

2008年3月期
中間連結決算補足資料

First Half Consolidated Financial Summary
For the Fiscal Year Ending March 31, 2008

(April 1, 2007 – September 30, 2007)

2007年10月29日
October 29, 2007

伊藤忠テクノソリューションズ株式会社
ITOCHU Techno-Solutions Corporation

注1:本資料に記載されている業績見通しは様々な要因により変化することがあり、
実際の業績を確約するものではありません。

2:記載されている数値につきましては合併以前(2006年9月30日まで)の情報は
旧伊藤忠テクノサイエンス株式会社のデータを記載しております。

Note: Forecasts contained in this report may be subject to change due to a wide range of factors, and
no warranty is made explicitly or implicitly regarding their attainability.

2: Figures contained herein that pertain to dates prior to the merger, i.e., through September 30,
2006, correspond to data of the former ITOCHU TECHNO-SCIENCE Corporation.

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	2007/3 1st Half	2008/3 1st Half
売上高 Total Sales	266,170	226,795	239,021	294,374	348,000	117,509	140,285
対前年同期増減率 Y-Y change (%)	-2.6%	-14.8%	+5.4%	+23.2%	+18.2%	+15.5%	+19.4%
システム System	225,490	186,092	197,668	237,178	—	95,920	103,988
対売上高構成比 % of Total Sales	84.7%	82.1%	82.7%	80.6%	—	81.6%	74.1%
対前年同期増減率 Y-Y change (%)	-3.6%	-17.5%	+6.2%	+20.0%	—	+17.7%	+8.4%
サポート Support	40,680	40,703	41,353	57,196	—	21,589	36,296
対売上高構成比 % of Total Sales	15.3%	17.9%	17.3%	19.4%	—	18.4%	25.9%
対前年同期増減率 Y-Y change (%)	+3.3%	+0.1%	+1.6%	+38.3%	—	+6.5%	+68.1%
売上原価 Cost of Sales	209,213	173,072	180,519	222,991	262,400	87,022	104,918
対売上高構成比 % of Total Sales	78.6%	76.3%	75.5%	75.8%	75.4%	74.1%	74.8%
対前年同期増減率 Y-Y change (%)	-3.3%	-17.3%	+4.3%	+23.5%	+17.7%	+14.2%	+20.6%
売上総利益 Gross Profit	56,957	53,723	58,502	71,382	85,600	30,487	35,366
対売上高構成比 % of Total Sales	21.4%	23.7%	24.5%	24.2%	24.6%	25.9%	25.2%
対前年同期増減率 Y-Y change (%)	+0.0%	-5.7%	+8.9%	+22.0%	+19.9%	+19.3%	+16.0%
販売費及び一般管理費 SG&A Expenses	39,614	36,619	39,000	45,916	56,800	20,071	27,466
対売上高構成比 % of Total Sales	14.9%	16.2%	16.3%	15.5%	16.3%	17.0%	19.6%
対前年同期増減率 Y-Y change (%)	-1.9%	-7.6%	+6.5%	+17.7%	+23.7%	+5.1%	+36.8%
営業利益 Operating Income	17,343	17,103	19,501	25,465	28,800	10,415	7,899
対売上高構成比 % of Total Sales	6.5%	7.5%	8.2%	8.7%	8.3%	8.9%	5.6%
対前年同期増減率 Y-Y change (%)	+4.7%	-1.4%	+14.0%	+30.6%	+13.1%	+61.1%	-24.2%
システム(消去前) System (before eliminations)	5,694	5,486	8,090	11,640	—	3,173	2,607
サポート(消去前) Support (before eliminations)	17,429	18,249	19,833	24,283	—	11,015	11,188
経常利益 Ordinary Income	17,386	18,129	20,534	25,902	29,100	10,677	8,356
対売上高構成比 % of Total Sales	6.5%	8.0%	8.6%	8.8%	8.4%	9.1%	6.0%
対前年同期増減率 Y-Y change (%)	+6.0%	+4.3%	+13.3%	+26.1%	+12.3%	+50.0%	-21.7%
税金等調整前当期純利益 Income before Income Taxes	17,524	19,221	20,003	23,971	28,600	9,406	8,221
対売上高構成比 % of Total Sales	6.6%	8.5%	8.4%	8.1%	8.2%	8.0%	5.9%
対前年同期増減率 Y-Y change (%)	+14.0%	+9.7%	+4.1%	+19.8%	+19.3%	+40.7%	-12.6%
当期純利益 Net Income	9,822	10,872	11,517	14,045	16,700	5,095	4,630
対売上高構成比 % of Total Sales	3.7%	4.8%	4.8%	4.8%	4.8%	4.3%	3.3%
対前年同期増減率 Y-Y change (%)	+26.2%	+10.7%	+5.9%	+21.9%	+18.9%	+30.5%	-9.1%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	2007/3 1st Half	2008/3 1st Half
受注高 Orders Received	256,083	245,492	258,772	309,528	350,000	126,350	161,591
対前年同期増減率 Y-Y change (%)	-9.0%	-4.1%	+5.4%	+19.6%	+13.1%	+12.8%	+27.9%
システム System	214,091	198,545	218,180	245,872	—	105,254	119,388
構成比 Share (%)	83.6%	80.9%	84.3%	79.4%	—	83.3%	73.9%
対前年同期増減率 Y-Y change (%)	-11.3%	-7.3%	+9.9%	+12.7%	—	+12.8%	+13.4%
サポート Support	41,991	46,946	40,592	63,656	—	21,096	42,202
構成比 Share (%)	16.4%	19.1%	15.7%	20.6%	—	16.7%	26.1%
対前年同期増減率 Y-Y change (%)	+4.9%	+11.8%	-13.5%	+56.8%	—	+12.7%	+100.1%
期末受注残高 Backlog	45,291	63,987	83,738	98,892	—	92,579	120,199
システム System	29,829	42,283	62,794	71,489	—	72,129	86,889
構成比 Share (%)	65.9%	66.1%	75.0%	72.3%	—	77.9%	72.3%
サポート Support	15,461	21,704	20,943	27,403	—	20,450	33,309
構成比 Share (%)	34.1%	33.9%	25.0%	27.7%	—	22.1%	27.7%

3. 業種別売上高 Sales by Industry

		2004/3	2005/3	2006/3	2007/3	(単位:百万円 Millions of yen)	
						2007/3 1st Half	2008/3 1st Half
通信／放送	Telecommunications/ Broadcasting	82,173	77,643	94,761	101,481	44,366	41,937
	構成比 % of Total Sales (%)	30.9%	34.2%	39.7%	34.5%	37.7%	29.9%
	対前年同期増減率 Y-Y change (%)	+9.8%	-5.5%	+22.0%	+7.1%	+15.6%	-5.5%
電気	Electronics	28,168	20,428	18,731	22,970	10,101	10,192
	構成比 % of Total Sales (%)	10.6%	9.0%	7.8%	7.8%	8.6%	7.3%
	対前年同期増減率 Y-Y change (%)	-11.5%	-27.5%	-8.3%	+22.6%	+22.4%	+0.9%
製造等	Manufacturing (excluding electronics)	31,748	29,165	28,712	39,588	12,735	21,826
	構成比 % of Total Sales (%)	11.9%	12.9%	12.0%	13.4%	10.8%	15.5%
	対前年同期増減率 Y-Y change (%)	-2.3%	-8.1%	-1.6%	+37.9%	+0.9%	+71.4%
情報サービス	Information Services	53,322	42,494	44,681	55,095	23,924	30,107
	構成比 % of Total Sales (%)	20.0%	18.7%	18.7%	18.7%	20.4%	21.5%
	対前年同期増減率 Y-Y change (%)	+1.2%	-20.3%	+5.1%	+23.3%	+23.0%	+25.8%
公共	Public Sector	13,097	9,438	7,439	10,800	4,083	3,263
	構成比 % of Total Sales (%)	4.9%	4.2%	3.1%	3.7%	3.5%	2.3%
	対前年同期増減率 Y-Y change (%)	-26.4%	-27.9%	-21.2%	+45.2%	+34.3%	-20.1%
商業／運輸	Commerce/ Transportation	4,342	4,239	3,922	15,005	3,086	8,806
	構成比 % of Total Sales (%)	1.6%	1.9%	1.6%	5.1%	2.6%	6.3%
	対前年同期増減率 Y-Y change (%)	-30.6%	-2.4%	-7.5%	+282.5%	+78.3%	+185.3%
金融／保険	Finance/ Insurance	25,057	22,265	23,120	28,232	12,421	12,593
	構成比 % of Total Sales (%)	9.4%	9.8%	9.7%	9.6%	10.6%	9.0%
	対前年同期増減率 Y-Y change (%)	-21.3%	-11.1%	+3.8%	+22.1%	+18.0%	+1.4%
その他	Others	28,258	21,121	17,651	21,199	6,790	11,557
	構成比 % of Total Sales (%)	10.7%	9.3%	7.4%	7.2%	5.8%	8.2%
	対前年同期増減率 Y-Y change (%)	+11.1%	-25.3%	-16.4%	+20.1%	-12.6%	+70.2%
合計	Total Sales	266,170	226,795	239,021	294,374	117,509	140,285
	構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	対前年同期増減率 Y-Y change (%)	-2.6%	-14.8%	+5.4%	+23.2%	+15.5%	+19.4%

4. 販売費及び一般管理費内訳 Break of SG&A Expenses

		2004/3	2005/3	2006/3	2007/3	(単位:百万円 Millions of yen)	
						2007/3 1st Half	2008/3 1st Half
販売費及び一般管理費	SG&A Expenses	39,614	36,619	39,000	45,916	20,071	27,466
	人件費 Personnel Expenses	21,402	18,702	20,536	23,609	9,899	14,888
	委託社員受入費 Outside Staff Expenses	3,346	3,364	3,899	4,279	2,200	2,878
	減価償却費 Depreciation and amortization	1,639	1,384	1,600	1,820	756	1,108
	その他 Others	13,226	13,168	12,963	16,207	7,215	8,591

5. 従業員数の推移 Number of Employees

(単位:人 People)

	2005/3/31	2006/3/31	2007/3/31
CTCグループ社員 CTC Group Employees	3,156	3,399	6,080
うちシステムエンジニア System Engineers	1,445	1,639	2,747
うちカスタマーエンジニア Customer Engineers	404	424	454
派遣社員 Outside Staff	2,206	2,402	4,147
うちシステムエンジニア System Engineers	1,568	1,704	2,244
うちカスタマーエンジニア Customer Engineers	202	190	176
CTCグループ全従業員 Total	5,362	5,801	10,227
うちシステムエンジニア System Engineers	3,013	3,343	4,991
うちカスタマーエンジニア Customer Engineers	606	614	630

2006/3		2007/3		2008/3	
2005/4/1	2005/9/30	2006/4/1	2006/9/30	2007/4/1	2007/9/30
3,237	3,288	3,599	3,665	6,366	6,399
1,525	1,565	1,754	1,794	2,980	2,953
409	413	445	444	438	467
1,843	2,263	2,261	2,493	3,872	4,271
1,257	1,588	1,596	1,782	1,931	2,344
186	181	180	170	152	181
5,080	5,551	5,860	6,158	10,238	10,670
2,782	3,153	3,350	3,576	4,911	5,297
595	594	625	614	590	648

6. 総資産および純資産 Total Assets and Net Assets

(単位:百万円 Millions of yen)

	2005/3	2006/3	2007/3
総資産 Total Assets	160,845	178,079	214,896
純資産 Net Assets	105,335	115,651	140,491
自己資本比率 Equity Ratio (%)	65.5%	64.9%	65.1%

2005/9	2006/9	2007/9
151,575	174,885	204,709
107,498	119,031	140,779
70.9%	68.0%	68.5%

7. キャッシュ・フロー Cash Flows

(単位:百万円 Millions of yen)

	2005/3	2006/3	2007/3
営業活動によるキャッシュ・フロー Operating Activities	14,194	7,918	24,281
投資活動によるキャッシュ・フロー Investing Activities	-4,857	-1,768	-15,710
財務活動によるキャッシュ・フロー Financing Activities	-10,151	-3,343	-3,873

2005/9	2006/9	2007/9
4,438	4,536	-1,341
53	-10,385	7,098
-2,098	-1,878	-4,778

<参考1>連結四半期情報 Quarterly Operating Results

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2007年3月期 Fiscal year ended March 31, 2007				2008年3月期 Fiscal year ending March 31, 2008	
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	第1四半期 1st Q	第2四半期 2nd Q
売上高 Total Sales	48,510	68,998	71,781	105,083	61,144	79,140
対前年同期増減率 Y-Y Change (%)	+10.4%	+19.4%	+35.8%	+24.5%	+26.0%	+14.7%
システム System	37,833	58,086	54,314	86,943	43,484	60,504
対売上高構成比 % of Total Sales	78.0%	84.2%	75.7%	82.7%	71.1%	76.5%
対前年同期増減率 Y-Y Change (%)	+11.1%	+22.5%	+27.2%	+18.3%	+14.9%	+4.2%
サポート Support	10,677	10,911	17,466	18,140	17,660	18,636
対売上高構成比 % of Total Sales	22.0%	15.8%	24.3%	17.3%	28.9%	23.5%
対前年同期増減率 Y-Y Change (%)	+8.0%	+5.1%	+72.2%	+65.8%	+65.4%	+70.8%
売上原価 Cost of Sales	35,403	51,618	55,126	80,843	46,182	58,735
対売上高構成比 % of Total Sales	73.0%	74.8%	76.8%	76.9%	75.5%	74.2%
対前年同期増減率 Y-Y Change (%)	+8.9%	+18.2%	+39.5%	+24.7%	+30.4%	+13.8%
売上総利益 Gross Profit	13,106	17,380	16,655	24,240	14,961	20,404
対売上高構成比 % of Total Sales	27.0%	25.2%	23.2%	23.1%	24.5%	25.8%
対前年同期増減率 Y-Y Change (%)	+14.5%	+23.1%	+24.9%	+23.7%	+14.2%	+17.4%
販売費及び一般管理費 SG&A Expenses	10,013	10,057	12,432	13,412	14,069	13,397
対売上高構成比 % of Total Sales	20.6%	14.6%	17.3%	12.8%	23.0%	16.9%
対前年同期増減率 Y-Y Change (%)	+3.4%	+6.8%	+26.7%	+32.9%	+40.5%	+33.2%
営業利益 Operating Income	3,092	7,323	4,222	10,827	892	7,007
対売上高構成比 % of Total Sales	6.4%	10.6%	5.9%	10.3%	1.5%	8.9%
対前年同期増減率 Y-Y Change (%)	+75.6%	+55.7%	+19.8%	+13.8%	-71.1%	-4.3%
システム(消去前) System (before elimination)	-348	3,521	1,286	7,180	-1,406	4,013
サポート(消去前) Support (before elimination)	5,247	5,767	5,834	7,433	5,370	5,818
経常利益 Ordinary Income	3,293	7,383	4,169	11,055	1,045	7,310
対売上高構成比 % of Total Sales	6.8%	10.7%	5.8%	10.5%	1.7%	9.2%
対前年同期増減率 Y-Y Change (%)	+95.7%	+35.9%	+20.1%	+11.1%	-68.3%	-1.0%
税金等調整前当期純利益 Income before Income Taxes	2,952	6,454	3,802	10,761	1,380	6,840
対売上高構成比 % of Total Sales	6.1%	9.4%	5.3%	10.2%	2.3%	8.6%
対前年同期増減率 Y-Y Change (%)	+65.8%	+31.5%	+8.8%	+9.6%	-53.2%	+6.0%
当期純利益 Net Income	1,470	3,624	2,176	6,772	782	3,848
対売上高構成比 % of Total Sales	3.0%	5.3%	3.0%	6.4%	1.3%	4.9%
対前年同期増減率 Y-Y Change (%)	+58.0%	+21.9%	+15.7%	+18.2%	-46.8%	+6.2%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2008年3月期 Fiscal year ended March 31,2008			
	第1四半期 1st Q	第2四半期 2nd Q	中間期 1st Half	通期(計画) Full Year (Projected)
受注高 Orders Received	80,006	81,585	161,591	350,000
対前年同期増減率 Y-Y Change (%)	—	—	—	—
システム System	51,426	67,962	119,388	—
構成比 Share (%)	64.3%	83.3%	73.9%	—
対前年同期増減率 Y-Y Change (%)	—	—	—	—
サポート Support	28,579	13,623	42,202	—
構成比 Share (%)	35.7%	16.7%	26.1%	—
対前年同期増減率 Y-Y Change (%)	—	—	—	—
受注残高 Backlog	117,754	120,199	120,199	—
システム System	79,431	86,889	86,889	—
構成比 Share (%)	67.5%	72.3%	72.3%	—
サポート Support	38,323	33,309	33,309	—
構成比 Share (%)	32.5%	27.7%	27.7%	—

<参考> Reference

2007年3月期の受注及び受注残高については、旧伊藤忠テクノサイエンス(株)グループの金額を表示しております。

Orders and backlog figures for the fiscal year ending March 31, 2007, are for the former ITOCHU TECHNO-SCIENCE Corporation Group.

<旧伊藤忠テクノサイエンス連結ベース>

Former ITOCHU TECHNO-SCIENCE Corporation,
Consolidated Basis

(単位:百万円 Millions of yen)

	2007年3月期 Fiscal year ended March 31,2007				
	第1四半期 1st Q	第2四半期 2nd Q	第3四半期 3rd Q	第4四半期 4th Q	通期 Full Year
受注高 Orders Received	61,854	64,495	55,448	78,549	260,348
対前年同期増減率 Y-Y Change (%)	+21.7%	+5.4%	-7.0%	-9.9%	+0.6%
システム System	49,121	56,133	49,558	60,644	215,457
構成比 Share (%)	79.4%	87.0%	89.4%	77.2%	82.8%
対前年同期増減率 Y-Y Change (%)	+22.2%	+5.7%	-8.0%	-14.6%	-1.2%
サポート Support	12,733	8,362	5,890	17,904	44,891
構成比 Share (%)	20.6%	13.0%	10.6%	22.8%	17.2%
対前年同期増減率 Y-Y Change (%)	+19.9%	+3.3%	+2.6%	+11.0%	+10.6%
受注残高 Backlog	97,082	92,579	91,509	82,218	82,218
システム System	74,083	72,129	75,830	60,125	60,125
構成比 Share (%)	76.3%	77.9%	82.9%	73.1%	73.1%
サポート Support	22,999	20,450	15,678	22,092	22,092
構成比 Share (%)	23.7%	22.1%	17.1%	26.9%	26.9%

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2007年3月期 Fiscal year ended March 31, 2007				2008年3月期 Fiscal year ending March 31, 2008	
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q
通信／放送 Telecommunications/ Broadcasting	18,408	25,957	23,312	33,803	18,412	23,525
構成比 % of Total Sales (%)	37.9%	37.6%	32.5%	32.2%	30.1%	29.7%
対前年同期増減率 Y-Y Change (%)	+3.3%	+26.4%	+8.1%	-3.0%	+0.0%	-9.4%
電気 Electronics	3,932	6,168	5,696	7,172	4,792	5,400
構成比 % of Total Sales (%)	8.1%	8.9%	7.9%	6.8%	7.8%	6.8%
対前年同期増減率 Y-Y Change (%)	+17.1%	+26.1%	+26.5%	+20.0%	+21.9%	-12.5%
製造等 Manufacturing (excluding electronics)	5,517	7,218	11,036	15,816	9,459	12,367
構成比 % of Total Sales (%)	11.4%	10.5%	15.4%	15.1%	15.5%	15.6%
対前年同期増減率 Y-Y Change (%)	+4.0%	-1.4%	+78.5%	+59.6%	+71.5%	+71.3%
情報サービス Information Services	10,462	13,462	13,692	17,477	13,322	16,785
構成比 % of Total Sales (%)	21.6%	19.5%	19.1%	16.6%	21.8%	21.2%
対前年同期増減率 Y-Y Change (%)	+17.5%	+27.7%	+45.0%	+10.7%	+27.3%	+24.7%
公共 Public Sector	1,782	2,301	2,174	4,542	1,107	2,156
構成比 % of Total Sales (%)	3.7%	3.3%	3.0%	4.3%	1.8%	2.7%
対前年同期増減率 Y-Y Change (%)	+42.6%	+28.5%	+91.4%	+39.2%	-37.9%	-6.3%
商業／運輸 Commerce/ Transportation	1,030	2,056	4,794	7,124	3,904	4,902
構成比 % of Total Sales (%)	2.1%	3.0%	6.7%	6.8%	6.4%	6.2%
対前年同期増減率 Y-Y Change (%)	+53.0%	+94.4%	+393.7%	+484.0%	+278.8%	+138.4%
金融／保険 Finance/ Insurance	4,303	8,117	5,542	10,269	4,382	8,210
構成比 % of Total Sales (%)	8.9%	11.8%	7.7%	9.8%	7.2%	10.4%
対前年同期増減率 Y-Y Change (%)	+43.1%	+8.0%	+7.2%	+38.2%	+1.8%	+1.1%
その他 Others	3,074	3,716	5,532	8,877	5,765	5,792
構成比 % of Total Sales (%)	6.3%	5.4%	7.7%	8.4%	9.4%	7.4%
対前年同期増減率 Y-Y Change (%)	-15.2%	-10.3%	+42.6%	+47.8%	+87.5%	+55.9%
合計 Total	48,510	68,998	71,781	105,083	61,144	79,140
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	+10.4%	+19.4%	+35.8%	+24.5%	+26.0%	+14.7%

<参考2> 単体情報 Nonconsolidated Operating Results

1. 単体業績概況 Nonconsolidated Operating Results

(単位:百万円 Millions of yen)

	2005/3	2006/3	2007/3	2008/3 (予) (Projected)	2007/3 1st Half	2008/3 1st Half
売上高 Total Sales	213,890	228,519	275,653	319,000	112,802	129,424
対前年同期増減率 Y-Y change (%)	-12.9%	+6.8%	+20.6%	+15.7%	+17.1%	+14.7%
売上原価 Cost of Sales	177,278	188,982	227,467	251,300	92,347	100,163
対売上高構成比 % of Total Sales	82.9%	82.7%	82.5%	78.8%	81.9%	77.4%
対前年同期増減率 Y-Y change (%)	-14.1%	+6.6%	+20.4%	+10.5%	+16.6%	+8.5%
売上総利益 Gross Profit	36,612	39,537	48,185	67,700	20,455	29,260
対売上高構成比 % of Total Sales	17.1%	17.3%	17.5%	21.2%	18.1%	22.6%
対前年同期増減率 Y-Y change (%)	-6.9%	+8.0%	+21.9%	+40.5%	+19.3%	+43.0%
販売費及び一般管理費 SG&A	29,260	30,647	37,739	50,500	16,591	25,205
対売上高構成比 % of Total Sales	13.7%	13.4%	13.7%	15.8%	14.7%	19.5%
対前年同期増減率 Y-Y change (%)	-9.3%	+4.7%	+23.1%	+33.8%	+10.4%	+51.9%
営業利益 Operating Income	7,352	8,889	10,446	17,200	3,864	4,054
対売上高構成比 % of Total Sales	3.4%	3.9%	3.8%	5.4%	3.4%	3.1%
対前年同期増減率 Y-Y change (%)	+4.1%	+20.9%	+17.5%	+64.6%	+83.0%	+4.9%
経常利益 Ordinary Income	12,219	15,688	18,916	22,900	10,919	9,240
対売上高構成比 % of Total Sales	5.7%	6.9%	6.9%	7.2%	9.7%	7.1%
対前年同期増減率 Y-Y change (%)	+1.2%	+28.4%	+20.6%	+21.1%	+34.0%	-15.4%
税引前当期純利益 Income before Income Taxes	13,032	15,225	16,313	31,300	9,005	17,802
対売上高構成比 % of Total Sales	6.1%	6.7%	5.9%	9.8%	8.0%	13.8%
対前年同期増減率 Y-Y change (%)	+6.1%	+16.8%	+7.1%	+91.9%	+16.1%	+97.7%
当期純利益 Net Income	8,652	10,438	11,269	23,600	6,941	15,604
対売上高構成比 % of Total Sales	4.0%	4.6%	4.1%	7.4%	6.2%	12.1%
対前年同期増減率 Y-Y change (%)	+1.6%	+20.6%	+8.0%	+109.4%	+9.1%	+124.8%

2. 形態別売上高(ハード・ソフト・サービス)四半期推移 Sales Breakdown by Hardware/ Software/ Service

	2008年3月期 Fiscal year ending March 31, 2008					
	第1四半期 1st Q		第2四半期 2nd Q		中間期 1st Half	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	16,475	29.6%	23,864	32.3%	40,340	31.2%
サーバ Servers /対売上高構成比 % of Total Sales (%)	5,274	9.5%	7,274	9.9%	12,549	9.7%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,041	9.1%	7,491	10.1%	12,533	9.7%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,328	2.4%	2,804	3.8%	4,132	3.2%
その他 Others /対売上高構成比 % of Total Sales (%)	4,830	8.6%	6,293	8.5%	11,124	8.6%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,548	6.4%	5,181	7.0%	8,729	6.7%
データベース Database /対売上高構成比 % of Total Sales (%)	424	0.8%	858	1.2%	1,282	1.0%
その他 Others /対売上高構成比 % of Total Sales (%)	3,123	5.6%	4,323	5.8%	7,446	5.7%
サービス Service /対売上高構成比 % of Total Sales (%)	35,556	64.0%	44,797	60.7%	80,353	62.1%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	10,772	19.4%	16,833	22.8%	27,605	21.3%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	10,128	18.2%	10,865	14.7%	20,994	16.2%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	6,162	11.1%	6,529	8.8%	12,692	9.8%
運用サービス・その他 Operation , Other Services /対売上高構成比 % of Total Sales (%)	8,493	15.3%	10,568	14.4%	19,061	14.8%
合計 Total /対売上高構成比 % of Total Sales (%)	55,580	100.0%	73,843	100.0%	129,424	100.0%

<参考> Reference

2007年3月期の形態別売上高については、旧伊藤忠テクノサイエンス(株)の金額を表示しております。

Sales breakdowns into hardware, software and service for the fiscal year ended March 31,2007, are for the former ITOCHU TECHNO-SCIENCE Corporation.

<旧伊藤忠テクノサイエンス単体ベース>

Former ITOCHU TECHNO-SCIENCE Corporation,
Nonconsolidated Basis

(単位:百万円 Millions of yen)

	2007年3月期 Fiscal year ending March 31, 2007									
	第1四半期 1st Q		第2四半期 2nd Q		第3四半期 3rd Q		第4四半期 4th Q		通期 Full Year	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	19,268	42.0%	28,746	42.9%	22,628	41.6%	36,961	43.5%	107,604	42.7%
サーバ Servers /対売上高構成比 % of Total Sales (%)	6,437	14.0%	10,174	15.2%	6,674	12.3%	12,186	14.4%	35,472	14.1%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,999	13.1%	7,874	11.8%	6,929	12.7%	11,763	13.9%	32,566	12.9%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,999	4.4%	3,236	4.8%	3,131	5.8%	3,811	4.5%	12,179	4.8%
その他 Others /対売上高構成比 % of Total Sales (%)	4,831	10.5%	7,460	11.1%	5,894	10.8%	9,199	10.7%	27,385	10.9%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,325	7.3%	5,184	7.7%	3,943	7.2%	6,352	7.5%	18,805	7.5%
データベース Database /対売上高構成比 % of Total Sales (%)	1,077	2.4%	1,172	1.7%	725	1.3%	1,576	1.9%	4,552	1.8%
その他 Others /対売上高構成比 % of Total Sales (%)	2,247	4.9%	4,012	6.0%	3,217	5.9%	4,775	5.6%	14,253	5.7%
サービス Service /対売上高構成比 % of Total Sales (%)	23,224	50.7%	33,054	49.4%	27,838	51.2%	41,539	49.0%	125,656	49.8%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,197	11.3%	12,090	18.0%	8,065	14.8%	17,578	20.7%	42,932	17.0%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	9,181	20.0%	10,150	15.2%	9,889	18.2%	9,927	11.7%	39,149	15.5%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,522	12.1%	5,935	8.9%	5,932	10.9%	6,418	7.6%	23,808	9.5%
その他 Others /対売上高構成比 % of Total Sales (%)	3,322	7.3%	4,878	7.3%	3,950	7.3%	7,614	9.0%	19,766	7.8%
合計 Total /対売上高構成比 % of Total Sales (%)	45,817	100.0%	66,984	100.0%	54,409	100.0%	84,853	100.0%	252,065	100.0%