

2006年3月期
連結決算補足資料

Consolidated Financial Summary
For the Fiscal Year Ended March 31, 2006

2006年4月27日
Apr 27, 2006

伊藤忠テクノサイエンス株式会社
ITOCHU TECHNO-SCIENCE Corporation

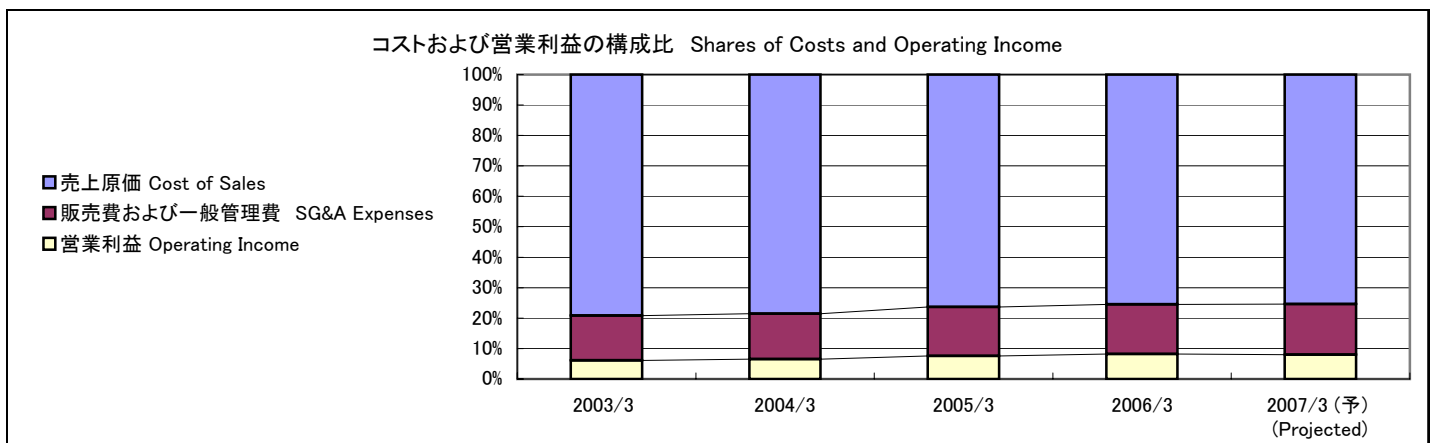
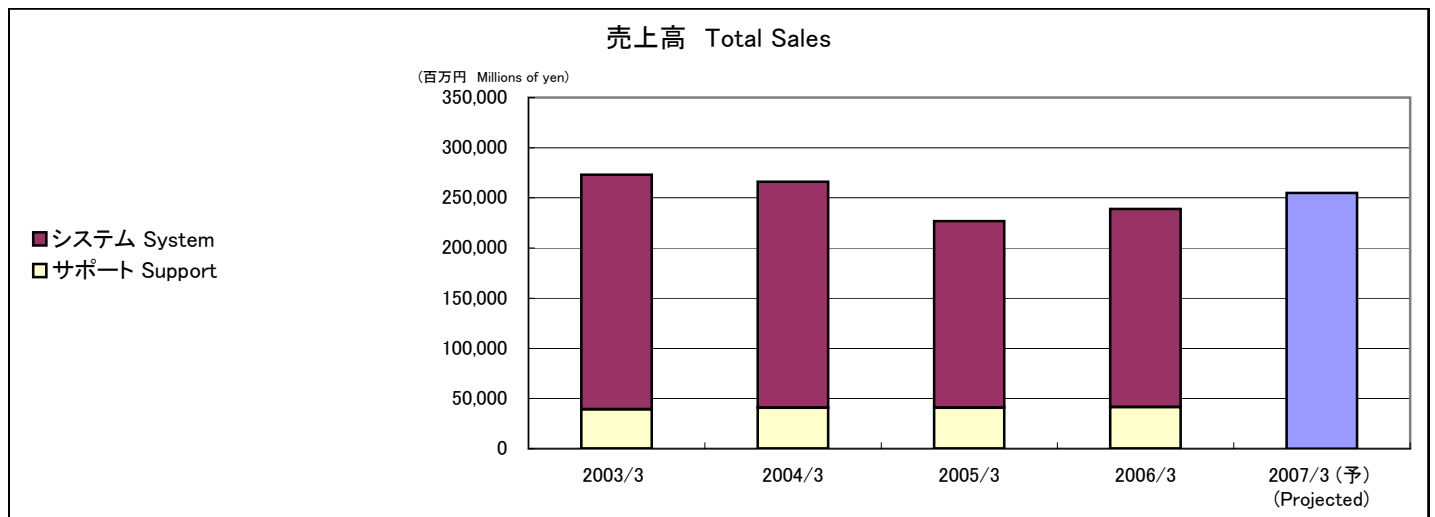
注: 本資料に記載されている業績見通しは様々な要因により変化することがあり、
実際の業績を確約するものではありません。

Note: Forecasts contained in this report may be subject to change due to a wide range of factors, and no
warranty is made explicitly or implicitly regarding their attainability.

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

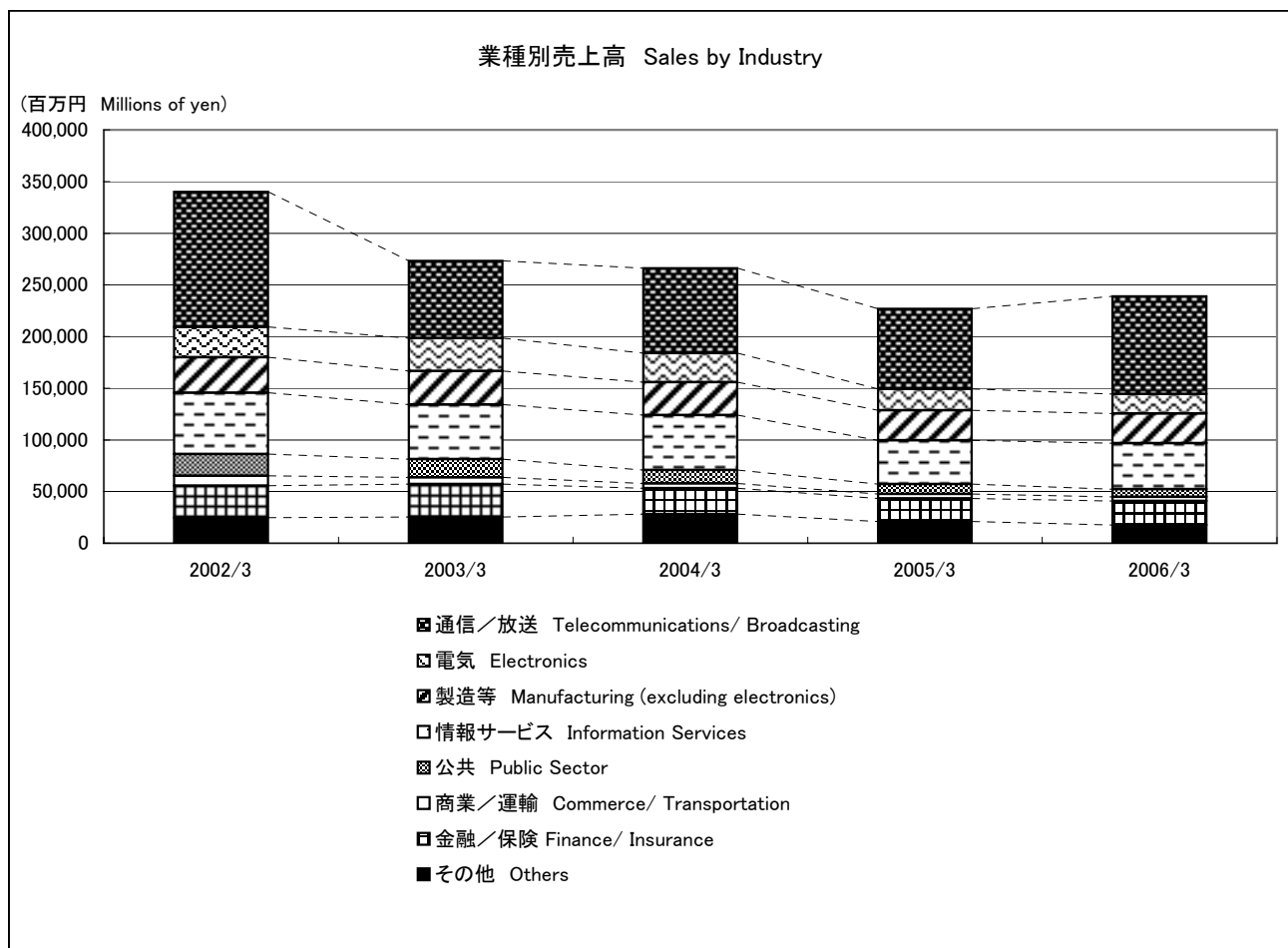
	2003/3	2004/3	2005/3	2006/3	2007/3 (予) (Projected)	
					2006/9 (予) (Projected)	
売上高 Total Sales	273,200	266,170	226,795	239,021	112,200	255,000
対前年同期増減率 Y-Y change (%)	-19.7%	-2.6%	-14.8%	+5.4%	+10.3%	+6.7%
システム System	233,808	225,490	186,092	197,668	—	—
対売上高構成比 % of Total Sales	85.6%	84.7%	82.1%	82.7%	—	—
対前年同期増減率 Y-Y change (%)	-23.6%	-3.6%	-17.5%	+6.2%	—	—
サポート Support	39,392	40,680	40,703	41,353	—	—
対売上高構成比 % of Total Sales	14.4%	15.3%	17.9%	17.3%	—	—
対前年同期増減率 Y-Y change (%)	+16.0%	+3.3%	+0.1%	+1.6%	—	—
売上原価 Cost of Sales	216,247	209,213	173,072	180,519	84,300	192,300
対売上高構成比 % of Total Sales	79.2%	78.6%	76.3%	75.5%	75.1%	75.4%
対前年同期増減率 Y-Y change (%)	-21.1%	-3.3%	-17.3%	+4.3%	+10.7%	+6.5%
売上総利益 Gross Profit	56,952	56,957	53,723	58,502	27,900	62,700
対売上高構成比 % of Total Sales	20.8%	21.4%	23.7%	24.5%	24.9%	24.6%
対前年同期増減率 Y-Y change (%)	-13.9%	+0.0%	-5.7%	+8.9%	+9.1%	+7.2%
販売費および一般管理費 SG&A Expenses	40,385	39,614	36,619	39,000	21,000	42,200
対売上高構成比 % of Total Sales	14.7%	14.9%	16.2%	16.3%	18.7%	16.5%
対前年同期増減率 Y-Y change (%)	-9.3%	-1.9%	-7.6%	+6.5%	+10.0%	+8.2%
営業利益 Operating Income	16,567	17,343	17,103	19,501	6,900	20,500
対売上高構成比 % of Total Sales	6.1%	6.5%	7.5%	8.2%	6.1%	8.0%
対前年同期増減率 Y-Y change (%)	-23.3%	+4.7%	-1.4%	+14.0%	+6.7%	+5.1%
システム(消去前) System (before eliminations)	5,039	5,694	5,486	8,090	—	—
サポート(消去前) Support (before eliminations)	16,700	17,429	18,249	19,833	—	—
経常利益 Ordinary Income	16,401	17,386	18,129	20,534	7,200	21,000
対売上高構成比 % of Total Sales	6.0%	6.5%	8.0%	8.6%	6.4%	8.2%
対前年同期増減率 Y-Y change (%)	-20.7%	+6.0%	+4.3%	+13.3%	+1.2%	+2.3%
税金等調整前当期利益 Income before Income Taxes	15,378	17,524	19,221	20,003	7,000	20,700
対売上高構成比 % of Total Sales	5.6%	6.6%	8.5%	8.4%	6.2%	8.1%
対前年同期増減率 Y-Y change (%)	-30.8%	+14.0%	+9.7%	+4.1%	+4.7%	+3.5%
当期純利益 Net Income	7,783	9,822	10,872	11,517	4,000	12,000
対売上高構成比 % of Total Sales	2.8%	3.7%	4.8%	4.8%	3.6%	4.7%
対前年同期増減率 Y-Y change (%)	-35.6%	+26.2%	+10.7%	+5.9%	+2.5%	+4.2%



2. 業種別売上高 Sales by Industry

(単位: 百万円 Millions of yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
通信／放送 Telecommunications/ Broadcasting	130,787	74,847	82,173	77,643	94,761
構成比 % of Total Sales (%)	38.5%	27.4%	30.9%	34.2%	39.7%
対前年同期増減率 Y-Y change (%)	+11.6%	-42.8%	+9.8%	-5.5%	+22.0%
電気 Electronics	29,512	31,821	28,168	20,428	18,731
構成比 % of Total Sales (%)	8.7%	11.6%	10.6%	9.0%	7.8%
対前年同期増減率 Y-Y change (%)	-11.6%	+7.8%	-11.5%	-27.5%	-8.3%
製造等 Manufacturing (excluding electronics)	34,127	32,493	31,748	29,165	28,712
構成比 % of Total Sales (%)	10.0%	11.9%	11.9%	12.9%	12.0%
対前年同期増減率 Y-Y change (%)	+14.9%	-4.8%	-2.3%	-8.1%	-1.6%
情報サービス Information Services	59,295	52,700	53,322	42,494	44,681
構成比 % of Total Sales (%)	17.4%	19.3%	20.0%	18.7%	18.7%
対前年同期増減率 Y-Y change (%)	+12.1%	-11.1%	+1.2%	-20.3%	+5.1%
公共 Public Sector	21,031	17,793	13,097	9,438	7,439
構成比 % of Total Sales (%)	6.2%	6.5%	4.9%	4.2%	3.1%
対前年同期増減率 Y-Y change (%)	+40.5%	-15.4%	-26.4%	-27.9%	-21.2%
商業／運輸 Commerce/ Transportation	9,677	6,257	4,342	4,239	3,922
構成比 % of Total Sales (%)	2.8%	2.3%	1.6%	1.9%	1.6%
対前年同期増減率 Y-Y change (%)	+45.2%	-35.3%	-30.6%	-2.4%	-7.5%
金融／保険 Finance/ Insurance	30,879	31,841	25,057	22,265	23,120
構成比 % of Total Sales (%)	9.1%	11.7%	9.4%	9.8%	9.7%
対前年同期増減率 Y-Y change (%)	+13.6%	+3.1%	-21.3%	-11.1%	+3.8%
その他 Others	24,760	25,445	28,258	21,121	17,651
構成比 % of Total Sales (%)	7.3%	9.3%	10.6%	9.3%	7.4%
対前年同期増減率 Y-Y change (%)	+19.6%	+2.8%	+11.1%	-25.3%	-16.4%
合計 Total	340,072	273,200	266,170	226,795	239,021
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y change (%)	+12.3%	-19.7%	-2.6%	-14.8%	+5.4%



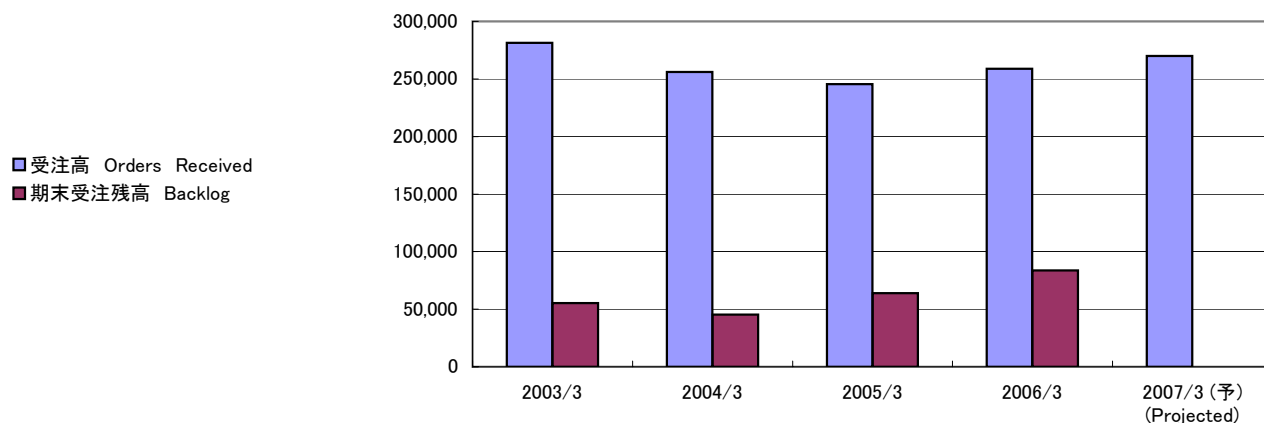
3. 受注高と受注残高 Orders and Backlog

(単位: 百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3 (予) (Projected)	
					2006/9 (予) (Projected)	270,000
受注高 Orders Received	281,480	256,083	245,492	258,772	118,800	270,000
対前年同期増減率 Y-Y change (%)	-15.7%	-9.0%	-4.1%	+5.4%	+6.1%	+4.3%
システム System	241,434	214,091	198,545	218,180	—	—
構成比 Share (%)	85.8%	83.6%	80.9%	84.3%	—	—
対前年同期増減率 Y-Y change (%)	-20.0%	-11.3%	-7.3%	+9.9%	—	—
サポート Support	40,046	41,991	46,946	40,592	—	—
構成比 Share (%)	14.2%	16.4%	19.1%	15.7%	—	—
対前年同期増減率 Y-Y change (%)	+25.6%	+4.9%	+11.8%	-13.5%	—	—
期末受注残高 Backlog	55,378	45,291	63,987	83,738	—	—
システム System	41,228	29,829	42,283	62,794	—	—
構成比 Share (%)	74.4%	65.9%	66.1%	75.0%	—	—
サポート Support	14,150	15,461	21,704	20,943	—	—
構成比 Share (%)	25.6%	34.1%	33.9%	25.0%	—	—

受注高および受注残高 Orders Received and Backlog

(百万円 Millions of yen)



4. 販管費及び一般管理費 SG&A Expensees

(単位: 百万円 Millions of yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
販売費及び一般管理費 SG&A Expensees	44,541	40,385	39,614	36,619	39,000
人件費 Personnel Expenses	21,675	21,189	21,402	18,702	20,536
委託社員受入費 Outside Staff Expenses	5,640	4,134	3,346	3,364	3,899
その他 Others	17,225	15,060	14,865	14,552	14,564

5. 従業員数の推移 Number of Employees

(単位: 人 People)

	2002/3	2003/3	2004/3	2005/3	2006/3
CTCグループ社員 CTC Group Employees	3,178	3,403	3,346	3,156	3,399
うちシステムエンジニア System Engineers	1,118	1,340	1,360	1,445	1,639
派遣社員 Outside Staff	2,457	1,854	1,816	2,206	2,402
うちシステムエンジニア System Engineers	1,564	1,119	1,115	1,568	1,704
CTCグループ全従業員 Total	5,635	5,257	5,162	5,362	5,801
うちシステムエンジニア System Engineers	2,682	2,459	2,475	3,013	3,343

注: 従業員数は各期末時点の人員です。

Note: Number of employees at the end of each fiscal year.

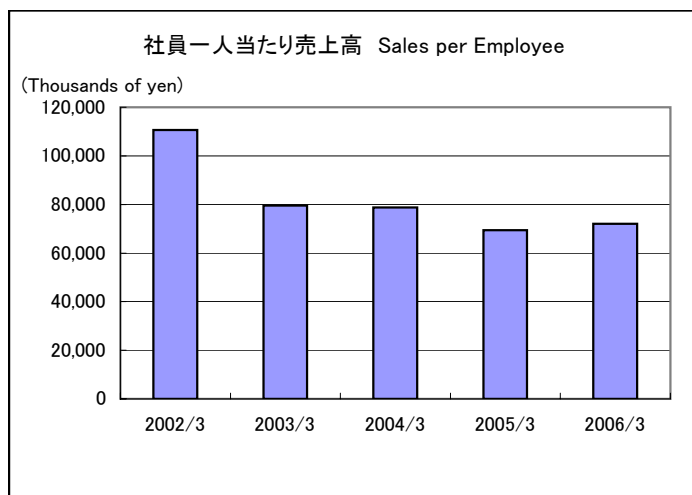
6. 生産性 Productivity

(単位:千円 Thousands of yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
社員一人当たり売上高 Sales per Employee	110,610	79,557	78,725	69,388	72,037
社員一人当たり営業利益 Operating Income per Employees	7,025	4,824	5,129	5,232	5,877

注:期首・期末平均社員数で算出しています。

Note: Figures were calculated by averaging the number of employees at the beginning and the end of fiscal years.



7. 設備投資と減価償却費 Capital Investment and Depreciation

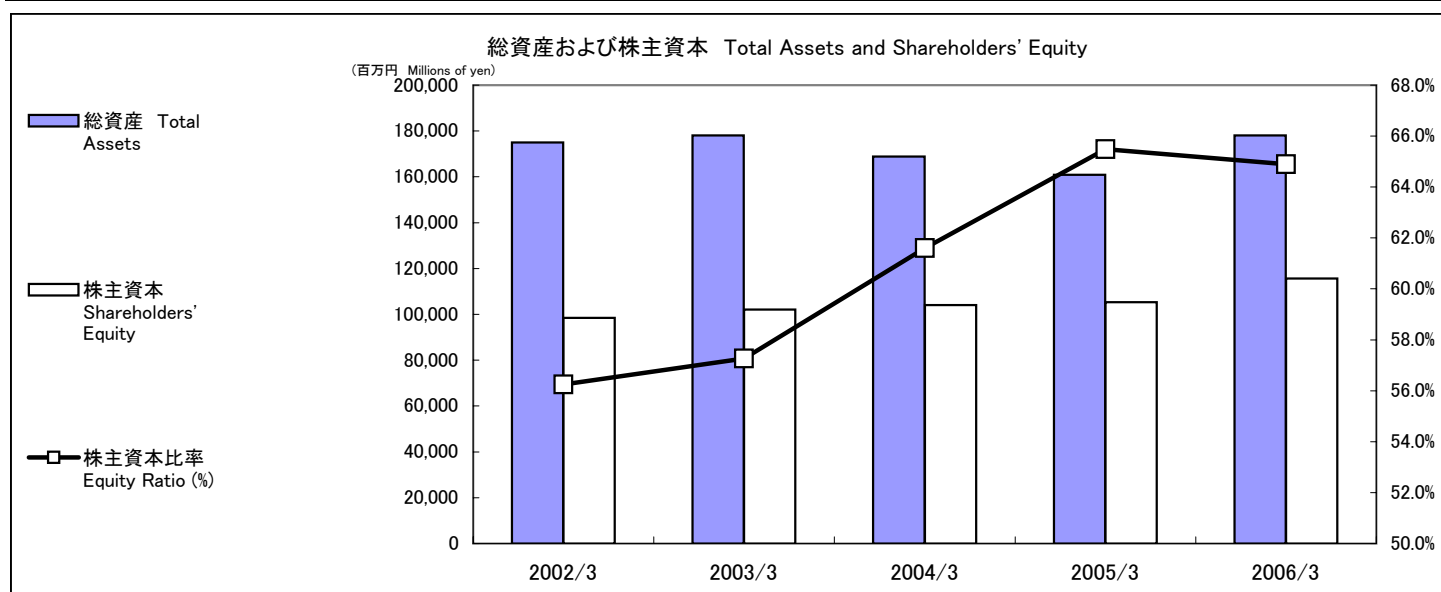
(単位:百万円 Millions of yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
設備投資額 Capital Investment	2,211	1,115	1,244	3,412	1,323
減価償却費 Depreciation	1,829	1,871	2,225	1,693	1,837

8. 総資産および株主資本 Total Assets and Shareholders' Equity

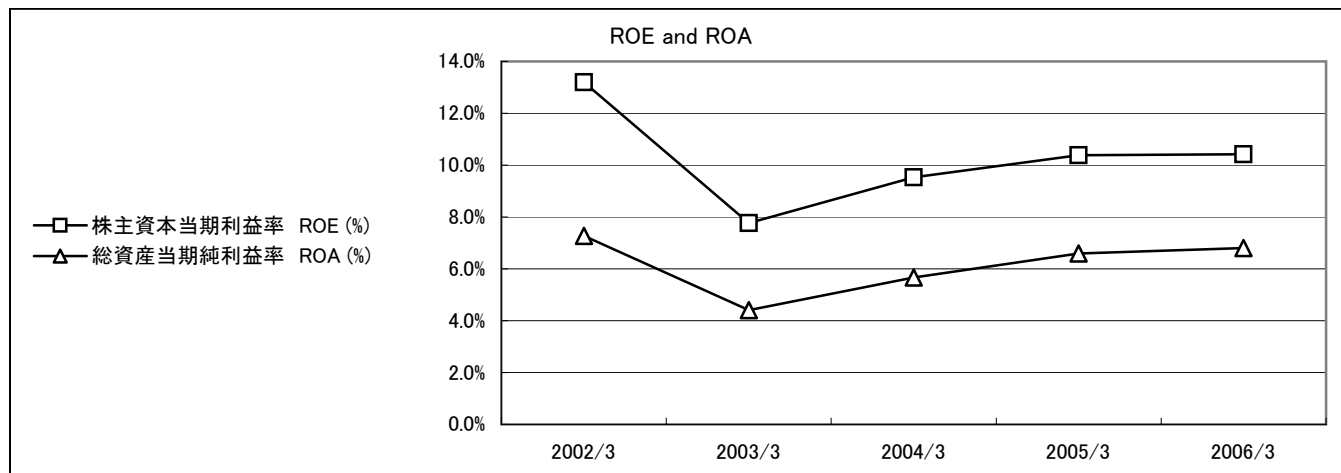
(単位:百万円 Millions of yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
総資産 Total Assets	174,982	178,024	168,826	160,845	178,079
株主資本 Shareholders' Equity	98,414	102,049	104,004	105,335	115,651
株主資本比率 Equity Ratio (%)	56.2%	57.3%	61.6%	65.5%	64.9%



9. その他の指標 Other Indicators

	2002/3	2003/3	2004/3	2005/3	2006/3
株主資本当期利益率 ROE (%)	13.2%	7.8%	9.5%	10.4%	10.4%
総資産当期純利益率 ROA (%)	7.3%	4.4%	5.7%	6.6%	6.8%



(単位:円 Yen)

	2002/3	2003/3	2004/3	2005/3	2006/3
一株当たり当期純利益 Net Income per Share	196.58	124.95	160.26	182.88	197.87
一株当たり株主資本 Equity per Share	1,600.25	1,658.37	1,733.47	1,819.34	2,007.88

株式分割履歴

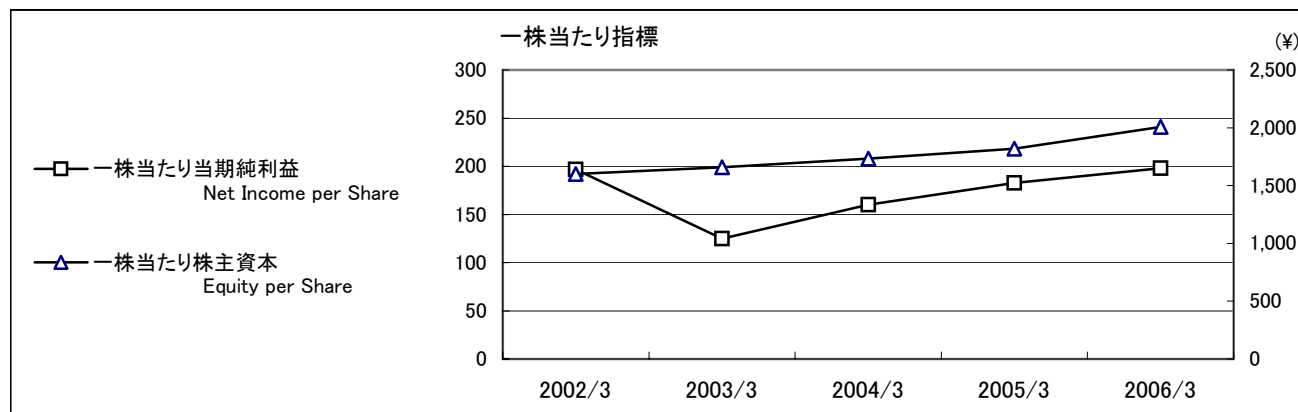
1998年12月31日に1,000円額面株式1株を50円額面株式30株に分割。

2000年8月18日に額面普通株式1株を3株に分割。

History of Stock Splits:

December 31, 1998: One share with a par value of ¥1,000 split into 30 shares with a par value of ¥50.

August 18, 2000: One common, par value share split into three shares



<参考1>連結四半期情報 Quarterly Operating Results
1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2005/3				2006/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
売上高 Total Sales	42,511	61,136	47,611	75,536	43,944	57,796	52,851	84,429
対前年同期増減率 Y-Y Change (%)	-12.5%	-9.9%	-26.5%	-11.0%	+3.4%	-5.5%	+11.0%	+11.8%
システム System	32,793	50,666	37,393	65,238	34,055	47,416	42,709	73,487
対売上高構成比 % of Total Sales	77.1%	82.9%	78.5%	86.4%	77.5%	82.0%	80.8%	87.0%
対前年同期増減率 Y-Y Change (%)	-16.2%	-12.1%	-31.7%	-11.8%	+3.8%	-6.4%	+14.2%	+12.6%
サポート Support	9,717	10,469	10,217	10,298	9,888	10,379	10,142	10,942
対売上高構成比 % of Total Sales	22.9%	17.1%	21.5%	13.6%	22.5%	18.0%	19.2%	13.0%
対前年同期増減率 Y-Y Change (%)	+2.7%	+2.4%	+1.5%	-5.8%	+1.8%	-0.9%	-0.7%	+6.3%
売上原価 Cost of Sales	31,695	47,803	34,274	59,300	32,500	43,675	39,516	64,826
対売上高構成比 % of Total Sales	74.6%	78.2%	72.0%	78.5%	74.0%	75.6%	74.8%	76.8%
対前年同期増減率 Y-Y Change (%)	-13.4%	-10.7%	-33.0%	-12.8%	+2.5%	-8.6%	+15.3%	+9.3%
売上総利益 Gross Profit	10,816	13,333	13,336	16,236	11,443	14,120	13,335	19,603
対売上高構成比 % of Total Sales	25.4%	21.8%	28.0%	21.5%	26.0%	24.4%	25.2%	23.2%
対前年同期増減率 Y-Y Change (%)	-9.9%	-7.2%	-2.5%	-4.0%	+5.8%	+5.9%	-0.0%	+20.7%
販売費および一般管理費 SG&A Expenses	9,085	8,970	9,201	9,362	9,681	9,416	9,810	10,090
対売上高構成比 % of Total Sales	21.3%	14.7%	19.3%	12.4%	22.0%	16.3%	18.5%	11.9%
対前年同期増減率 Y-Y Change (%)	-8.3%	-12.0%	-2.6%	-7.0%	+6.6%	+5.0%	+6.6%	+7.8%
営業利益 Operating Income	1,730	4,363	4,135	6,873	1,761	4,703	3,524	9,512
対売上高構成比 % of Total Sales	4.1%	7.1%	8.7%	9.1%	4.0%	8.1%	6.7%	11.3%
対前年同期増減率 Y-Y Change (%)	-17.5%	+4.6%	-2.3%	+0.5%	+1.8%	+7.8%	-14.8%	+38.4%
システム(消去前) System (before elimination)	-584	1,109	1,291	3,669	-314	1,885	553	5,965
サポート(消去前) Support (before elimination)	3,729	4,839	4,338	5,341	4,274	4,743	4,643	6,172
経常利益 Ordinary Income	1,575	4,453	4,384	7,716	1,683	5,433	3,470	9,948
対売上高構成比 % of Total Sales	3.7%	7.3%	9.2%	10.2%	3.8%	9.4%	6.6%	11.8%
対前年同期増減率 Y-Y Change (%)	-14.2%	+6.0%	+6.8%	+6.5%	+6.9%	+22.0%	-20.9%	+28.9%
税金等調整前当期純利益 Income before Income taxes	1,869	4,395	4,347	8,609	1,780	4,907	3,495	9,820
対売上高構成比 % of Total Sales	4.4%	7.2%	9.1%	11.4%	4.1%	8.5%	6.6%	11.6%
対前年同期増減率 Y-Y Change (%)	+0.6%	-8.3%	+2.7%	+29.6%	-4.8%	+11.6%	-19.6%	+14.1%
当期純利益 Net Income	881	2,590	2,507	4,893	930	2,972	1,881	5,732
対売上高構成比 % of Total Sales	2.1%	4.2%	5.3%	6.5%	2.1%	5.1%	3.6%	6.8%
対前年同期増減率 Y-Y Change (%)	-1.8%	-4.6%	+8.8%	+25.3%	+5.5%	+14.8%	-24.9%	+17.1%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2005/3				2006/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
受注高 Orders Received	62,133	60,285	47,401	75,671	50,810	61,198	59,621	87,141
対前年同期増減率 Y-Y Change (%)	+10.7%	-7.5%	-18.2%	-1.4%	-18.2%	+1.5%	+25.8%	+15.2%
システム System	45,817	51,853	40,863	60,010	40,188	53,102	53,882	71,007
構成比 Share (%)	73.7%	86.0%	86.2%	79.3%	79.1%	86.8%	90.4%	81.5%
対前年同期増減率 Y-Y Change (%)	+13.6%	-9.1%	-20.1%	-8.5%	-12.3%	+2.4%	+31.9%	+18.3%
サポート Support	16,315	8,432	6,537	15,660	10,621	8,096	5,739	16,134
構成比 Share (%)	26.3%	14.0%	13.8%	20.7%	20.9%	13.2%	9.6%	18.5%
対前年同期増減率 Y-Y Change (%)	+3.2%	+3.1%	-4.5%	+40.4%	-34.9%	-4.0%	-12.2%	+3.0%
受注残高 Backlog	64,913	64,062	63,853	63,987	70,853	74,256	81,026	83,738
システム System	42,853	44,039	47,510	42,283	48,416	54,101	65,274	62,794
構成比 Share (%)	66.0%	68.7%	74.4%	66.1%	68.3%	72.9%	80.6%	75.0%
サポート Support	22,059	20,022	16,342	21,704	22,437	20,154	15,751	20,943
構成比 Share (%)	34.0%	31.3%	25.6%	33.9%	31.7%	27.1%	19.4%	25.0%

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2005/3				2006/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
通信／放送 Telecommunications/ Broadcasting	11,294	22,400	16,313	27,634	17,825	20,537	21,567	34,831
構成比 % of Total Sales (%)	26.6%	36.6%	34.3%	36.6%	40.6%	35.5%	40.8%	41.3%
対前年同期増減率 Y-Y Change (%)	-10.4%	-3.0%	-18.0%	+4.0%	+57.8%	-8.3%	+32.2%	+26.0%
電気 Electronics	4,018	5,523	3,786	7,099	3,357	4,893	4,502	5,977
構成比 % of Total Sales (%)	9.5%	9.0%	8.0%	9.4%	7.6%	8.5%	8.5%	7.1%
対前年同期増減率 Y-Y Change (%)	-27.7%	-27.2%	-47.9%	-8.5%	-16.5%	-11.4%	+18.9%	-15.8%
製造等 Manufacturing (excluding electronics)	5,677	6,888	6,445	10,153	5,303	7,318	6,182	9,908
構成比 % of Total Sales (%)	13.4%	11.3%	13.5%	13.4%	12.1%	12.7%	11.7%	11.7%
対前年同期増減率 Y-Y Change (%)	+0.2%	-12.5%	-15.3%	-4.2%	-6.6%	+6.2%	-4.1%	-2.4%
情報サービス Information Services	8,288	11,522	9,350	13,333	8,904	10,539	9,443	15,794
構成比 % of Total Sales (%)	19.5%	18.8%	19.6%	17.7%	20.3%	18.2%	17.9%	18.7%
対前年同期増減率 Y-Y Change (%)	-12.1%	-15.8%	-17.6%	-29.3%	+7.4%	-8.5%	+1.0%	+18.5%
公共 Public Sector	1,774	1,960	1,658	4,044	1,249	1,790	1,136	3,262
構成比 % of Total Sales (%)	4.2%	3.2%	3.5%	5.4%	2.8%	3.1%	2.1%	3.9%
対前年同期増減率 Y-Y Change (%)	-23.4%	-38.3%	-41.0%	-15.6%	-29.6%	-8.7%	-31.5%	-19.3%
商業／運輸 Commerce/ Transportation	1,180	1,233	717	1,107	673	1,057	971	1,219
構成比 % of Total Sales (%)	2.8%	2.0%	1.5%	1.5%	1.5%	1.8%	1.8%	1.4%
対前年同期増減率 Y-Y Change (%)	+65.1%	+10.9%	-12.4%	-34.7%	-42.9%	-14.2%	+35.4%	+10.1%
金融／保険 Finance/ Insurance	4,874	5,435	4,433	7,522	3,006	7,516	5,169	7,428
構成比 % of Total Sales (%)	11.5%	8.9%	9.3%	10.0%	6.8%	13.0%	9.8%	8.8%
対前年同期増減率 Y-Y Change (%)	-2.7%	-19.3%	-16.5%	-6.0%	-38.3%	+38.3%	+16.6%	-1.2%
その他 Others	5,402	6,172	4,905	4,640	3,623	4,142	3,878	6,007
構成比 % of Total Sales (%)	12.5%	10.2%	10.3%	6.0%	8.3%	7.2%	7.4%	7.1%
対前年同期増減率 Y-Y Change (%)	-25.9%	+34.2%	-49.7%	-29.8%	-32.9%	-32.9%	-20.9%	+29.4%
合計 Total	42,511	61,136	47,611	75,536	43,944	57,796	52,851	84,429
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	-12.5%	-9.9%	-26.5%	-11.0%	+3.4%	-5.5%	+11.0%	+11.8%

<参考2> 単体情報 Nonconsolidated Operating Results

1. 単体業績概況 Nonconsolidated Operating Results

(単位: 百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3 (予) (Projected)	
					2006/9 (予) (Projected)	
売上高 Total Sales	239,919	245,667	213,890	228,519	105,400	239,600
対前年同期増減率 Y-Y change (%)	-21.6%	+2.4%	-12.9%	+6.8%	+9.4%	+4.8%
システム System	207,601	212,183	179,312	190,856	—	—
対売上高構成比 % of Total Sales	86.5%	86.4%	83.8%	83.5%	—	—
対前年同期増減率 Y-Y change (%)	-25.5%	+2.2%	-15.5%	+6.4%	—	—
サポート Support	32,317	33,484	34,577	37,662	—	—
対売上高構成比 % of Total Sales	13.5%	13.6%	16.2%	16.5%	—	—
対前年同期増減率 Y-Y change (%)	+17.7%	+3.6%	+3.3%	+8.9%	—	—
売上原価 Cost of Sales	202,178	206,348	177,278	188,982	87,000	198,100
対売上高構成比 % of Total Sales	84.3%	84.0%	82.9%	82.7%	82.5%	82.7%
対前年同期増減率 Y-Y change (%)	-21.8%	+2.1%	-14.1%	+6.6%	+9.9%	+4.8%
売上総利益 Gross Profit	37,740	39,318	36,612	39,537	18,400	41,500
対売上高構成比 % of Total Sales	15.7%	16.0%	17.1%	17.3%	17.5%	17.3%
対前年同期増減率 Y-Y change (%)	-20.8%	+4.2%	-6.9%	+8.0%	+7.3%	+5.0%
販売費および一般管理費 SG&A	32,605	32,258	29,260	30,647	16,600	33,400
対売上高構成比 % of Total Sales	13.6%	13.1%	13.7%	13.4%	15.7%	13.9%
対前年同期増減率 Y-Y change (%)	-11.0%	-1.1%	-9.3%	+4.7%	+10.4%	+9.0%
営業利益 Operating Income	5,134	7,060	7,352	8,889	1,800	8,100
対売上高構成比 % of Total Sales	2.1%	2.9%	3.4%	3.9%	1.7%	3.4%
対前年同期増減率 Y-Y change (%)	-53.3%	+37.5%	+4.1%	+20.9%	-14.8%	-8.9%
経常利益 Ordinary Income	11,105	12,074	12,219	15,688	8,500	15,700
対売上高構成比 % of Total Sales	4.6%	4.9%	5.7%	6.9%	8.1%	6.6%
対前年同期増減率 Y-Y change (%)	-27.0%	+8.7%	+1.2%	+28.4%	+4.3%	+0.1%
税金等調整前当期利益 Income before Income Taxes	9,750	12,279	13,032	15,225	8,300	15,400
対売上高構成比 % of Total Sales	4.1%	5.0%	6.1%	6.7%	7.9%	6.4%
対前年同期増減率 Y-Y change (%)	-41.7%	+25.9%	+6.1%	+16.8%	+7.0%	+1.1%
当期純利益 Net Income	7,017	8,514	8,652	10,438	6,900	10,900
対売上高構成比 % of Total Sales	2.9%	3.5%	4.0%	4.6%	6.5%	4.5%
対前年同期増減率 Y-Y change (%)	-36.3%	+21.3%	+1.6%	+20.6%	+8.4%	+4.4%

2. 主要製品別売上高 Sales Breakdown by Major Product

	2003/3	2004/3	2005/3	2006/3
サン・マイクロシステムズ Sun Microsystems	15.4%	12.5%	11.6%	10.6%
シスコシステムズ Cisco Systems	12.2%	12.7%	12.4%	12.2%
オラクル Oracle	3.2%	3.2%	4.3%	4.8%
その他 Others	69.2%	71.6%	71.7%	72.4%
合計 Total	100.0%	100.0%	100.0%	100.0%

3. 形態別売上高(ハード・ソフト・サービス)四半期推移 Sales Breakdown by Hardware /Software /Service

(単位:百万円 Millions of yen)

	2006/3									
	1st Q		2nd Q		3rd Q		4th Q			
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	16,847	40.8%	22,749	41.3%	20,607	40.4%	35,278	43.5%	95,482	41.8%
サーバ Servers /対売上高構成比 % of Total Sales (%)	4,833	11.7%	8,790	16.0%	6,398	12.5%	12,675	15.6%	32,697	14.3%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	6,848	16.6%	7,597	13.8%	7,831	15.3%	10,943	13.5%	33,221	14.5%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	2,018	4.9%	2,382	4.3%	2,244	4.4%	3,844	4.7%	10,489	4.6%
その他 Others /対売上高構成比 % of Total Sales (%)	3,147	7.6%	3,979	7.2%	4,133	8.2%	7,814	9.7%	19,074	8.4%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,355	8.1%	4,490	8.2%	3,368	6.6%	6,830	8.4%	18,046	7.9%
データベース Database /対売上高構成比 % of Total Sales (%)	1,372	3.3%	1,109	2.0%	1,023	2.0%	2,042	2.5%	5,547	2.4%
その他 Others /対売上高構成比 % of Total Sales (%)	1,982	4.8%	3,381	6.2%	2,345	4.6%	4,788	5.9%	12,498	5.5%
サービス Service /対売上高構成比 % of Total Sales (%)	21,064	51.1%	27,832	50.5%	27,056	53.0%	39,037	48.1%	114,990	50.3%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,207	12.6%	9,792	17.8%	9,568	18.7%	17,612	21.7%	42,180	18.5%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	8,119	19.7%	9,508	17.3%	9,388	18.4%	10,058	12.4%	37,075	16.2%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	4,576	11.1%	5,056	9.2%	5,223	10.2%	5,566	6.9%	20,423	8.9%
その他 Others /対売上高構成比 % of Total Sales (%)	3,160	7.7%	3,474	6.2%	2,875	5.7%	5,800	7.1%	15,311	6.7%
合計 Total /対売上高構成比 % of Total Sales (%)	41,267	100.0%	55,073	100.0%	51,032	100.0%	81,146	100.0%	228,519	100.0%

	2005/3									
	1st Q		2nd Q		3rd Q		4th Q			
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	14,748	37.4%	26,157	45.1%	18,360	41.4%	33,711	46.8%	92,977	43.5%
サーバ Servers /対売上高構成比 % of Total Sales (%)	4,422	11.2%	9,637	16.6%	6,270	14.1%	11,732	16.3%	32,062	15.0%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,428	13.8%	7,759	13.4%	6,539	14.8%	12,019	16.7%	31,746	14.8%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,338	3.4%	3,337	5.8%	1,946	4.4%	3,160	4.4%	9,782	4.6%
その他 Others /対売上高構成比 % of Total Sales (%)	3,559	9.0%	5,422	9.3%	3,605	8.1%	6,799	9.4%	19,386	9.1%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	5,267	13.4%	4,651	8.0%	2,916	6.6%	6,686	9.3%	19,522	9.1%
データベース Database /対売上高構成比 % of Total Sales (%)	1,150	2.9%	1,041	1.8%	751	1.7%	1,350	1.9%	4,294	2.0%
その他 Others /対売上高構成比 % of Total Sales (%)	4,116	10.5%	3,609	6.2%	2,165	4.9%	5,335	7.4%	15,227	7.1%
サービス Service /対売上高構成比 % of Total Sales (%)	19,396	49.2%	27,196	46.9%	23,098	52.1%	31,698	43.9%	101,390	47.4%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	3,280	8.3%	8,295	14.3%	5,924	13.3%	12,515	17.4%	30,014	14.0%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	7,420	18.8%	8,979	15.5%	8,427	19.0%	9,113	12.6%	33,940	15.9%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,104	13.0%	5,138	8.9%	4,480	10.1%	5,365	7.4%	20,089	9.4%
その他 Others /対売上高構成比 % of Total Sales (%)	3,591	9.1%	4,782	8.2%	4,266	9.6%	4,704	6.5%	17,345	8.1%
合計 Total /対売上高構成比 % of Total Sales (%)	39,412	100.0%	58,005	100.0%	44,376	100.0%	72,096	100.0%	213,890	100.0%

	2004/3									
	1st Q		2nd Q		3rd Q		4th Q			
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	20,535	47.1%	29,923	48.0%	26,622	44.1%	39,186	49.3%	116,267	47.3%
サーバ Servers /対売上高構成比 % of Total Sales (%)	6,636	15.2%	10,286	16.5%	7,789	12.9%	13,415	16.9%	38,128	15.5%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	8,566	19.7%	10,547	16.9%	9,085	15.0%	11,402	14.4%	39,602	16.1%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,720	3.9%	2,659	4.3%	3,063	5.1%	2,970	3.7%	10,414	4.2%
その他 Others /対売上高構成比 % of Total Sales (%)	3,611	8.3%	6,429	10.3%	6,684	11.1%	11,397	14.3%	28,122	11.5%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	5,031	11.6%	10,174	16.4%	7,783	12.9%	11,004	13.9%	33,994	13.8%
データベース Database /対売上高構成比 % of Total Sales (%)	533	1.2%	982	1.6%	1,350	2.2%	1,229	1.5%	4,097	1.7%
その他 Others /対売上高構成比 % of Total Sales (%)	4,497	10.4%	9,192	14.8%	6,433	10.7%	9,774	12.4%	29,897	12.1%
サービス Service /対売上高構成比 % of Total Sales (%)	17,986	41.3%	22,177	35.6%	26,015	43.0%	29,227	36.8%	95,406	38.9%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	1,536	3.5%	7,194	11.6%	5,865	9.7%	10,747	13.5%	25,344	10.3%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	7,201	16.5%	8,709	14.0%	8,106	13.4%	8,896	11.2%	32,913	13.4%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,891	13.5%	1,720	2.8%	7,350	12.2%	2,266	2.9%	17,228	7.0%
その他 Others /対売上高構成比 % of Total Sales (%)	3,356	7.8%	4,553	7.2%	4,692	7.7%	7,317	9.2%	19,919	8.2%
合計 Total /対売上高構成比 % of Total Sales (%)	43,553	100.0%	62,275	100.0%	60,421	100.0%	79,418	100.0%	245,667	100.0%