

May 21, 2014

Press Release

Company Name: ITOCHU Techno-Solutions Corporation
Representative: Satoshi Kikuchi, President & CEO
(Code No.: 4739 TSE 1st Section)
Contact: Tomohito Arai
General Manager, Business Planning Division
(TEL +81-3-6203-5000)

CTC Announces Final Amounts of Demerger Assets, Liabilities, etc. Related to Company Demerger (Simple Absorption-Type Demerger)

In connection with the company demerger (simple absorption-type demerger) announced February 26, 2014, ITOCHU Techno-Solutions Corporation (headquartered in Chiyoda-ku, Tokyo; Satoshi Kikuchi, President & CEO; hereinafter “CTC”) hereby announces the final amounts of assets, liabilities, etc. to be demerged when CTC’s wholly owned subsidiary CTC Technology Corporation succeeds to the business related to logistics and quality management of maintenance parts and materials, and its impact on CTC’s operating results for the current fiscal year. Details are as follows:

1. Items and book value of assets and liabilities to be demerger

(Unit: Million yen)

Assets		Liabilities	
Item	Book value	Item	Book value
Current assets	9,001	Current liabilities	371
Noncurrent assets	352	Noncurrent liabilities	63
Total assets (a)	9,353	Total liabilities (b)	434

Note: Net assets to be transferred (a-b): 8,919 million yen

2. Impact on operating results

As the company demerger is an absorption-type demerger with a wholly owned subsidiary, the impact on CTC’s consolidated operating results will be insignificant.