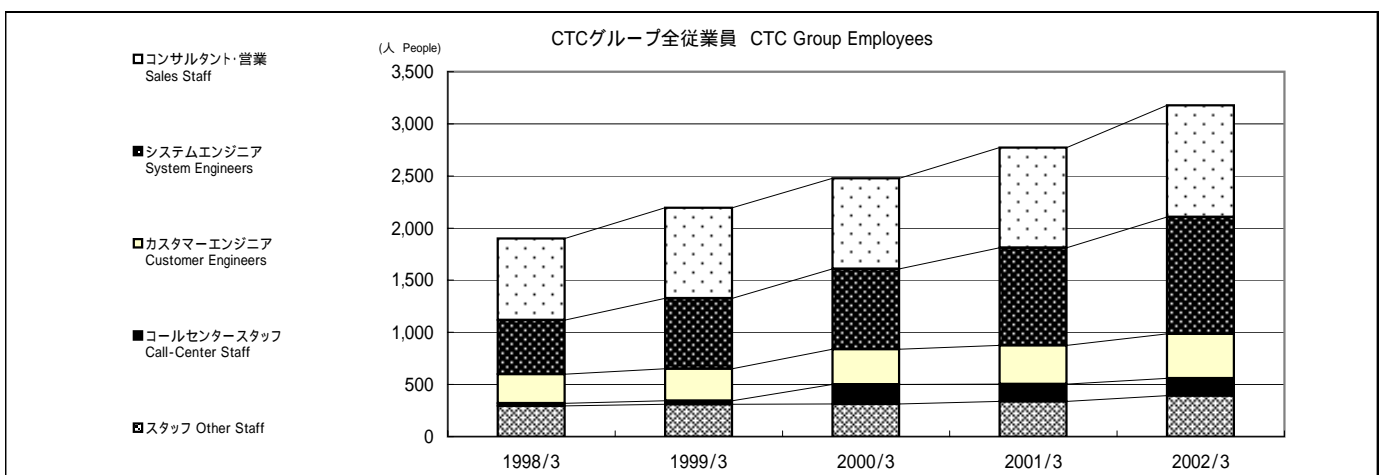
4. 従業員数の推移 Number of Employees

(単位: 人 People)

	1998/3	1999/3	2000/3	2001/3	2002/3
CTCグループ全従業員 CTC Group Employees	1,900	2,194	2,478	2,772	3,178
コンサルタント・営業 Sales Staff	782	869	868	961	1,073
システムエンジニア System Engineers	519	675	772	935	1,118
カスタマーエンジニア Customer Engineers	281	307	338	372	428
コールセンタースタッフ Call-Center Staff	24	34	188	165	165
スタッフ Other Staff	294	309	312	339	394
外部要員 Outside Staff	624	997	1,202	1,965	2,457
コンサルタント・営業 Sales Staff	45	80	128	147	128
システムエンジニア System Engineers	315	541	603	1,141	1,564
カスタマーエンジニア Customer Engineers	47	92	149	217	234
コールセンタースタッフ Call-Center Staff	24	32	39	30	29
スタッフ Other Staff	193	252	283	430	502
CTCグループ総人員 Total	2,524	3,191	3,680	4,737	5,635
コンサルタント・営業 Sales Staff	827	949	996	1,108	1,201
システムエンジニア System Engineers	834	1,216	1,375	2,076	2,682
カスタマーエンジニア Customer Engineers	328	399	487	589	662
コールセンタースタッフ Call-Center Staff	48	66	227	195	194
スタッフ Other Staff	487	561	595	769	896

注: 従業員数は各期末時点の人員です。

Note: Number of employees at the end of each fiscal year.



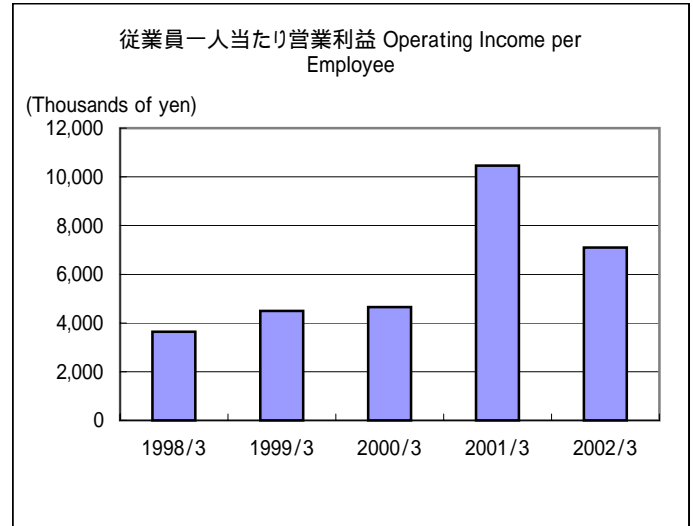
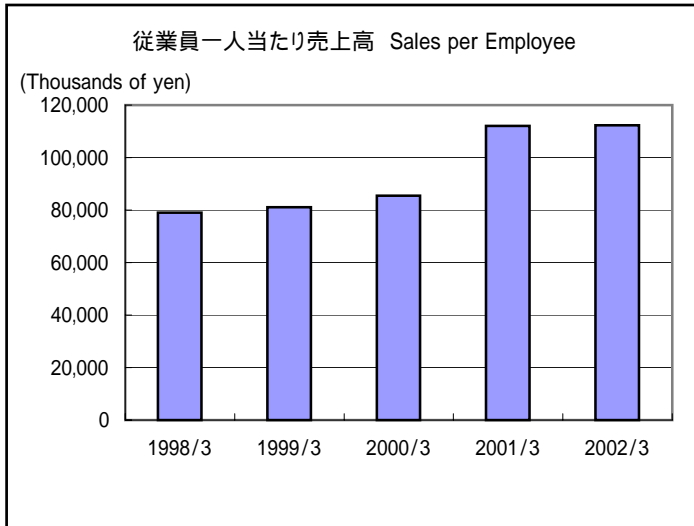
5. 生産性 Productivity

(単位: 千円 Thousands of yen)

	1998/3	1999/3	2000/3	2001/3	2002/3
従業員一人当たり売上高 Revenue per Employee	78,966	81,138	85,506	112,028	112,312
従業員一人当たり営業利益 Operating Income per Employees	3,645	4,496	4,649	10,461	7,093

注: 期首・期末平均従業員数で算出しています。

Note: Figures were calculated by averaging the number of employees at the beginning and the end of fiscal years.



6. 設備投資と減価償却費 Capital Investment and Depreciation

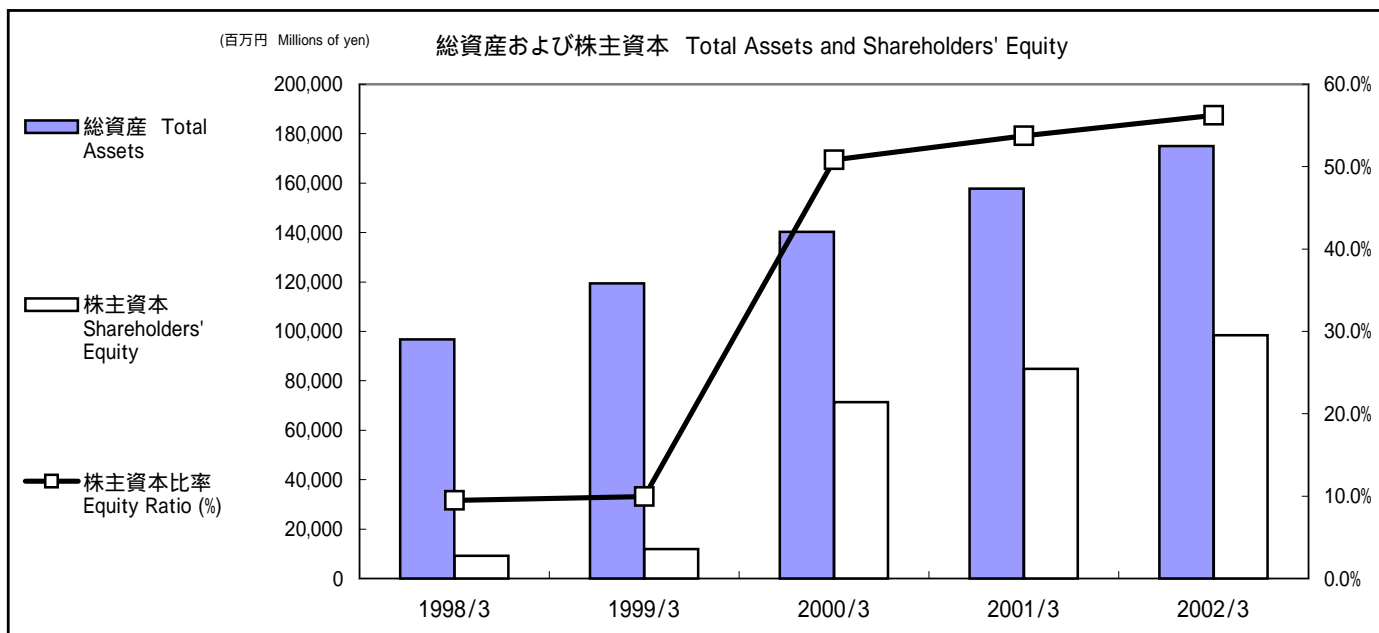
(単位: 百万円 Millions of yen)

	2000/3	2001/3	2002/3
設備投資額 Capital Investment	1,301	2,280	2,211
減価償却費 Depreciation	1,249	1,544	1,829

7. 総資産および株主資本 Total Assets and Shareholders' Equity

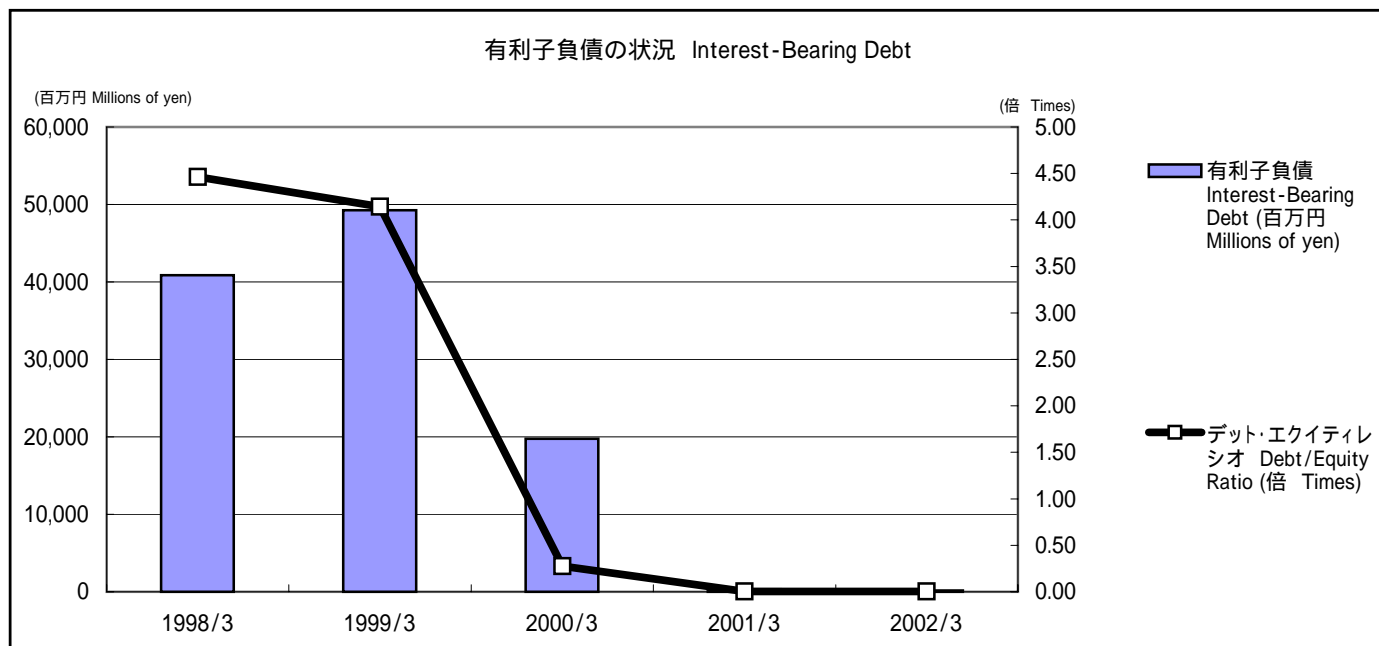
(単位:百万円 Millions of yen)

	1998/3	1999/3	2000/3	2001/3	2002/3
総資産 Total Assets	96,785	119,398	140,322	157,797	174,982
株主資本 Shareholders' Equity	9,161	11,887	71,340	84,786	98,414
株主資本比率 Equity Ratio (%)	9.5%	10.0%	50.8%	53.7%	56.2%



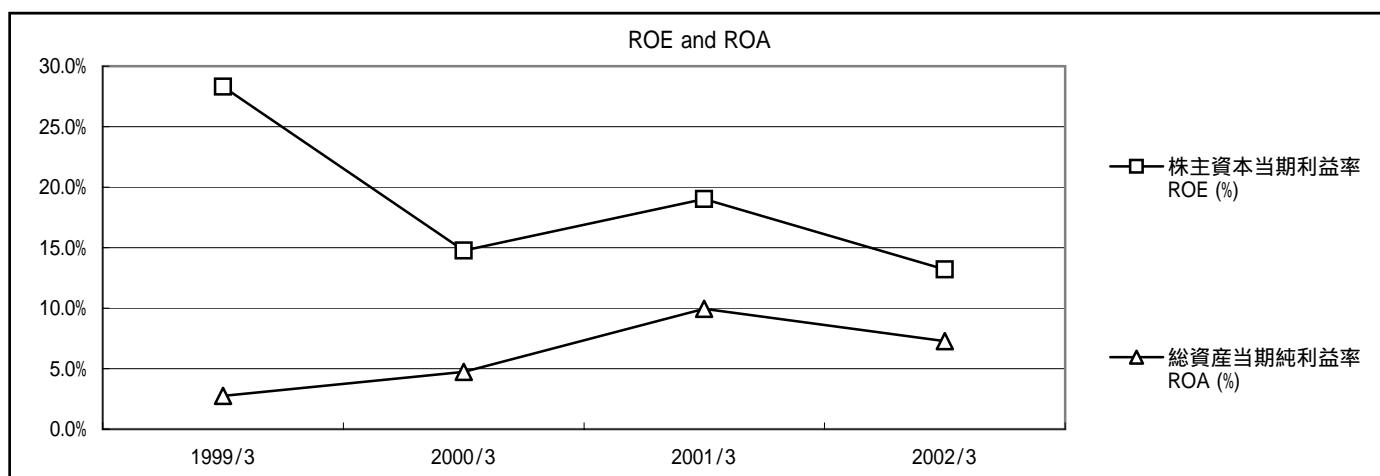
8. 有利子負債の状況 Interest-Bearing Debt

	1998/3	1999/3	2000/3	2001/3	2002/3
有利子負債 Interest-Bearing Debt (百万円 Millions of yen)	40,880	49,240	19,744	343	170
デット・エクイティレシオ Debt/Equity Ratio (倍 Times)	4.46	4.14	0.28	0.00	0.00



9. その他の指標 Other Indicators

	1999/3	2000/3	2001/3	2002/3
株主資本当期利益率 ROE (%)	28.3%	14.8%	19.0%	13.2%
総資産当期純利益率 ROA (%)	2.8%	4.7%	10.0%	7.3%



(単位: 円 Yen)

	1998/3	1999/3	2000/3	2001/3	2002/3
一株当たり当期純利益 Net Income per Share	4,543.72	165.22	328.02	241.34	196.58
一株当たり株主資本 Equity per Share	15,268.63	660.39	3,480.03	1,378.65	1,600.25

株式分割履歴

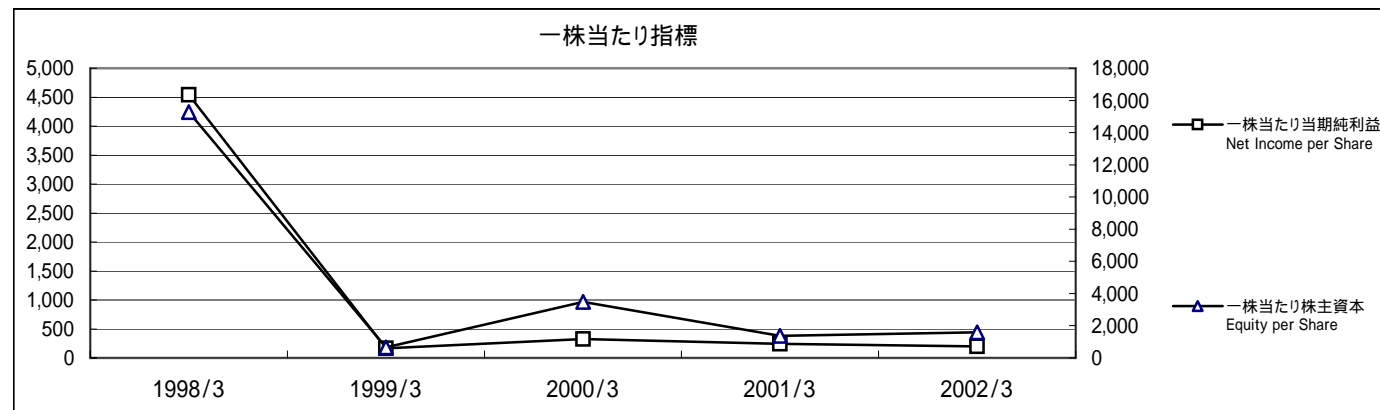
1998年12月31日に1,000円額面株式1株を50円額面株式30株に分割。

2000年8月18日に額面普通株式1株を3株に分割。

History of Stock Splits:

December 31, 1998: One share with a par value of ¥1,000 split into 30 shares with a par value of ¥50.

August 18, 2000: One common, par value share split into three shares



<参考1> 連結四半期情報 Quarterly Operating Results
1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2001年3月期 Fiscal Year ended March 31, 2001				2002年3月期 Fiscal Year ending March 31, 2002			
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q
売上高 Total Revenue	54,911	79,589	74,294	94,073	72,864	90,854	78,555	103,030
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+32.7%	+14.2%	+5.7%	+9.5%
システム System	49,133	72,832	67,272	86,032	65,523	81,938	70,208	93,668
対売上高構成比 % of Total Revenue	89.5%	91.5%	90.5%	91.5%	89.9%	90.2%	89.4%	90.9%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+33.4%	+12.5%	+4.4%	+8.9%
サポート Support	5,777	6,756	7,022	8,043	7,340	8,915	8,347	9,361
対売上高構成比 % of Total Revenue	10.5%	8.5%	9.5%	8.5%	10.1%	9.8%	10.6%	9.1%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+27.1%	+32.0%	+18.9%	+16.4%
売上原価 Cost of Sales	42,481	60,670	55,918	76,387	58,285	70,493	62,598	87,574
対売上高構成比 % of Total Revenue	77.4%	76.2%	75.3%	81.2%	80.0%	77.6%	79.7%	85.0%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+37.2%	+16.2%	+11.9%	+14.6%
売上総利益 Gross Profit	12,430	18,918	18,375	17,688	14,578	20,360	15,957	15,455
対売上高構成比 % of Total Revenue	22.6%	23.8%	24.7%	18.8%	20.0%	22.4%	20.3%	15.0%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+17.3%	+7.6%	-13.2%	-12.6%
販売費および一般管理費 SG&A Expenses	9,567	8,978	9,817	10,768	10,737	11,816	10,757	11,230
対売上高構成比 % of Total Revenue	17.4%	11.3%	13.2%	11.4%	14.7%	13.0%	13.7%	10.9%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+12.2%	+31.6%	+9.6%	+4.3%
営業利益 Operating Income	2,862	9,940	8,558	6,920	3,841	8,543	5,199	4,225
対売上高構成比 % of Total Revenue	5.2%	12.5%	11.5%	7.4%	5.3%	9.4%	6.6%	4.1%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+34.2%	-14.0%	-39.2%	-38.9%
システム(消去前) System (before elimination)	2,780	7,550	6,560	6,640	2,909	5,936	3,587	1,225
サポート(消去前) Support (before elimination)	1,758	3,487	3,331	3,206	3,050	3,816	3,927	3,771
経常利益 Ordinary Income	2,382	10,328	8,178	6,588	3,687	8,409	4,914	3,660
対売上高構成比 % of Total Revenue	4.3%	13.0%	11.0%	7.0%	5.1%	9.3%	6.3%	3.6%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+54.8%	-18.6%	-39.9%	-44.4%
税金等調整前当期純利益 Income before income taxes	2,492	9,744	8,163	6,485	3,685	9,071	4,880	4,575
対売上高構成比 % of Total Revenue	4.5%	12.2%	11.0%	6.9%	5.1%	10.0%	6.2%	4.4%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+47.9%	-6.9%	-40.2%	-29.5%
当期純利益 Net Income	1,362	5,386	4,625	3,469	2,027	4,991	2,701	2,368
対売上高構成比 % of Total Revenue	2.5%	6.8%	6.2%	3.7%	2.8%	5.5%	3.4%	2.3%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+48.8%	-7.3%	-41.6%	-31.7%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2001年3月期 Fiscal Year ended March 31, 2001				2002年3月期 Fiscal Year ending March 31, 2002			
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q
受注高 Orders Received	65,889	90,716	78,615	81,291	81,232	97,371	73,936	86,499
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+23.3%	+7.3%	-6.0%	+6.4%
システム System	59,390	83,077	73,155	69,001	75,437	87,253	67,940	76,518
対売上高構成比 % of Total Revenue	90.1%	91.6%	93.1%	84.9%	92.9%	89.6%	91.9%	88.5%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+27.0%	+5.0%	-7.1%	+10.9%
サポート Support	6,499	7,639	5,460	12,289	5,795	10,117	5,996	9,980
対売上高構成比 % of Total Revenue	9.9%	8.4%	6.9%	15.1%	7.1%	10.4%	8.1%	11.5%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	-10.8%	+32.4%	+9.8%	-18.8%
受注残高 Backlog	50,697	61,825	66,145	53,362	61,730	68,247	63,628	47,098
システム System	38,694	48,939	54,821	37,791	47,705	53,020	50,752	33,602
対売上高構成比 % of Total Revenue	76.3%	79.2%	82.9%	70.8%	77.3%	77.7%	79.8%	71.3%
サポート Support	12,002	12,886	11,323	15,570	14,024	15,226	12,876	13,496
対売上高構成比 % of Total Revenue	23.7%	20.8%	17.1%	29.2%	22.7%	22.3%	20.2%	28.7%

3. 業種別売上高 Revenue by Industry

(単位:百万円 Millions of yen)

	2001年3月期 Fiscal Year ended March 31, 2001				2002年3月期 Fiscal Year ended March 31, 2002			
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q
通信 / 放送 Telecommunications/ Broadcasting	22,044	34,315	30,182	30,680	27,145	39,338	28,170	36,133
構成比 % of Total Revenue (%)	40.1%	43.1%	40.6%	32.6%	37.3%	43.3%	35.9%	35.1%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+23.1%	+14.6%	-6.7%	+17.8%
電気 Electronics	5,885	8,295	7,867	11,338	7,239	7,914	7,170	8,841
構成比 % of Total Revenue (%)	10.7%	10.4%	10.6%	12.1%	9.9%	8.7%	9.1%	8.6%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+23.0%	-4.6%	-8.9%	-22.0%
製造等 Manufacturing (excluding electronics)	4,362	6,659	6,650	12,017	7,920	9,269	7,717	9,605
構成比 % of Total Revenue (%)	7.9%	8.4%	9.0%	12.8%	10.9%	10.2%	9.8%	9.3%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+81.6%	+39.2%	+16.0%	-20.1%
情報サービス Information Services	9,262	13,145	14,781	15,870	13,212	14,476	14,798	19,219
構成比 % of Total Revenue (%)	16.9%	16.5%	19.9%	16.9%	18.1%	15.9%	18.8%	18.7%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+42.6%	+10.1%	+0.1%	+21.1%
公共 Public Sector	2,030	3,221	3,396	6,325	3,203	3,736	4,616	10,021
構成比 % of Total Revenue (%)	3.7%	4.0%	4.6%	6.7%	4.4%	4.1%	5.9%	9.7%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+57.8%	+16.0%	+35.9%	+58.4%
商業 / 運輸 Commerce/ Transportation	845	1,344	1,949	2,525	2,598	1,122	2,230	3,725
構成比 % of Total Revenue (%)	1.5%	1.7%	2.6%	2.7%	3.6%	1.2%	2.8%	3.6%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+207.5%	-16.5%	+14.4%	+47.5%
金融 / 保険 Finance/ Insurance	4,819	7,114	5,300	9,942	6,584	8,819	7,070	8,441
構成比 % of Total Revenue (%)	8.8%	8.9%	7.1%	10.6%	9.0%	9.7%	9.0%	8.2%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+36.6%	+24.0%	+33.4%	-15.1%
その他 Others	5,659	5,494	4,164	5,377	4,958	6,177	6,780	7,040
構成比 % of Total Revenue (%)	10.3%	6.9%	5.6%	5.7%	6.8%	6.8%	8.6%	6.8%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	-12.4%	+12.4%	+62.8%	+30.9%
合計 Total	54,911	79,589	74,294	94,073	72,864	90,854	78,555	103,030
構成比 % of Total Revenue (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	-	-	-	-	+32.7%	+14.2%	+5.7%	+9.5%

<参考2> 単独情報 Nonconsolidated Operating Results

単体業績概況 Nonconsolidated Operating Results

(単位: 百万円 Millions of yen)

	1999/3	2000/3	2001/3	2002/3	2003/3 (予) (Projected)
売上高 Total Revenue	149,798	179,622	270,631	311,429	320,000
対前年同期増減率 Y-Y change (%)	+21.3%	+19.9%	+50.7%	+15.0%	+2.8%
システム System	136,597	163,154	249,176	283,973	-
対売上高構成比 % of Total Revenue	91.2%	90.8%	92.1%	91.2%	-
対前年同期増減率 Y-Y change (%)	+21.4%	+19.4%	+52.7%	+14.0%	-
サポート Support	13,200	16,467	21,454	27,455	-
売上構成比率 % of Total Revenue	8.8%	9.2%	7.9%	8.8%	-
対前年同期増減率 Y-Y change (%)	+19.5%	+24.8%	+30.3%	+28.0%	-
売上原価 Cost of Sales	121,902	147,113	219,408	263,609	272,000
対売上高構成比 % of Total Revenue (%)	81.4%	81.9%	81.1%	84.6%	85.0%
対前年同期増減率 Y-Y change (%)	+23.6%	+20.7%	+49.1%	+20.1%	+3.2%
売上総利益 Gross Profit	27,895	32,509	51,222	47,820	48,000
対売上高構成比 % of Total Revenue (%)	18.6%	18.1%	18.9%	15.4%	15.0%
対前年同期増減率 Y-Y change (%)	+11.9%	+16.5%	+57.6%	-6.6%	+0.4%
販売費および一般管理費 SG&A	22,191	26,551	32,340	36,643	37,500
対売上高構成比 % of Total Revenue (%)	14.8%	14.8%	11.9%	11.8%	11.7%
対前年同期増減率 Y-Y change (%)	+3.1%	+19.6%	+21.8%	+13.3%	+2.3%
営業利益 Operating Income	5,704	5,957	18,882	11,176	10,500
対売上高構成比 % of Total Revenue (%)	3.8%	3.3%	7.0%	3.6%	3.3%
対前年同期増減率 Y-Y change (%)	+66.6%	+4.4%	+217.0%	-40.8%	-6.0%
経常利益 Ordinary Income	6,011	6,594	19,609	15,206	15,200
対売上高構成比 % of Total Revenue (%)	4.0%	3.7%	7.2%	4.9%	4.8%
対前年同期増減率 Y-Y change (%)	+71.7%	+9.7%	+197.4%	-22.4%	-0.0%
税金等調整前当期利益 Income before Income Taxes	6,095	6,611	19,097	16,727	15,600
対売上高構成比 % of Total Revenue (%)	4.0%	3.7%	7.1%	5.4%	4.9%
対前年同期増減率 Y-Y change (%)	+95.6%	+8.4%	+188.9%	-12.4%	-6.7%
当期純利益 Net Income	2,148	3,762	11,057	11,020	10,500
対売上高構成比 % of Total Revenue (%)	1.4%	2.1%	4.1%	3.5%	3.3%
対前年同期増減率 Y-Y change (%)	+26.3%	+75.1%	+193.9%	-0.3%	-4.7%

ハード・ソフト・サービス比率 Sales Breakdown by Hardware/ Software/ Service

	2001/3	2002/3
ハードウェア Hardware	64.3%	55.8%
ソフトウェア Software	15.6%	15.8%
サービス Service	20.1%	28.4%
合計 Total	100.0%	100.0%

サービス内訳 Sales Breakdown by Service

	2001/3	2002/3
開発ソフトウェア Custom Application Development	20.2%	27.5%
ハード保守 Hardware Support	39.8%	31.7%
ソフト保守 Software Support	16.7%	16.6%
その他 Others	23.4%	24.2%
合計 Total	100.0%	100.0%

主要製品別売上高 Sales Breakdown by Major Product

	2001/3	2002/3
サン・マイクロシステムズ Sun Microsystems	29.6%	22.0%
シスコシステムズ Cisco Systems	13.2%	11.4%
オラクル Oracle	4.3%	4.9%
その他 Others	52.9%	61.7%
合計 Total	100.0%	100.0%

