



**2003年3月期
中間連結決算補足資料**

**First Half Consolidated Financial Summary
For the Fiscal Year Ended March 31, 2003**

(April 1, 2002 - September 30, 2002)

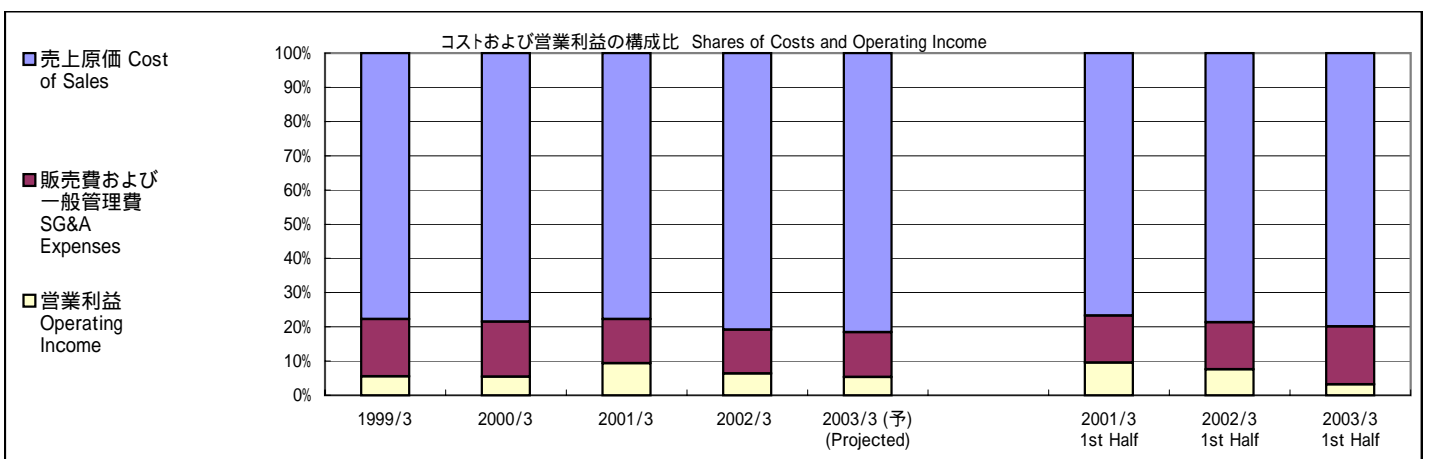
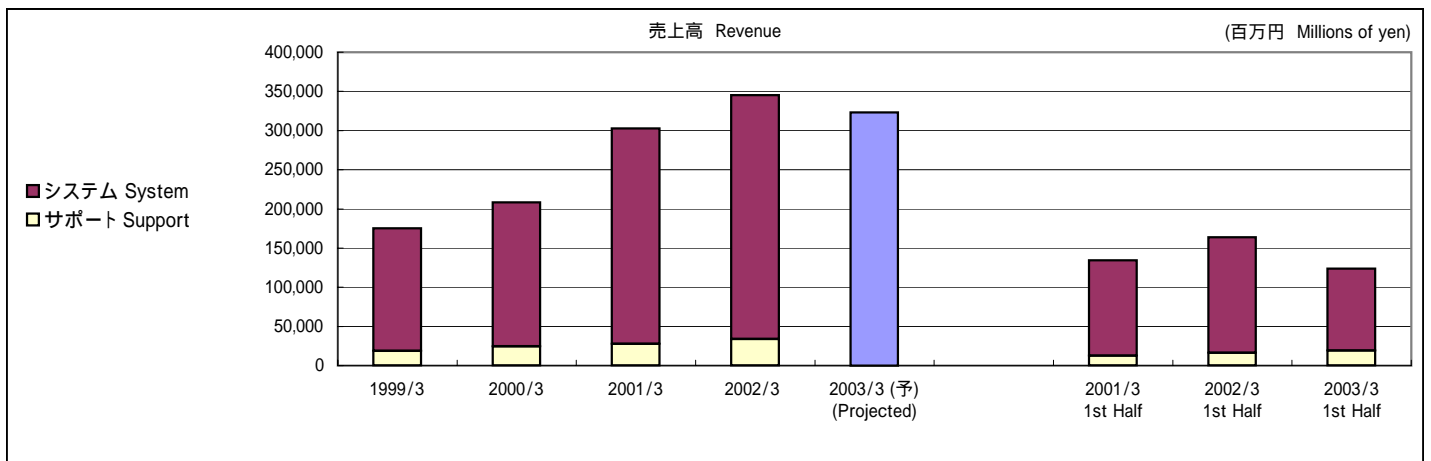
2002年11月7日
November 7, 2002

**伊藤忠テクノサイエンス株式会社
ITOCHU TECHNO-SCIENCE Corporation**

1. 業績概況 Operating Results

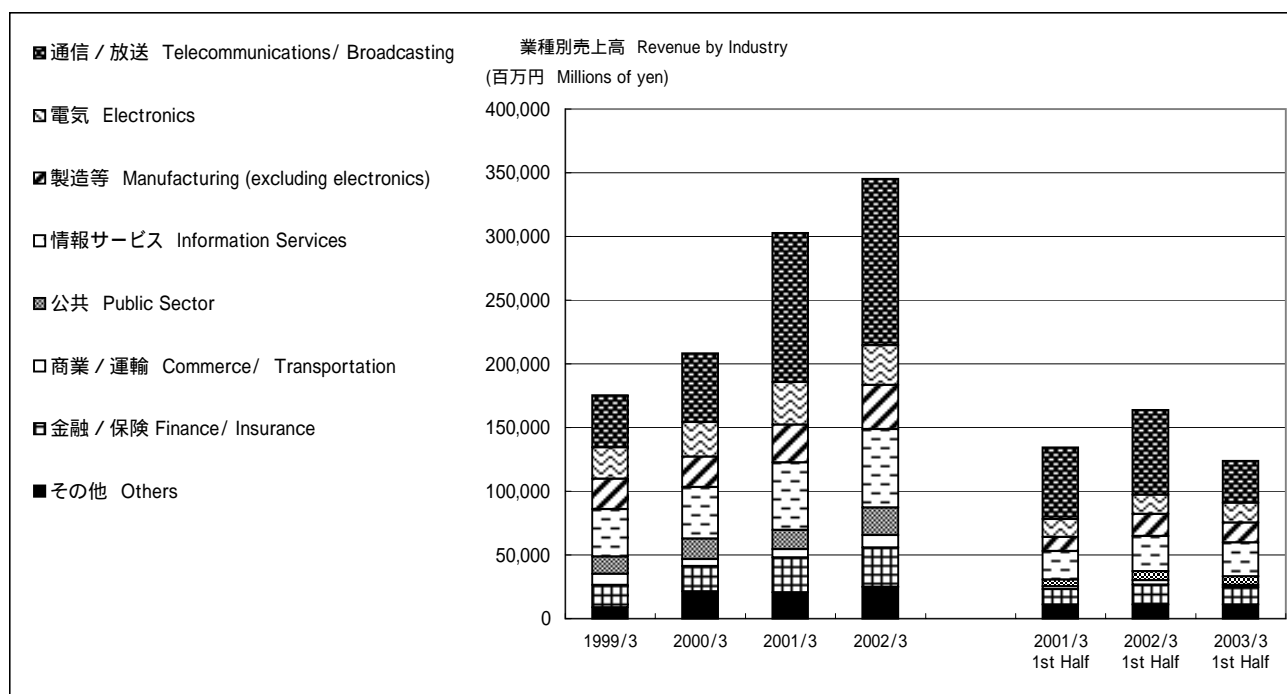
(単位: 百万円 Millions of yen)

	1999/3	2000/3	2001/3	2002/3	2003/3 (予) (Projected)	2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
売上高 Total Revenue	175,379	208,206	302,867	345,303	323,100	134,500	163,718	123,769
対前年同期増減率 Y-Y change (%)	+20.0%	+18.7%	+45.5%	+14.0%	-6.4%	+57.0%	+21.7%	-24.4%
システム System	156,627	183,812	275,269	311,338	-	121,966	147,461	104,623
対売上高構成比 % of Total Revenue	89.3%	88.3%	90.9%	90.2%	-	90.7%	90.1%	84.5%
対前年同期増減率 Y-Y change (%)	-	+17.4%	+49.8%	+13.1%	-	+64.3%	+20.9%	-29.1%
サポート Support	18,752	24,393	27,598	33,965	-	12,533	16,256	19,145
売上構成比率 % of Total Revenue	10.7%	11.7%	9.1%	9.8%	-	9.3%	9.9%	15.5%
対前年同期増減率 Y-Y change (%)	-	+30.1%	+13.1%	+23.1%	-	+9.8%	+29.7%	+17.8%
売上原価 Cost of Sales	136,345	163,463	235,456	278,951	263,600	103,151	128,779	98,919
対売上高構成比 % of Total Revenue (%)	77.7%	78.5%	77.7%	80.8%	81.6%	76.7%	78.7%	79.9%
対前年同期増減率 Y-Y change (%)	+23.0%	+19.9%	+44.0%	+18.5%	-5.5%	+56.5%	+24.8%	-23.2%
売上総利益 Gross Profit	39,034	44,742	67,411	66,351	59,500	31,348	34,939	24,849
対売上高構成比 % of Total Revenue (%)	22.3%	21.5%	22.3%	19.2%	18.4%	23.3%	21.3%	20.1%
対前年同期増減率 Y-Y change (%)	+10.5%	+14.6%	+50.7%	-1.6%	-10.3%	+58.9%	+11.5%	-28.9%
販売費および一般管理費 SG&A Expenses	29,316	33,423	39,130	44,541	42,500	18,546	22,553	20,893
対売上高構成比 % of Total Revenue (%)	16.7%	16.1%	12.9%	12.9%	13.2%	13.8%	13.8%	16.9%
対前年同期増減率 Y-Y change (%)	+2.6%	+14.0%	+17.1%	+13.8%	-4.6%	+13.9%	+21.6%	-7.4%
営業利益 Operating Income	9,717	11,319	28,280	21,810	17,100	12,802	12,385	3,955
対売上高構成比 % of Total Revenue (%)	5.5%	5.4%	9.4%	6.3%	5.3%	9.5%	7.6%	3.2%
対前年同期増減率 Y-Y change (%)	+44.0%	+16.5%	+149.8%	-22.9%	-21.6%	+272.1%	-3.3%	-68.1%
システム(消去前) System (before eliminations)	7,309	8,692	23,530	13,658	-	10,330	8,845	-1,520
サポート(消去前) Support (before eliminations)	5,118	7,638	11,781	14,565	-	5,245	6,866	8,022
経常利益 Ordinary Income	8,774	10,914	27,476	20,672	16,200	12,711	12,097	3,362
対売上高構成比 % of Total Revenue (%)	5.0%	5.2%	9.1%	6.0%	5.0%	9.4%	7.4%	2.7%
対前年同期増減率 Y-Y change (%)	+50.9%	+24.4%	+151.7%	-24.8%	-21.6%	+278.7%	-4.8%	-72.2%
税金等調整前当期利益 Income before Income Taxes	8,833	10,803	26,884	22,213	15,800	12,236	12,757	2,837
対売上高構成比 % of Total Revenue (%)	5.0%	5.2%	8.9%	6.4%	4.9%	9.1%	7.8%	2.3%
対前年同期増減率 Y-Y change (%)	+70.0%	+22.3%	+148.8%	-17.4%	-28.9%	+248.5%	+4.3%	-77.8%
当期純利益 Net Income	2,973	6,148	14,842	12,089	8,500	6,748	7,019	1,154
対売上高構成比 % of Total Revenue (%)	1.7%	3.0%	4.9%	3.5%	2.6%	5.0%	4.3%	0.9%
対前年同期増減率 Y-Y change (%)	+28.6%	+106.7%	+141.4%	-18.5%	-29.7%	+251.4%	+4.0%	-83.6%



2. 業種別売上高 Revenue by Industry

	1999/3	2000/3	2001/3	2002/3	(単位:百万円 Millions of yen)		
					2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
通信 / 放送 Telecommunications/ Broadcasting	40,832	53,866	117,222	130,787	56,359	66,483	32,882
構成比 % of Total Revenue (%)	23.3%	25.9%	38.7%	37.9%	41.9%	40.6%	26.6%
対前年同期増減率 Y-Y change (%)	+53.0%	+31.9%	+117.6%	+11.6%	+188.9%	+18.0%	-50.5%
電気 Electronics	24,666	27,124	33,386	31,166	14,181	15,154	15,484
構成比 % of Total Revenue (%)	14.1%	13.0%	11.0%	9.0%	10.5%	9.3%	12.5%
対前年同期増減率 Y-Y change (%)	-3.7%	+10.0%	+23.1%	-6.6%	+27.7%	+6.9%	+2.2%
製造等 Manufacturing (excluding electronics)	23,892	23,970	29,688	34,512	11,021	17,189	15,650
構成比 % of Total Revenue (%)	13.6%	11.5%	9.8%	10.0%	8.2%	10.5%	12.6%
対前年同期増減率 Y-Y change (%)	-3.9%	+0.3%	+23.9%	+16.2%	+11.4%	+56.0%	-9.0%
情報サービス Information Services	37,307	40,536	53,059	61,707	22,407	27,689	26,623
構成比 % of Total Revenue (%)	21.3%	19.5%	17.5%	17.9%	16.7%	16.9%	21.5%
対前年同期増減率 Y-Y change (%)	+22.5%	+8.7%	+30.9%	+16.3%	+18.6%	+23.6%	-3.9%
公共 Public Sector	13,469	15,853	14,973	21,578	5,251	6,940	6,760
構成比 % of Total Revenue (%)	7.7%	7.6%	4.9%	6.2%	3.9%	4.2%	5.5%
対前年同期増減率 Y-Y change (%)	+22.2%	+17.7%	-5.6%	+44.1%	-3.6%	+32.2%	-2.6%
商業 / 運輸 Commerce/ Transportation	8,881	5,523	6,664	9,677	2,190	3,720	1,742
構成比 % of Total Revenue (%)	5.1%	2.7%	2.2%	2.8%	1.6%	2.3%	1.4%
対前年同期増減率 Y-Y change (%)	+122.6%	-37.8%	+20.7%	+45.2%	-19.6%	+69.9%	-53.2%
金融 / 保険 Finance/ Insurance	17,549	19,860	27,176	30,916	11,934	15,403	13,513
構成比 % of Total Revenue (%)	10.0%	9.5%	9.0%	9.0%	8.9%	9.4%	10.9%
対前年同期増減率 Y-Y change (%)	+17.0%	+13.2%	+36.8%	+13.8%	+59.3%	+29.1%	-12.3%
その他 Others	8,780	21,470	20,696	24,957	11,154	11,135	11,113
構成比 % of Total Revenue (%)	5.0%	10.3%	6.8%	7.2%	8.3%	6.8%	9.0%
対前年同期増減率 Y-Y change (%)	+2.8%	+144.5%	-3.6%	+20.6%	+5.3%	-0.2%	-0.2%
合計 Total	175,379	208,206	302,867	345,303	134,500	163,718	123,769
構成比 % of Total Revenue (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y change (%)	+20.0%	+18.7%	+45.5%	+14.0%	+57.0%	+21.7%	-24.4%



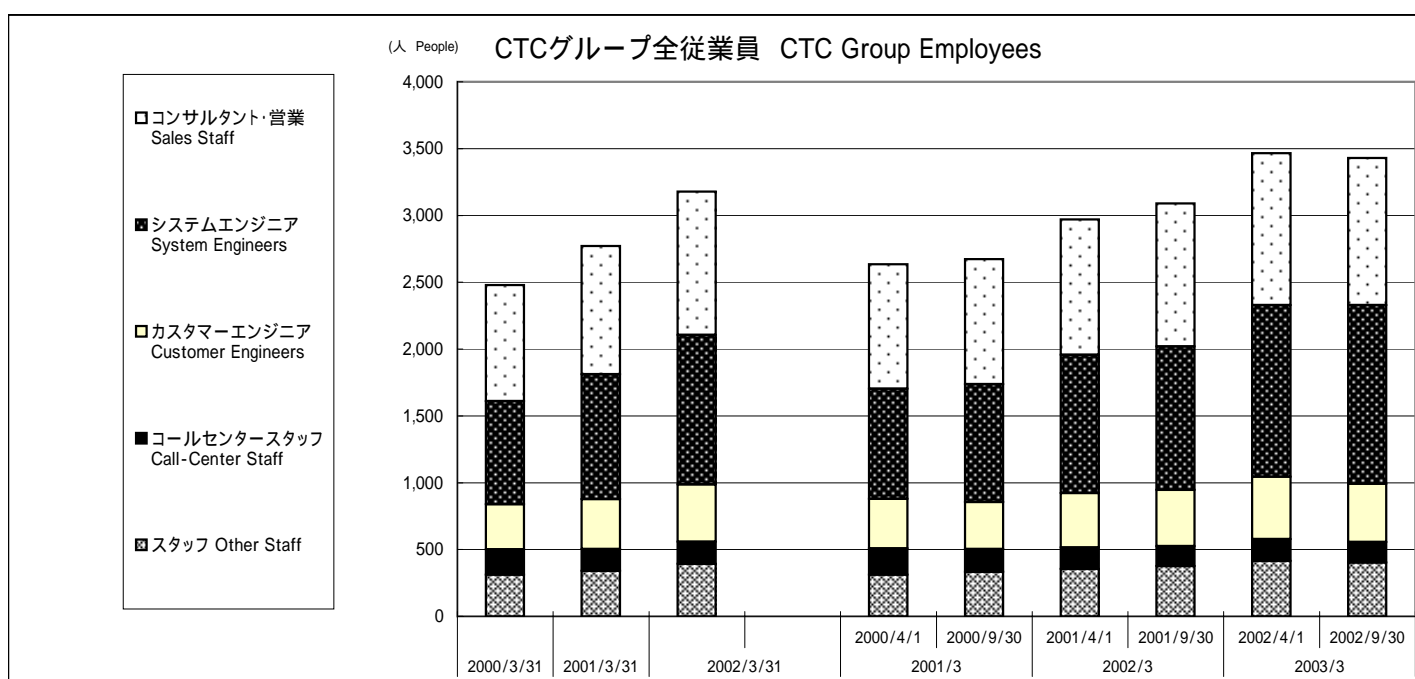
3. 受注高と受注残高 Orders and Backlog

	2000/3	2001/3	2002/3	2003/3 (予) (Projected)	(単位:百万円 Millions of yen)		
					2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
受注高 Orders Received	216,774	316,511	339,040	338,200	156,607	178,603	143,363
対前年同期増減率 Y-Y change (%)	+18.7%	+46.0%	+7.1%	-0.2%	+60.2%	+14.0%	-19.7%
システム System	189,100	284,623	307,149	-	142,468	162,691	118,635
構成比 Share (%)	87.2%	89.9%	90.6%	-	91.0%	91.1%	82.8%
対前年同期増減率 Y-Y change (%)	+16.8%	+50.5%	+7.9%	-	+69.8%	+14.2%	-27.1%
サポート Support	27,674	31,887	31,890	-	14,139	15,912	24,727
構成比 Share (%)	12.8%	10.1%	9.4%	-	9.0%	8.9%	17.2%
対前年同期増減率 Y-Y change (%)	+33.4%	+15.2%	+0.0%	-	+1.9%	+12.5%	+55.4%
期末受注残高 Backlog	39,719	53,362	47,098	-	61,825	68,247	66,692
システム System	28,438	37,791	33,602	-	48,939	53,020	47,614
構成比 Share (%)	71.6%	70.8%	71.3%	-	79.2%	77.7%	71.4%
サポート Support	11,281	15,570	13,496	-	12,886	15,226	19,077
構成比 Share (%)	28.4%	29.2%	28.7%	-	20.8%	22.3%	28.6%

4. 従業員数の推移 Number of Employees

(単位:人 People)

	2000/3/31	2001/3/31	2002/3/31	2001/3		2002/3		2003/3	
				2000/4/1	2000/9/30	2001/4/1	2001/9/30	2002/4/1	2002/9/30
CTCグループ全従業員 CTC Group Employees	2,478	2,772	3,178	2,635	2,674	2,971	3,089	3,465	3,429
コンサルタント・営業 Sales Staff	868	961	1,073	932	937	1,014	1,071	1,137	1,101
システムエンジニア System Engineers	772	935	1,118	825	881	1,035	1,071	1,283	1,336
カスタマーエンジニア Customer Engineers	338	372	428	371	353	406	422	467	437
コールセンタースタッフ Call-Center Staff	188	165	165	195	169	161	149	163	152
スタッフ Other Staff	312	339	394	312	334	355	376	415	403
外部要員 Outside Staff	1,202	1,965	2,457	1,114	1,497	1,876	2,500	2,069	1,952
コンサルタント・営業 Sales Staff	128	147	128	108	142	126	146	106	100
システムエンジニア System Engineers	603	1,141	1,564	547	803	1,094	1,562	1,262	1,157
カスタマーエンジニア Customer Engineers	149	217	234	159	193	219	256	221	221
コールセンタースタッフ Call-Center Staff	39	30	29	41	27	31	27	27	33
スタッフ Other Staff	283	430	502	259	332	406	509	453	441
CTCグループ総人員 Total	3,680	4,737	5,635	3,749	4,171	4,847	5,589	5,534	5,381
コンサルタント・営業 Sales Staff	996	1,108	1,201	1,040	1,079	1,140	1,217	1,243	1,201
システムエンジニア System Engineers	1,375	2,076	2,682	1,372	1,684	2,129	2,633	2,545	2,493
カスタマーエンジニア Customer Engineers	487	589	662	530	546	625	678	688	658
コールセンタースタッフ Call-Center Staff	227	195	194	236	196	192	176	190	185
スタッフ Other Staff	595	769	896	571	666	761	885	868	844



5. 生産性 Productivity

(単位:千円 Thousands of yen)

	2000/3	2001/3	2002/3	2001/3			2002/3			2003/3		
				1st Half	1st Half	1st Half	1st Half	1st Half	1st Half	1st Half	1st Half	
従業員一人当たり売上高 Revenue per Employee	85,505	112,027	112,312	50,668	54,032	35,906	4,822	4,087	1,147			
従業員一人当たり営業利益 Operating Income per Employees	4,648	10,460	7,093									

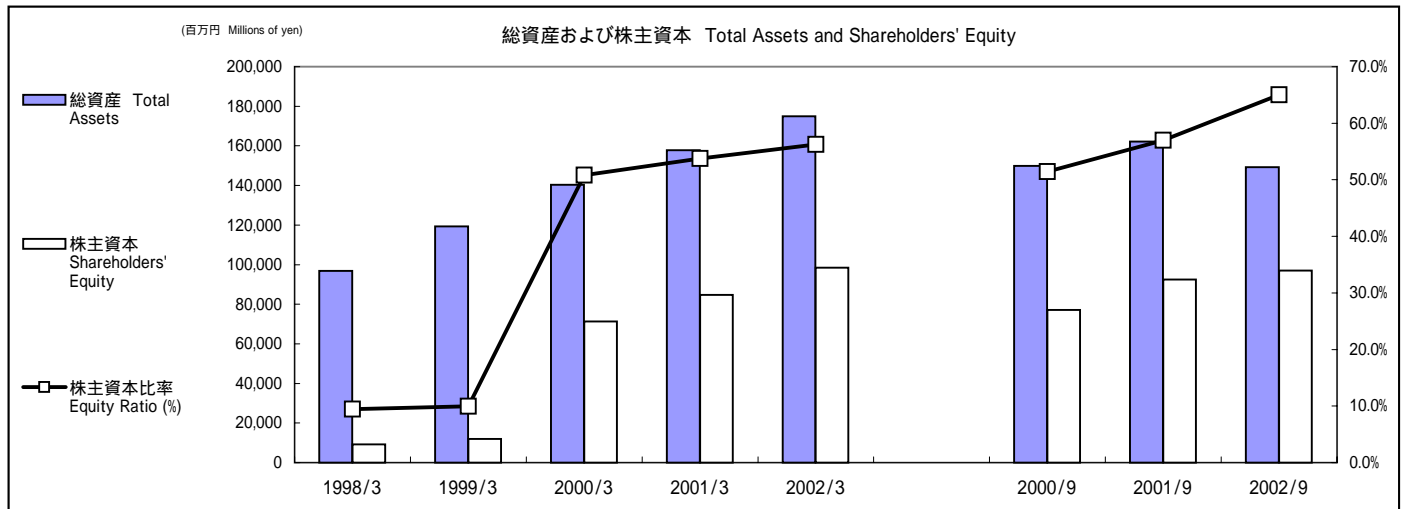
注: 期首・期末平均従業員数で算出しています。

Note: Figures were calculated by averaging the number of employees at the beginning and the end of fiscal years.

6. 総資産および株主資本 Total Assets and Shareholders' Equity

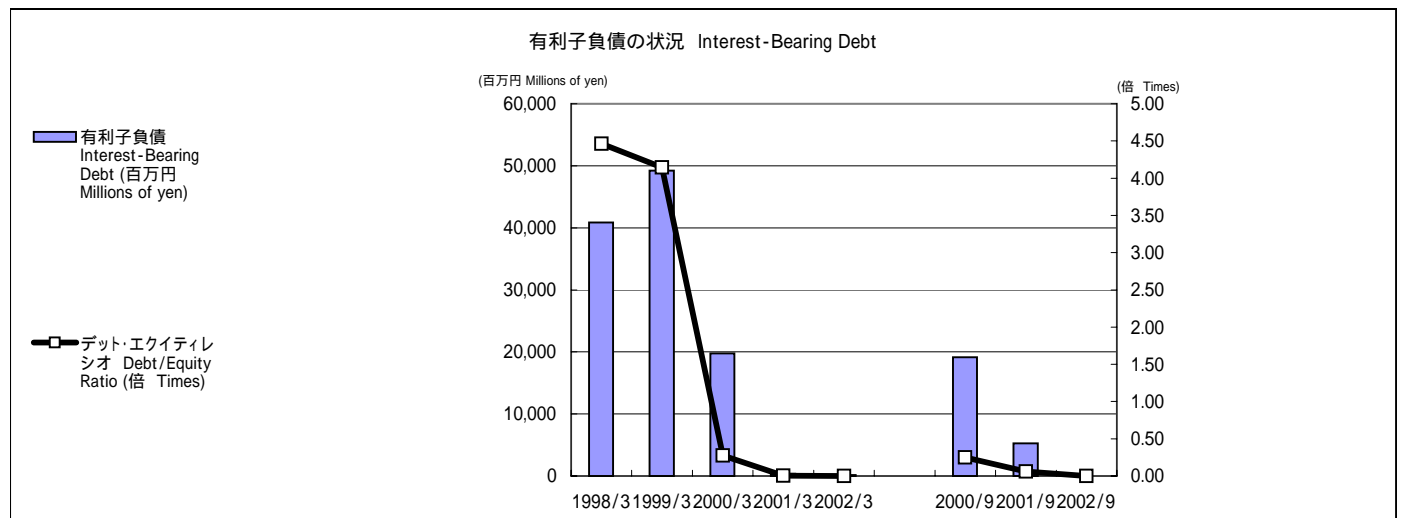
(単位: 百万円 Millions of yen)

	1998/3	1999/3	2000/3	2001/3	2002/3	2000/9	2001/9	2002/9
総資産 Total Assets	96,785	119,398	140,322	157,797	174,982	149,947	162,106	149,237
株主資本 Shareholders' Equity	9,161	11,887	71,340	84,786	98,414	77,120	92,402	97,053
株主資本比率 Equity Ratio (%)	9.5%	10.0%	50.8%	53.7%	56.2%	51.4%	57.0%	65.0%



7. 有利子負債の状況 Interest-Bearing Debt

	1998/3	1999/3	2000/3	2001/3	2002/3	2000/9	2001/9	2002/9
有利子負債 Interest-Bearing Debt (百万円 Millions of yen)	40,880	49,240	19,745	343	170	19,146	5,266	0
デット・エクイティレシオ Debt/Equity Ratio (倍 Times)	4.46	4.14	0.28	0.00	0.00	0.25	0.06	0.00



<参考1> 連結四半期情報 Quarterly Operating Results

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2002/3				2003/3	
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q
売上高 Total Revenue	72,864	90,854	78,555	103,030	55,001	68,767
対前年同期増減率 Y-Y Change (%)	+32.7%	+14.2%	+5.7%	+9.5%	-24.5%	-24.3%
システム System	65,523	81,938	70,208	93,668	45,962	58,661
対売上高構成比 % of Total Revenue	89.9%	90.2%	89.4%	90.9%	83.6%	85.3%
対前年同期増減率 Y-Y Change (%)	+33.4%	+12.5%	+4.4%	+8.9%	-29.9%	-28.4%
サポート Support	7,340	8,915	8,347	9,361	9,039	10,106
対売上高構成比 % of Total Revenue	10.1%	9.8%	10.6%	9.1%	16.4%	14.7%
対前年同期増減率 Y-Y Change (%)	+27.1%	+32.0%	+18.9%	+16.4%	+23.1%	+13.4%
売上原価 Cost of Sales	58,285	70,493	62,598	87,574	43,250	55,669
対売上高構成比 % of Total Revenue	80.0%	77.6%	79.7%	85.0%	78.6%	81.0%
対前年同期増減率 Y-Y Change (%)	+37.2%	+16.2%	+11.9%	+14.6%	-25.8%	-21.0%
売上総利益 Gross Profit	14,578	20,360	15,957	15,455	11,751	13,098
対売上高構成比 % of Total Revenue	20.0%	22.4%	20.3%	15.0%	21.4%	19.0%
対前年同期増減率 Y-Y Change (%)	+17.3%	+7.6%	-13.2%	-12.6%	-19.4%	-35.7%
販売費および一般管理費 SG&A Expenses	10,737	11,816	10,757	11,230	10,166	10,727
対売上高構成比 % of Total Revenue	14.7%	13.0%	13.7%	10.9%	18.5%	15.6%
対前年同期増減率 Y-Y Change (%)	+12.2%	+31.6%	+9.6%	+4.3%	-5.3%	-9.2%
営業利益 Operating Income	3,841	8,543	5,199	4,225	1,584	2,370
対売上高構成比 % of Total Revenue	5.3%	9.4%	6.6%	4.1%	2.9%	3.4%
対前年同期増減率 Y-Y Change (%)	+34.2%	-14.0%	-39.2%	-38.9%	-58.7%	-72.3%
システム(消去前) System (before elimination)	2,909	5,936	3,587	1,225	-169	-1,350
サポート(消去前) Support (before elimination)	3,050	3,816	3,927	3,771	3,142	4,879
経常利益 Ordinary Income	3,687	8,410	4,914	3,660	1,366	1,996
対売上高構成比 % of Total Revenue	5.1%	9.3%	6.3%	3.6%	2.5%	2.9%
対前年同期増減率 Y-Y Change (%)	+54.8%	-18.6%	-39.9%	-44.4%	-62.9%	-76.3%
税金等調整前当期純利益 Income before Income taxes	3,685	9,071	4,880	4,575	1,358	1,479
対売上高構成比 % of Total Revenue	5.1%	10.0%	6.2%	4.4%	2.5%	2.2%
対前年同期増減率 Y-Y Change (%)	+47.9%	-6.9%	-40.2%	-29.4%	-63.2%	-83.7%
当期純利益 Net Income	2,027	4,991	2,701	2,368	635	519
対売上高構成比 % of Total Revenue	2.8%	5.5%	3.4%	2.3%	1.2%	0.8%
対前年同期増減率 Y-Y Change (%)	+48.8%	-7.3%	-41.6%	-31.7%	-68.7%	-89.6%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2002/3				2003/3	
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q
受注高 Orders Received	81,232	97,371	73,936	86,499	67,695	75,667
対前年同期増減率 Y-Y Change (%)	+23.3%	+7.3%	-6.0%	+6.4%	-16.7%	-22.3%
システム System	75,437	87,253	67,940	76,518	52,253	66,382
構成比 Share (%)	92.9%	89.6%	91.9%	88.5%	77.2%	87.7%
対前年同期増減率 Y-Y Change (%)	+27.0%	+5.0%	-7.1%	+10.9%	-30.7%	-23.9%
サポート Support	5,795	10,117	5,996	9,981	15,442	9,284
構成比 Share (%)	7.1%	10.4%	8.1%	11.5%	22.8%	12.3%
対前年同期増減率 Y-Y Change (%)	-10.8%	+32.4%	+9.8%	-18.8%	+166.5%	-8.2%
受注残高 Backlog	61,730	68,247	63,628	47,098	59,792	66,692
システム System	47,705	53,020	50,752	33,602	39,893	47,614
構成比 Share (%)	77.3%	77.7%	79.8%	71.3%	66.7%	71.4%
サポート Support	14,024	15,226	12,876	13,496	19,899	19,077
構成比 Share (%)	22.7%	22.3%	20.2%	28.7%	33.3%	28.6%

3. 業種別売上高 Revenue by Industry

(単位:百万円 Millions of yen)

	2002/3				2003/3	
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q
通信 / 放送 Telecommunications/ Broadcasting	27,145	39,338	28,170	36,133	16,290	16,591
構成比 % of Total Revenue (%)	37.3%	43.3%	35.9%	35.1%	29.6%	24.1%
対前年同期増減率 Y-Y Change (%)	+23.1%	+14.6%	-6.7%	+17.8%	-40.0%	-57.8%
電気 Electronics	7,239	7,914	7,170	8,841	5,708	9,775
構成比 % of Total Revenue (%)	9.9%	8.7%	9.1%	8.6%	10.4%	14.2%
対前年同期増減率 Y-Y Change (%)	+23.0%	-4.6%	-8.9%	-22.0%	-21.2%	+23.5%
製造等 Manufacturing (excluding electronics)	7,920	9,269	7,717	9,605	7,092	8,557
構成比 % of Total Revenue (%)	10.9%	10.2%	9.8%	9.3%	12.9%	12.4%
対前年同期増減率 Y-Y Change (%)	+81.5%	+39.2%	+16.0%	-20.1%	-10.4%	-7.7%
情報サービス Information Services	13,212	14,476	14,798	19,219	11,340	15,282
構成比 % of Total Revenue (%)	18.1%	15.9%	18.8%	18.7%	20.6%	22.2%
対前年同期増減率 Y-Y Change (%)	+42.6%	+10.1%	+0.1%	+21.1%	-14.2%	+5.6%
公共 Public Sector	3,203	3,736	4,616	10,021	2,941	3,818
構成比 % of Total Revenue (%)	4.4%	4.1%	5.9%	9.7%	5.3%	5.6%
対前年同期増減率 Y-Y Change (%)	+57.8%	+16.0%	+35.9%	+58.4%	-8.2%	+2.2%
商業 / 運輸 Commerce/ Transportation	2,598	1,122	2,230	3,725	666	1,075
構成比 % of Total Revenue (%)	3.6%	1.2%	2.8%	3.6%	1.2%	1.6%
対前年同期増減率 Y-Y Change (%)	+207.3%	-16.5%	+14.4%	+47.5%	-74.4%	-4.2%
金融 / 保険 Finance/ Insurance	6,584	8,819	7,070	8,441	5,245	8,267
構成比 % of Total Revenue (%)	9.0%	9.7%	9.0%	8.2%	9.5%	12.0%
対前年同期増減率 Y-Y Change (%)	+36.6%	+24.0%	+33.4%	-15.1%	-20.3%	-6.3%
その他 Others	4,958	6,177	6,780	7,040	5,715	5,398
構成比 % of Total Revenue (%)	6.8%	6.8%	8.6%	6.8%	10.4%	7.9%
対前年同期増減率 Y-Y Change (%)	-12.4%	+12.4%	+62.8%	+30.9%	+15.3%	-12.6%
合計 Total	72,864	90,854	78,555	103,030	55,001	68,767
構成比 % of Total Revenue (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	+32.7%	+14.2%	+5.7%	+9.5%	-24.5%	-24.3%

<参考2> 単独情報 Nonconsolidated Operating Results

単体業績概況 Nonconsolidated Operating Results

(単位: 百万円 Millions of yen)

	2000/3	2001/3	2002/3	2003/3 (予) (Projected)	2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
売上高 Total Revenue	179,622	270,631	311,429	282,700	120,182	146,331	109,912
対前年同期増減率 Y-Y change (%)	+19.9%	+50.7%	+15.0%	-9.2%	+64.9%	+21.8%	-24.9%
システム System	163,154	249,176	283,973	-	110,284	133,339	94,284
対売上高構成比 % of Total Revenue	90.8%	92.1%	91.2%	-	91.8%	91.1%	85.8%
対前年同期増減率 Y-Y change (%)	+19.4%	+52.7%	+14.0%	-	-	+20.9%	-29.3%
サポート Support	16,467	21,454	27,455	-	9,897	12,992	15,627
対売上高構成比 % of Total Revenue	9.2%	7.9%	8.8%	-	8.2%	8.9%	14.2%
対前年同期増減率 Y-Y change (%)	+24.8%	+30.3%	+28.0%	-	-	+31.3%	+20.3%
売上原価 Cost of Sales	147,113	219,408	263,609	242,700	96,343	120,576	94,038
対売上高構成比 % of Total Revenue (%)	81.9%	81.1%	84.6%	85.9%	80.2%	82.4%	85.6%
対前年同期増減率 Y-Y change (%)	+20.7%	+49.1%	+20.1%	-7.9%	+62.3%	+25.2%	-22.0%
売上総利益 Gross Profit	32,509	51,222	47,820	40,000	23,838	25,755	15,873
対売上高構成比 % of Total Revenue (%)	18.1%	18.9%	15.4%	14.1%	19.8%	17.6%	14.4%
対前年同期増減率 Y-Y change (%)	+16.5%	+57.6%	-6.6%	-16.4%	+76.2%	+8.0%	-38.4%
販売費および一般管理費 SG&A	26,551	32,340	36,643	34,200	15,055	18,651	16,837
対売上高構成比 % of Total Revenue (%)	14.8%	11.9%	11.8%	12.1%	12.5%	12.7%	15.3%
対前年同期増減率 Y-Y change (%)	+19.6%	+21.8%	+13.3%	-6.7%	+23.0%	+23.9%	-9.7%
営業利益 Operating Income	5,957	18,882	11,176	5,800	8,783	7,103	-964
対売上高構成比 % of Total Revenue (%)	3.3%	7.0%	3.6%	2.1%	7.3%	4.9%	-0.9%
対前年同期増減率 Y-Y change (%)	+4.4%	+217.0%	-40.8%	-48.1%	+579.8%	-19.1%	-113.6%
経常利益 Ordinary Income	6,594	19,609	15,206	10,100	9,803	10,956	3,504
対売上高構成比 % of Total Revenue (%)	3.7%	7.2%	4.9%	3.6%	8.2%	7.5%	3.2%
対前年同期増減率 Y-Y change (%)	+9.7%	+197.4%	-22.4%	-33.6%	+457.3%	+11.8%	-68.0%
税金等調整前当期利益 Income before Income Taxes	6,611	19,097	16,727	9,700	9,387	11,659	2,885
対売上高構成比 % of Total Revenue (%)	3.7%	7.1%	5.4%	3.4%	7.8%	8.0%	2.6%
対前年同期増減率 Y-Y change (%)	+8.5%	+188.9%	-12.4%	-42.0%	+417.2%	+24.2%	-75.3%
当期純利益 Net Income	3,762	11,057	11,020	7,000	5,583	8,126	3,213
対売上高構成比 % of Total Revenue (%)	2.1%	4.1%	3.5%	2.5%	4.6%	5.6%	2.9%
対前年同期増減率 Y-Y change (%)	+75.2%	+193.9%	-0.3%	-36.5%	+463.4%	+45.5%	-60.5%

ハード・ソフト・サービス比率 Sales Breakdown by Hardware/ Software/ Service

	2001/3	2002/3	2003/3 (Projected)	2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
ハードウェア Hardware	64.3%	55.8%	50.6%	67.3%	57.9%	49.8%
ソフトウェア Software	15.6%	15.8%	14.8%	13.9%	16.9%	14.8%
サービス Service	20.1%	28.4%	34.6%	18.8%	25.1%	35.4%
合計 Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

サービス内訳 Sales Breakdown by Service

	2001/3	2002/3	2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
開発ソフトウェア Custom Application Development	20.2%	27.5%	17.7%	22.5%	17.7%
ハード保守 Hardware Support	39.8%	31.7%	43.7%	35.5%	40.2%
ソフト保守 Software Support	16.7%	16.6%	15.4%	16.3%	21.0%
その他 Others	23.4%	24.2%	23.2%	25.8%	21.1%
合計 Total	100.1%	100.0%	100.0%	100.0%	100.0%

主要製品別売上高 Sales Breakdown by Major Product

	2001/3	2002/3	2001/3 1st Half	2002/3 1st Half	2003/3 1st Half
サン・マイクロシステムズ Sun Microsystems	29.6%	22.0%	31.7%	25.8%	15.2%
シスコシステムズ Cisco Systems	13.2%	11.4%	13.8%	11.6%	13.2%
オラクル Oracle	4.3%	4.9%	3.5%	5.2%	3.5%
その他	52.9%	61.7%	51.0%	57.4%	68.1%
合計 Total	100.0%	100.0%	100.0%	100.0%	100.0%