

Six-Year Consolidated Financial Summary

ITOCHU Techno-Solutions Corporation and Subsidiaries

Billions of Yen

	2004	2005	2006	2007	2008	2009
For the Years Ended March 31:						
Net sales	¥ 266.2	¥ 226.8	¥ 239.0	¥ 294.4	¥ 319.3	¥ 307.3
Gross profit	57.0	53.7	58.5	71.4	80.4	80.3
Selling, general and administrative expenses	39.6	36.6	39.0	45.9	55.4	58.6
Operating income	17.3	17.1	19.5	25.5	25.0	21.7
Income before income taxes and minority interests	17.5	19.2	20.0	24.0	25.3	21.5
Net income	9.8	10.9	11.5	14.0	15.4	12.9
As of March 31:						
Total assets	168.8	160.8	178.1	214.9	218.1	227.5
Total equity	104.0	105.3	115.7	140.5	145.7	147.8
Cash Flows:						
Cash flows from operating activities	21.6	14.2	7.9	24.3	10.5	11.3
Cash flows from investing activities	0.2	(4.9)	(1.8)	(15.7)	3.6	(13.8)
Cash flows from financing activities	(6.5)	(10.2)	(3.3)	(3.9)	(10.1)	(11.1)
Financial Ratios:						
Gross profit margin (%)	21.4%	23.7%	24.5%	24.2%	25.2%	26.1%
Operating income margin (%)	6.5	7.5	8.2	8.7	7.8	7.1
Equity ratio (%)	61.6	65.5	64.9	65.1	66.6	64.7
Return on equity (ROE) (%)* ¹	9.5	10.4	10.4	11.0	10.8	8.8
Return on assets (ROA) (%)* ²	5.7	6.6	6.8	7.1	7.1	5.8

Yen

	2004	2005	2006	2007	2008	2009
Per Share Data:						
Basic net income	¥ 160.26	¥ 182.88	¥ 197.87	¥ 225.90	¥ 232.70	¥ 199.21
Shareholders' equity	1,733.47	1,819.34	2,007.88	2,093.52	2,207.44	2,299.63
Cash dividends applicable to the year	26.00	30.00	60.00	70.00	80.00	80.00

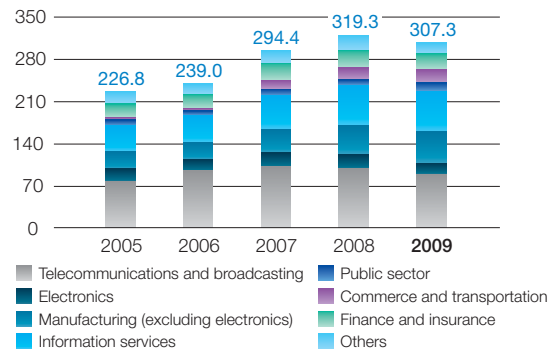
Note: Owing to the October 1, 2006, merger with the former CRC Solutions Corp., pre-merger figures are based on those of former ITOCHU TECHNO SCIENCE Corporation.

*1 ROE = Net income / Average total shareholders' equity (which is based on total shareholders' equity at the beginning and end of the year) x100.

*2 ROA = Net income / Average total assets (which is based on total assets at the beginning and end of the year) x100.

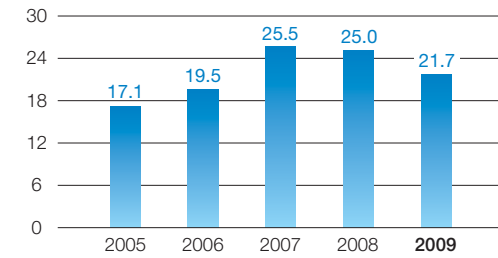
Net Sales

(Billions of Yen)



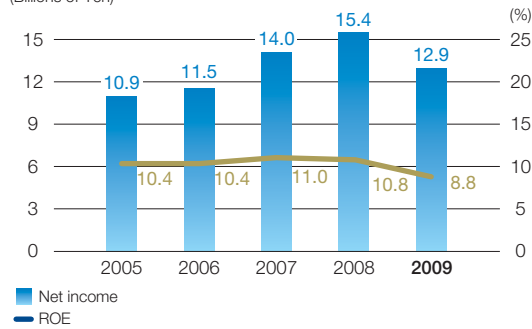
Operating Income

(Billions of Yen)



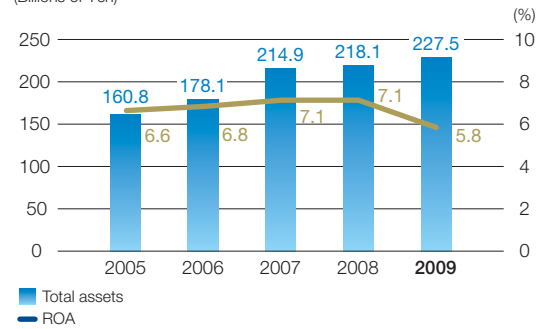
Net Income and Return on Equity (ROE)

(Billions of Yen)



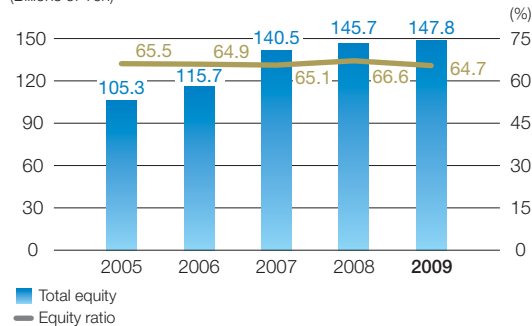
Total Assets and Return on Assets (ROA)

(Billions of Yen)



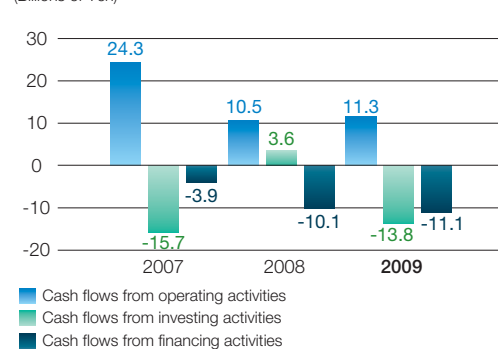
Total Equity and Equity Ratio

(Billions of Yen)



Cash Flows

(Billions of Yen)



Cash Dividends per Share

(Yen)

