

2007年3月期
連結決算補足資料

Consolidated Financial Summary
For the Fiscal Year Ended March 31, 2007

2007年4月27日
Apr 27, 2007

伊藤忠テクノソリューションズ株式会社
ITOCHU Techno-Solutions Corporation

注1: 記載されている数値につきましては合併以前(2006年9月30日まで)の情報は旧伊藤忠テクノサイエンス株式会社のデータを記載しております。

2: 本資料に記載されている業績見通しは様々な要因により変化することがあり、実際の業績を確約するものではありません。

Note1: Figures contained herein that pertain to dates prior to the merger, i.e., through September 30, 2006, correspond to data of the former ITOCHU TECHNO-SCIENCE Corporation.

2. Forecasts contained in this report may be subject to change due to a wide range of factors, and no warranty is made explicitly or implicitly regarding their attainability.

I. 連結情報 Consolidated Information

1. 業績概況 Operating Results

(単位: 百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	
					2007/9 (予) (Projected)	
売上高 Total Sales	266,170	226,795	239,021	294,374	151,500	348,000
対前年同期増減率 Y-Y change (%)	-2.6%	-14.8%	+5.4%	+23.2%	+28.9%	+18.2%
システム System	225,490	186,092	197,668	237,178	—	—
対売上高構成比 % of Total Sales	84.7%	82.1%	82.7%	80.6%	—	—
対前年同期増減率 Y-Y change (%)	-3.6%	-17.5%	+6.2%	+20.0%	—	—
サポート Support	40,680	40,703	41,353	57,196	—	—
対売上高構成比 % of Total Sales	15.3%	17.9%	17.3%	19.4%	—	—
対前年同期増減率 Y-Y change (%)	+3.3%	+0.1%	+1.6%	+38.3%	—	—
売上原価 Cost of Sales	209,213	173,072	180,519	222,991	113,300	262,400
対売上高構成比 % of Total Sales	78.6%	76.3%	75.5%	75.8%	74.8%	75.4%
対前年同期増減率 Y-Y change (%)	-3.3%	-17.3%	+4.3%	+23.5%	+30.2%	+17.7%
売上総利益 Gross Profit	56,957	53,723	58,502	71,382	38,200	85,600
対売上高構成比 % of Total Sales	21.4%	23.7%	24.5%	24.2%	25.2%	24.6%
対前年同期増減率 Y-Y change (%)	+0.0%	-5.7%	+8.9%	+22.0%	+25.3%	+19.9%
販売費および一般管理費 SG&A Expenses	39,614	36,619	39,000	45,916	27,800	56,800
対売上高構成比 % of Total Sales	14.9%	16.2%	16.3%	15.5%	18.3%	16.3%
対前年同期増減率 Y-Y change (%)	-1.9%	-7.6%	+6.5%	+17.7%	+38.5%	+23.7%
営業利益 Operating Income	17,343	17,103	19,501	25,465	10,400	28,800
対売上高構成比 % of Total Sales	6.5%	7.5%	8.2%	8.7%	6.9%	8.3%
対前年同期増減率 Y-Y change (%)	+4.7%	-1.4%	+14.0%	+30.6%	-0.2%	+13.1%
システム(消去前) System (before eliminations)	5,694	5,486	8,090	11,640	—	—
サポート(消去前) Support (before eliminations)	17,429	18,249	19,833	24,283	—	—
経常利益 Ordinary Income	17,386	18,129	20,534	25,902	10,500	29,100
対売上高構成比 % of Total Sales	6.5%	8.0%	8.6%	8.8%	6.9%	8.4%
対前年同期増減率 Y-Y change (%)	+6.0%	+4.3%	+13.3%	+26.1%	-1.7%	+12.3%
税金等調整前当期利益 Income before Income Taxes	17,524	19,221	20,003	23,971	10,500	28,600
対売上高構成比 % of Total Sales	6.6%	8.5%	8.4%	8.1%	6.9%	8.2%
対前年同期増減率 Y-Y change (%)	+14.0%	+9.7%	+4.1%	+19.8%	+11.6%	+19.3%
当期純利益 Net Income	9,822	10,872	11,517	14,045	6,400	16,700
対売上高構成比 % of Total Sales	3.7%	4.8%	4.8%	4.8%	4.2%	4.8%
対前年同期増減率 Y-Y change (%)	+26.2%	+10.7%	+5.9%	+21.9%	+25.6%	+18.9%

2. 受注高と受注残高 Orders and Backlog

(単位: 百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	
					2007/9 (予) (Projected)	
受注高 Orders Received	256,083	245,492	258,772	309,528	168,500	350,000
対前年同期増減率 Y-Y change (%)	-9.0%	-4.1%	+5.4%	+19.6%	+33.4%	+13.1%
システム System	214,091	198,545	218,180	245,872	—	—
構成比 Share (%)	83.6%	80.9%	84.3%	79.4%	—	—
対前年同期増減率 Y-Y change (%)	-11.3%	-7.3%	+9.9%	+12.7%	—	—
サポート Support	41,991	46,946	40,592	63,656	—	—
構成比 Share (%)	16.4%	19.1%	15.7%	20.6%	—	—
対前年同期増減率 Y-Y change (%)	+4.9%	+11.8%	-13.5%	+56.8%	—	—
期末受注残高 Backlog	45,291	63,987	83,738	98,892	—	—
システム System	29,829	42,283	62,794	71,489	—	—
構成比 Share (%)	65.9%	66.1%	75.0%	72.3%	—	—
サポート Support	15,461	21,704	20,943	27,403	—	—
構成比 Share (%)	34.1%	33.9%	25.0%	27.7%	—	—

注: 当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note :Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

注: 2007年3月期受注高には、旧CRCグループの合併日以降の業績に加え、同社グループから引き継いだ受注残高(22,981百万円)が含まれております。

Note :Orders for the year ended March 31, 2007, include orders received by the former CRC Group post-merger, as well as the backlog taken over from that group (¥22,981millions).

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
通信/放送 Telecommunications/ Broadcasting	74,847	82,173	77,643	94,761	101,481
構成比 % of Total Sales (%)	27.4%	30.9%	34.2%	39.7%	34.5%
対前年同期増減率 Y-Y change (%)	-42.8%	+9.8%	-5.5%	+22.0%	+7.1%
電気 Electronics	31,821	28,168	20,428	18,731	22,970
構成比 % of Total Sales (%)	11.6%	10.6%	9.0%	7.8%	7.8%
対前年同期増減率 Y-Y change (%)	+7.8%	-11.5%	-27.5%	-8.3%	+22.6%
製造等 Manufacturing (excluding electronics)	32,493	31,748	29,165	28,712	39,588
構成比 % of Total Sales (%)	11.9%	11.9%	12.9%	12.0%	13.4%
対前年同期増減率 Y-Y change (%)	-4.8%	-2.3%	-8.1%	-1.6%	+37.9%
情報サービス Information Services	52,700	53,322	42,494	44,681	55,095
構成比 % of Total Sales (%)	19.3%	20.0%	18.7%	18.7%	18.7%
対前年同期増減率 Y-Y change (%)	-11.1%	+1.2%	-20.3%	+5.1%	+23.3%
公共 Public Sector	17,793	13,097	9,438	7,439	10,800
構成比 % of Total Sales (%)	6.5%	4.9%	4.2%	3.1%	3.7%
対前年同期増減率 Y-Y change (%)	-15.4%	-26.4%	-27.9%	-21.2%	+45.2%
商業/運輸 Commerce/ Transportation	6,257	4,342	4,239	3,922	15,005
構成比 % of Total Sales (%)	2.3%	1.6%	1.9%	1.6%	5.1%
対前年同期増減率 Y-Y change (%)	-35.3%	-30.6%	-2.4%	-7.5%	+282.5%
金融/保険 Finance/ Insurance	31,841	25,057	22,265	23,120	28,232
構成比 % of Total Sales (%)	11.7%	9.4%	9.8%	9.7%	9.6%
対前年同期増減率 Y-Y change (%)	+3.1%	-21.3%	-11.1%	+3.8%	+22.1%
その他 Others	25,445	28,258	21,121	17,651	21,199
構成比 % of Total Sales (%)	9.3%	10.6%	9.3%	7.4%	7.2%
対前年同期増減率 Y-Y change (%)	+2.8%	+11.1%	-25.3%	-16.4%	+20.1%
合計 Total	273,200	266,170	226,795	239,021	294,374
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y change (%)	-19.7%	-2.6%	-14.8%	+5.4%	+23.2%

4. 販管費および一般管理費 SG&A Expenses

(単位:百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
販売費および一般管理費 SG&A Expenses	40,385	39,614	36,619	39,000	45,916
人件費 Personnel Expenses	21,189	21,402	18,702	20,536	23,609
委託社員受入費 Outside Staff Expenses	4,134	3,346	3,364	3,899	4,279
減価償却費 Depreciation and Amortization	1,589	1,639	1,384	1,600	1,820
その他 Others	13,471	13,226	13,168	12,963	16,207

5. 従業員数の推移 Number of Employees

(単位:人 People)

	2003/3	2004/3	2005/3	2006/3	2007/3
CTCグループ社員 CTC Group Employees	3,403	3,346	3,156	3,399	6,080
うちシステムエンジニア System Engineers	1,340	1,360	1,445	1,639	2,747
派遣社員 Outside Staff	1,854	1,816	2,206	2,402	4,147
うちシステムエンジニア System Engineers	1,119	1,115	1,568	1,704	2,244
CTCグループ全従業員 Total	5,257	5,162	5,362	5,801	10,227
うちシステムエンジニア System Engineers	2,459	2,475	3,013	3,343	4,991

従業員数は各期末時点の人員です。

Number of employees at the end of each fiscal year.

注:当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note :Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

6. 設備投資および減価償却費 Capital Investment and Depreciation and Amortization

(単位:百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
設備投資額 Capital Investment	1,115	1,244	3,412	1,323	7,720
減価償却費 Depreciation and Amortization	1,871	2,225	1,693	1,837	2,383

7. 総資産および自己資本 Total Assets and Shareholders' Equity

(単位:百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
総資産 Total Assets	178,024	168,826	160,845	178,079	214,896
純資産 Net Assets	102,049	104,004	105,335	115,651	140,491
自己資本比率 Equity Ratio (%)	57.3%	61.6%	65.5%	64.9%	65.1%

8. キャッシュ・フロー Cash Flows

(単位:百万円 Millions of yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
営業活動によるキャッシュ・フロー Operating Activities	16,394	21,588	14,194	7,918	24,281
投資活動によるキャッシュ・フロー Investing Activities	-529	176	-4,857	-1,768	-15,710
財務活動によるキャッシュ・フロー Financing Activities	-1,496	-6,540	-10,151	-3,343	-3,873

9. 自己資本当期純利益率(ROE)および総資産当期純利益率(ROA) Return On Equity and Return On Asset

	2003/3	2004/3	2005/3	2006/3	2007/3
自己資本当期純利益率 ROE (%)	7.8%	9.5%	10.4%	10.4%	11.0%
総資産当期純利益率 ROA (%)	4.4%	5.7%	6.6%	6.8%	7.1%

10. 一株当たり情報 Per Share Data

(単位:円 Yen)

	2003/3	2004/3	2005/3	2006/3	2007/3
一株当たり当期純利益 Earnings Per Share	124.95	160.26	182.88	197.87	225.90
一株当たり純資産 Book-value Per Share	1,658.37	1,733.47	1,819.34	2,007.88	2,093.52
一株当たり配当金 Cash Dividends Per Share	20.00	26.00	30.00	60.00	70.00(予) (Plan)

2006年10月1日に旧(株)CRCソリューションズとの合併に際して普通株式を発行したことにより、発行済株式総数が6,800,000株増加しております。なお、新株発行の他に自己株式2,804,300株を割当交付しております。

In line with our October 1, 2006, merger with the former CRC Solutions Corp., the Company issued common shares, adding 6,800,000 to the total number of issued shares. In addition to the newly issued shares, the Company assigned and delivered 2,804,300 shares of treasury stock.

注:当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note :Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

II. 連結四半期情報 Quarterly Operating Results

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2006/3				2007/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
売上高 Total Sales	43,944	57,796	52,851	84,429	48,510	68,998	71,781	105,083
対前年同期増減率 Y-Y Change (%)	+3.4%	-5.5%	+11.0%	+11.8%	+10.4%	+19.4%	+35.8%	+24.5%
システム System	34,055	47,416	42,709	73,487	37,833	58,086	54,314	86,943
対売上高構成比 % of Total Sales	77.5%	82.0%	80.8%	87.0%	78.0%	84.2%	75.7%	82.7%
対前年同期増減率 Y-Y Change (%)	+3.8%	-6.4%	+14.2%	+12.6%	+11.1%	+22.5%	+27.2%	+18.3%
サポート Support	9,888	10,379	10,142	10,942	10,677	10,911	17,466	18,140
対売上高構成比 % of Total Sales	22.5%	18.0%	19.2%	13.0%	22.0%	15.8%	24.3%	17.3%
対前年同期増減率 Y-Y Change (%)	+1.8%	-0.9%	-0.7%	+6.3%	+8.0%	+5.1%	+72.2%	+65.8%
売上原価 Cost of Sales	32,500	43,675	39,516	64,826	35,403	51,618	55,126	80,843
対売上高構成比 % of Total Sales	74.0%	75.6%	74.8%	76.8%	73.0%	74.8%	76.8%	76.9%
対前年同期増減率 Y-Y Change (%)	+2.5%	-8.6%	+15.3%	+9.3%	+8.9%	+18.2%	+39.5%	+24.7%
売上総利益 Gross Profit	11,443	14,120	13,335	19,603	13,106	17,380	16,655	24,240
対売上高構成比 % of Total Sales	26.0%	24.4%	25.2%	23.2%	27.0%	25.2%	23.2%	23.1%
対前年同期増減率 Y-Y Change (%)	+5.8%	+5.9%	-0.0%	+20.7%	+14.5%	+23.1%	+24.9%	+23.7%
販売費および一般管理費 SG&A Expenses	9,681	9,416	9,810	10,090	10,013	10,057	12,432	13,412
対売上高構成比 % of Total Sales	22.0%	16.3%	18.5%	11.9%	20.6%	14.6%	17.3%	12.8%
対前年同期増減率 Y-Y Change (%)	+6.6%	+5.0%	+6.6%	+7.8%	+3.4%	+6.8%	+26.7%	+32.9%
営業利益 Operating Income	1,761	4,703	3,524	9,512	3,092	7,323	4,222	10,827
対売上高構成比 % of Total Sales	4.0%	8.1%	6.7%	11.3%	6.4%	10.6%	5.9%	10.3%
対前年同期増減率 Y-Y Change (%)	+1.8%	+7.8%	-14.8%	+38.4%	+75.6%	+55.7%	+19.8%	+13.8%
システム(消去前) System (before elimination)	-314	1,885	553	5,965	-348	3,521	1,286	7,180
サポート(消去前) Support (before elimination)	4,274	4,743	4,643	6,172	5,247	5,767	5,834	7,433
経常利益 Ordinary Income	1,683	5,433	3,470	9,948	3,293	7,383	4,169	11,055
対売上高構成比 % of Total Sales	3.8%	9.4%	6.6%	11.8%	6.8%	10.7%	5.8%	10.5%
対前年同期増減率 Y-Y Change (%)	+6.9%	+22.0%	-20.9%	+28.9%	+95.7%	+35.9%	+20.1%	+11.1%
税金等調整前当期純利益 Income before Income taxes	1,780	4,907	3,495	9,820	2,952	6,454	3,802	10,761
対売上高構成比 % of Total Sales	4.1%	8.5%	6.6%	11.6%	6.1%	9.4%	5.3%	10.2%
対前年同期増減率 Y-Y Change (%)	-4.8%	+11.6%	-19.6%	+14.1%	+65.8%	+31.5%	+8.8%	+9.6%
当期純利益 Net Income	930	2,972	1,881	5,732	1,470	3,624	2,176	6,772
対売上高構成比 % of Total Sales	2.1%	5.1%	3.6%	6.8%	3.0%	5.3%	3.0%	6.4%
対前年同期増減率 Y-Y Change (%)	+5.5%	+14.8%	-24.9%	+17.1%	+58.0%	+21.9%	+15.7%	+18.2%

注: 当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note : Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

2. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2006/3				2007/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
通信/放送 Telecommunications/ Broadcasting	17,825	20,537	21,567	34,831	18,408	25,957	23,312	33,803
構成比 % of Total Sales (%)	40.6%	35.5%	40.8%	41.3%	37.9%	37.6%	32.5%	32.2%
対前年同期増減率 Y-Y Change (%)	+57.8%	-8.3%	+32.2%	+26.0%	+3.3%	+26.4%	+8.1%	-3.0%
電気 Electronics	3,357	4,893	4,502	5,977	3,932	6,168	5,696	7,172
構成比 % of Total Sales (%)	7.6%	8.5%	8.5%	7.1%	8.1%	8.9%	7.9%	6.8%
対前年同期増減率 Y-Y Change (%)	-16.5%	-11.4%	+18.9%	-15.8%	+17.1%	+26.1%	+26.5%	20.0%
製造等 Manufacturing (excluding electronics)	5,303	7,318	6,182	9,908	5,517	7,218	11,036	15,816
構成比 % of Total Sales (%)	12.1%	12.7%	11.7%	11.7%	11.4%	10.5%	15.4%	15.1%
対前年同期増減率 Y-Y Change (%)	-6.6%	+6.2%	-4.1%	-2.4%	+4.0%	-1.4%	+78.5%	59.6%
情報サービス Information Services	8,904	10,539	9,443	15,794	10,462	13,462	13,692	17,477
構成比 % of Total Sales (%)	20.3%	18.2%	17.9%	18.7%	21.6%	19.5%	19.1%	16.6%
対前年同期増減率 Y-Y Change (%)	+7.4%	-8.5%	+1.0%	+18.5%	+17.5%	+27.7%	+45.0%	10.7%
公共 Public Sector	1,249	1,790	1,136	3,262	1,782	2,301	2,174	4,542
構成比 % of Total Sales (%)	2.8%	3.1%	2.1%	3.9%	3.7%	3.3%	3.0%	4.3%
対前年同期増減率 Y-Y Change (%)	-29.6%	-8.7%	-31.5%	-19.3%	+42.6%	+28.5%	+91.4%	39.2%
商業/運輸 Commerce/ Transportation	673	1,057	971	1,219	1,030	2,056	4,794	7,124
構成比 % of Total Sales (%)	1.5%	1.8%	1.8%	1.4%	2.1%	3.0%	6.7%	6.8%
対前年同期増減率 Y-Y Change (%)	-42.9%	-14.2%	+35.4%	+10.1%	+53.0%	+94.4%	+393.7%	484.0%
金融/保険 Finance/ Insurance	3,006	7,516	5,169	7,428	4,303	8,117	5,542	10,269
構成比 % of Total Sales (%)	6.8%	13.0%	9.8%	8.8%	8.9%	11.8%	7.7%	9.8%
対前年同期増減率 Y-Y Change (%)	-38.3%	+38.3%	+16.6%	-1.2%	+43.1%	+8.0%	+7.2%	38.2%
その他 Others	3,623	4,142	3,878	6,007	3,074	3,716	5,532	8,877
構成比 % of Total Sales (%)	8.3%	7.2%	7.4%	7.1%	6.3%	5.4%	7.7%	8.4%
対前年同期増減率 Y-Y Change (%)	-32.9%	-32.9%	-20.9%	+29.4%	-15.2%	-10.3%	+42.6%	47.8%
合計 Total	43,944	57,796	52,851	84,429	48,510	68,998	71,781	105,083
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	+3.4%	-5.5%	+11.0%	+11.8%	+10.4%	+19.4%	+35.8%	24.5%

注: 当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note : Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

Ⅲ. 単体情報 Nonconsolidated Information

業績概況 Nonconsolidated Operating Results

(単位: 百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	
					2007/9 (予) (Projected)	
売上高 Total Sales	245,667	213,890	228,519	275,653	140,000	319,000
対前年同期増減率 Y-Y change (%)	+2.4%	-12.9%	+6.8%	+20.6%	+24.1%	+15.7%
売上原価 Cost of Sales	206,348	177,278	188,982	227,467	110,000	251,300
対売上高構成比 % of Total Sales	84.0%	82.9%	82.7%	82.5%	78.6%	78.8%
対前年同期増減率 Y-Y change (%)	+2.1%	-14.1%	+6.6%	+20.4%	+19.1%	+10.5%
売上総利益 Gross Profit	39,318	36,612	39,537	48,185	30,000	67,700
対売上高構成比 % of Total Sales	16.0%	17.1%	17.3%	17.5%	21.4%	21.2%
対前年同期増減率 Y-Y change (%)	+4.2%	-6.9%	+8.0%	+21.9%	+46.7%	+40.5%
販売費および一般管理費 SG&A	32,258	29,260	30,647	37,739	24,700	50,500
対売上高構成比 % of Total Sales	13.1%	13.7%	13.4%	13.7%	17.6%	15.8%
対前年同期増減率 Y-Y change (%)	-1.1%	-9.3%	+4.7%	+23.1%	+48.9%	+33.8%
営業利益 Operating Income	7,060	7,352	8,889	10,446	5,300	17,200
対売上高構成比 % of Total Sales	2.9%	3.4%	3.9%	3.8%	3.8%	5.4%
対前年同期増減率 Y-Y change (%)	+37.5%	+4.1%	+20.9%	+17.5%	+37.1%	+64.6%
経常利益 Ordinary Income	12,074	12,219	15,688	18,916	10,000	22,900
対売上高構成比 % of Total Sales	4.9%	5.7%	6.9%	6.9%	7.1%	7.2%
対前年同期増減率 Y-Y change (%)	+8.7%	+1.2%	+28.4%	+20.6%	-8.4%	+21.1%
税金等調整前当期利益 Income before Income Taxes	12,279	13,032	15,225	16,313	18,800	31,300
対売上高構成比 % of Total Sales	5.0%	6.1%	6.7%	5.9%	13.4%	9.8%
対前年同期増減率 Y-Y change (%)	+25.9%	+6.1%	+16.8%	+7.1%	+108.8%	+91.9%
当期純利益 Net Income	8,514	8,652	10,438	11,269	16,500	23,600
対売上高構成比 % of Total Sales	3.5%	4.0%	4.6%	4.1%	11.8%	7.4%
対前年同期増減率 Y-Y change (%)	+21.3%	+1.6%	+20.6%	+8.0%	+137.7%	+109.4%

注: 当社は、2006年10月1日付で旧(株)CRCソリューションズと合併したため、2007年3月期の金額には同社グループの合併日以降の業績が含まれております。

Note :Owing to the October 1, 2006, merger with the former CRC Solutions Corp., figures for the fiscal year ending March 31, 2007, include those of the entire group following the merger.

<参考> Reference

1. 受注高と受注残高 Orders Received and Backlog

2007年3月期の受注及び受注残高については、旧伊藤忠テクノサイエンス(株)グループの金額を表示しております。

Orders and backlog figures for the fiscal year ending March 31, 2007, are for the former ITOCHU TECHNO-SCIENCE Corporation Group.

<旧伊藤忠テクノサイエンス連結ベース>

Former ITOCHU TECHNO-SCIENCE Corporation, Consolidated Basis

(単位:百万円 Millions of yen)

	2007/3				
	1st Q	2nd Q	3rd Q	4th Q	通期 Full Year
受注高 Orders Received	61,854	64,495	55,448	78,549	260,348
対前年同期増減率 Y-Y Change (%)	+21.7%	+5.4%	-7.0%	-9.9%	+0.6%
システム System	49,121	56,133	49,558	60,644	215,457
構成比 Share (%)	79.4%	87.0%	89.4%	77.2%	82.8%
対前年同期増減率 Y-Y Change (%)	+22.2%	+5.7%	-8.0%	-14.6%	-1.2%
サポート Support	12,733	8,362	5,890	17,904	44,891
構成比 Share (%)	20.6%	13.0%	10.6%	22.8%	17.2%
対前年同期増減率 Y-Y Change (%)	+19.9%	+3.3%	+2.6%	+11.0%	+10.6%
受注残高 Backlog	97,082	92,579	91,509	82,218	82,218
システム System	74,083	72,129	75,830	60,125	60,125
構成比 Share (%)	76.3%	77.9%	82.9%	73.1%	73.1%
サポート Support	22,999	20,450	15,678	22,092	22,092
構成比 Share (%)	23.7%	22.1%	17.1%	26.9%	26.9%

	2006/3				
	1st Q	2nd Q	3rd Q	4th Q	通期 Full Year
受注高 Orders Received	50,810	61,198	59,621	87,141	258,772
対前年同期増減率 Y-Y Change (%)	-18.2%	+1.5%	+25.8%	+15.2%	+5.4%
システム System	40,188	53,102	53,882	71,007	218,180
構成比 Share (%)	79.1%	86.8%	90.4%	81.5%	84.3%
対前年同期増減率 Y-Y Change (%)	-12.3%	+2.4%	+31.9%	+18.3%	+9.9%
サポート Support	10,621	8,096	5,739	16,134	40,592
構成比 Share (%)	20.9%	13.2%	9.6%	18.5%	15.7%
対前年同期増減率 Y-Y Change (%)	-34.9%	-4.0%	-12.2%	+3.0%	-13.5%
受注残高 Backlog	70,853	74,256	81,026	83,738	83,738
システム System	48,416	54,101	65,274	62,794	62,794
構成比 Share (%)	68.3%	72.9%	80.6%	75.0%	75.0%
サポート Support	22,437	20,154	15,751	20,943	20,943
構成比 Share (%)	31.7%	27.1%	19.4%	25.0%	25.0%

2. 形態別売上高(ハード・ソフト・サービス)四半期推移 Sales Breakdown by Hardware /Software /Service

2007年3月期の形態別売上高については、旧伊藤忠テクノサイエンス(株)の金額を表示しております。

Sales breakdowns into hardware, software and service for the fiscal year ended March 31,2007, are for the former ITOCHU TECHNO-SCIENCE Corporation.

<旧伊藤忠テクノサイエンス単体ベース>

Former ITOCHU TECHNO-SCIENCE Corporation,
Nonconsolidated Basis

(単位:百万円 Millions of yen)

	2007/3									
	1st Q		2nd Q		3rd Q		4th Q		通期 Full Year	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	19,268	42.0%	28,746	42.9%	22,628	41.6%	36,961	43.5%	107,604	42.7%
サーバ Servers /対売上高構成比 % of Total Sales (%)	6,437	14.0%	10,174	15.2%	6,674	12.3%	12,186	14.4%	35,472	14.1%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,999	13.1%	7,874	11.8%	6,929	12.7%	11,763	13.9%	32,566	12.9%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,999	4.4%	3,236	4.8%	3,131	5.8%	3,811	4.5%	12,179	4.8%
その他 Others /対売上高構成比 % of Total Sales (%)	4,831	10.5%	7,460	11.1%	5,894	10.8%	9,199	10.7%	27,385	10.9%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,325	7.3%	5,184	7.7%	3,943	7.2%	6,352	7.5%	18,805	7.5%
データベース Database /対売上高構成比 % of Total Sales (%)	1,077	2.4%	1,172	1.7%	725	1.3%	1,576	1.9%	4,552	1.8%
その他 Others /対売上高構成比 % of Total Sales (%)	2,247	4.9%	4,012	6.0%	3,217	5.9%	4,775	5.6%	14,253	5.7%
サービス Service /対売上高構成比 % of Total Sales (%)	23,224	50.7%	33,054	49.4%	27,838	51.2%	41,539	49.0%	125,656	49.8%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,197	11.3%	12,090	18.0%	8,065	14.8%	17,578	20.7%	42,932	17.0%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	9,181	20.0%	10,150	15.2%	9,889	18.2%	9,927	11.7%	39,149	15.5%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,522	12.1%	5,935	8.9%	5,932	10.9%	6,418	7.6%	23,808	9.5%
その他 Others /対売上高構成比 % of Total Sales (%)	3,322	7.3%	4,878	7.3%	3,950	7.3%	7,614	9.0%	19,766	7.8%
合計 Total /対売上高構成比 % of Total Sales (%)	45,817	100.0%	66,984	100.0%	54,409	100.0%	84,853	100.0%	252,065	100.0%

	2006/3									
	1st Q		2nd Q		3rd Q		4th Q		通期 Full Year	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	16,847	40.8%	22,749	41.3%	20,607	40.4%	35,278	43.5%	95,482	41.8%
サーバ Servers /対売上高構成比 % of Total Sales (%)	4,833	11.7%	8,790	16.0%	6,398	12.5%	12,675	15.6%	32,697	14.3%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	6,848	16.6%	7,597	13.8%	7,831	15.3%	10,943	13.5%	33,221	14.5%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	2,018	4.9%	2,382	4.3%	2,244	4.4%	3,844	4.7%	10,489	4.6%
その他 Others /対売上高構成比 % of Total Sales (%)	3,147	7.6%	3,979	7.2%	4,133	8.2%	7,814	9.7%	19,074	8.4%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,355	8.1%	4,490	8.2%	3,368	6.6%	6,830	8.4%	18,046	7.9%
データベース Database /対売上高構成比 % of Total Sales (%)	1,372	3.3%	1,109	2.0%	1,023	2.0%	2,042	2.5%	5,547	2.4%
その他 Others /対売上高構成比 % of Total Sales (%)	1,982	4.8%	3,381	6.2%	2,345	4.6%	4,788	5.9%	12,498	5.5%
サービス Service /対売上高構成比 % of Total Sales (%)	21,064	51.1%	27,832	50.5%	27,056	53.0%	39,037	48.1%	114,990	50.3%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,207	12.6%	9,792	17.8%	9,568	18.7%	17,612	21.7%	42,180	18.5%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	8,119	19.7%	9,508	17.3%	9,388	18.4%	10,058	12.4%	37,075	16.2%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	4,576	11.1%	5,056	9.2%	5,223	10.2%	5,566	6.9%	20,423	8.9%
その他 Others /対売上高構成比 % of Total Sales (%)	3,160	7.7%	3,474	6.2%	2,875	5.7%	5,800	7.1%	15,311	6.7%
合計 Total /対売上高構成比 % of Total Sales (%)	41,267	100.0%	55,073	100.0%	51,032	100.0%	81,146	100.0%	228,519	100.0%