

2008年3月期
連結決算補足資料

Consolidated Financial Summary
For the Fiscal Year Ended March 31, 2008

2008年4月30日
Apr 30, 2008

伊藤忠テクノソリューションズ株式会社
ITOCHU Techno-Solutions Corporation

注1:本資料に記載されている業績見通しは様々な要因により変化することがあり、
実際の業績を確約するものではありません。

注2:記載されている数値につきましては合併以前(2006年9月30日まで)の情報は
旧伊藤忠テクノサイエンス株式会社のデータを記載しております。

Note1: Forecasts contained in this report may be subject to change due to a wide range of factors, and no warranty
is made explicitly or implicitly regarding their attainability.

2: Figures contained herein that pertain to dates prior to the merger, i.e., through September 30, 2006, correspond to
data of the former ITOCHU TECHNO-SCIENCE Corporation.

I. 連結情報 Consolidated Information

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2005/3	2006/3	2007/3	2008/3	2009/3 (予) (Projected)	
					2008/9 (予) (Projected)	
売上高 Total Sales	226,795	239,021	294,374	319,289	145,000	335,000
対前年同期増減率 Y-Y change (%)	-14.8%	+5.4%	+23.2%	+8.5%	+3.4%	+4.9%
システム System	186,092	197,668	237,178	246,676	—	—
対売上高構成比 % of Total Sales	82.1%	82.7%	80.6%	77.3%	—	—
対前年同期増減率 Y-Y change (%)	-17.5%	+6.2%	+20.0%	+4.0%	—	—
サポート Support	40,703	41,353	57,196	72,613	—	—
対売上高構成比 % of Total Sales	17.9%	17.3%	19.4%	22.7%	—	—
対前年同期増減率 Y-Y change (%)	+0.1%	+1.6%	+38.3%	+27.0%	—	—
売上原価 Cost of Sales	173,072	180,519	222,991	238,869	108,300	251,200
対売上高構成比 % of Total Sales	76.3%	75.5%	75.8%	74.8%	74.7%	75.0%
対前年同期増減率 Y-Y change (%)	-17.3%	+4.3%	+23.5%	+7.1%	+3.2%	+5.2%
売上総利益 Gross Profit	53,723	58,502	71,382	80,420	36,700	83,800
対売上高構成比 % of Total Sales	23.7%	24.5%	24.2%	25.2%	25.3%	25.0%
対前年同期増減率 Y-Y change (%)	-5.7%	+8.9%	+22.0%	+12.7%	+3.8%	+4.2%
販売費および一般管理費 SG&A Expenses	36,619	39,000	45,916	55,406	28,200	57,800
対売上高構成比 % of Total Sales	16.2%	16.3%	15.5%	17.4%	19.4%	17.3%
対前年同期増減率 Y-Y change (%)	-7.6%	+6.5%	+17.7%	+20.7%	+2.7%	+4.3%
営業利益 Operating Income	17,103	19,501	25,465	25,013	8,500	26,000
対売上高構成比 % of Total Sales	7.5%	8.2%	8.7%	7.8%	5.9%	7.8%
対前年同期増減率 Y-Y change (%)	-1.4%	+14.0%	+30.6%	-1.8%	+7.6%	+3.9%
システム(消去前) System (before eliminations)	5,486	8,090	11,640	13,387	—	—
サポート(消去前) Support (before eliminations)	18,249	19,833	24,283	24,595	—	—
経常利益 Ordinary Income	18,129	20,534	25,902	26,054	8,900	26,700
対売上高構成比 % of Total Sales	8.0%	8.6%	8.8%	8.2%	6.1%	8.0%
対前年同期増減率 Y-Y change (%)	+4.3%	+13.3%	+26.1%	+0.6%	+6.5%	+2.5%
税金等調整前当期利益 Income before Income Taxes	19,221	20,003	23,971	25,281	8,800	26,200
対売上高構成比 % of Total Sales	8.5%	8.4%	8.1%	7.9%	6.1%	7.8%
対前年同期増減率 Y-Y change (%)	+9.7%	+4.1%	+19.8%	+5.5%	+7.0%	+3.6%
当期純利益 Net Income	10,872	11,517	14,045	15,419	5,000	15,600
対売上高構成比 % of Total Sales	4.8%	4.8%	4.8%	4.8%	3.4%	4.7%
対前年同期増減率 Y-Y change (%)	+10.7%	+5.9%	+21.9%	+9.8%	+8.0%	+1.2%

2. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2005/3	2006/3	2007/3	2008/3	2009/3 (予) (Projected)	
					2008/9 (予) (Projected)	
受注高 Orders Received	245,492	258,772	309,528	345,873	163,000	345,000
対前年同期増減率 Y-Y change (%)	-4.1%	+5.4%	+19.6%	+11.7%	+0.9%	-0.3%
システム System	198,545	218,180	245,872	254,485	—	—
構成比 Share (%)	80.9%	84.3%	79.4%	73.6%	—	—
対前年同期増減率 Y-Y change (%)	-7.3%	+9.9%	+12.7%	+3.5%	—	—
サポート Support	46,946	40,592	63,656	91,388	—	—
構成比 Share (%)	19.1%	15.7%	20.6%	26.4%	—	—
対前年同期増減率 Y-Y change (%)	+11.8%	-13.5%	+56.8%	+43.6%	—	—
期末受注残高 Backlog	63,987	83,738	98,892	125,476	—	—
システム System	42,283	62,794	71,489	79,298	—	—
構成比 Share (%)	66.1%	75.0%	72.3%	63.2%	—	—
サポート Support	21,704	20,943	27,403	46,177	—	—
構成比 Share (%)	33.9%	25.0%	27.7%	36.8%	—	—

3. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
通信／放送 Telecommunications/ Broadcasting	82,173	77,643	94,761	101,481	98,512
構成比 % of Total Sales (%)	30.9%	34.2%	39.7%	34.5%	30.8%
対前年同期増減率 Y-Y change (%)	+9.8%	-5.5%	+22.0%	+7.1%	-2.9%
電気 Electronics	28,168	20,428	18,731	22,970	23,215
構成比 % of Total Sales (%)	10.6%	9.0%	7.8%	7.8%	7.3%
対前年同期増減率 Y-Y change (%)	-11.5%	-27.5%	-8.3%	+22.6%	+1.1%
製造等 Manufacturing (excluding electronics)	31,748	29,165	28,712	39,588	48,718
構成比 % of Total Sales (%)	11.9%	12.9%	12.0%	13.4%	15.3%
対前年同期増減率 Y-Y change (%)	-2.3%	-8.1%	-1.6%	+37.9%	+23.1%
情報サービス Information Services	53,322	42,494	44,681	55,095	65,798
構成比 % of Total Sales (%)	20.0%	18.7%	18.7%	18.7%	20.6%
対前年同期増減率 Y-Y change (%)	+1.2%	-20.3%	+5.1%	+23.3%	+19.4%
公共 Public Sector	13,097	9,438	7,439	10,800	9,443
構成比 % of Total Sales (%)	4.9%	4.2%	3.1%	3.7%	2.9%
対前年同期増減率 Y-Y change (%)	-26.4%	-27.9%	-21.2%	+45.2%	-12.6%
商業／運輸 Commerce/ Transportation	4,342	4,239	3,922	15,005	19,777
構成比 % of Total Sales (%)	1.6%	1.9%	1.6%	5.1%	6.2%
対前年同期増減率 Y-Y change (%)	-30.6%	-2.4%	-7.5%	+282.5%	+31.8%
金融／保険 Finance/ Insurance	25,057	22,265	23,120	28,232	29,010
構成比 % of Total Sales (%)	9.4%	9.8%	9.7%	9.6%	9.1%
対前年同期増減率 Y-Y change (%)	-21.3%	-11.1%	+3.8%	+22.1%	+2.8%
その他 Others	28,258	21,121	17,651	21,199	24,814
構成比 % of Total Sales (%)	10.6%	9.3%	7.4%	7.2%	7.8%
対前年同期増減率 Y-Y change (%)	+11.1%	-25.3%	-16.4%	+20.1%	+17.1%
合計 Total	266,170	226,795	239,021	294,374	319,289
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y change (%)	-2.6%	-14.8%	+5.4%	+23.2%	+8.5%

4. 販管費および一般管理費 SG&A Expenses

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
販管費および一般管理費 SG&A Expenses	39,614	36,619	39,000	45,916	55,406
人件費 Personnel Expenses	21,402	18,702	20,536	23,609	30,132
委託社員受入費 Outside Staff Expenses	3,346	3,364	3,899	4,279	5,396
減価償却費 Depreciation and Amortization	1,639	1,384	1,600	1,820	2,328
その他 Others	13,226	13,168	12,963	16,207	17,548

5. 従業員数の推移 Number of Employees

(単位:人 People)

	2004/3	2005/3	2006/3	2007/3	2008/3
CTCグループ社員 CTC Group Employees	3,346	3,156	3,399	6,080	6,377
うちシステムエンジニア System Engineers	1,360	1,445	1,639	2,747	3,040
うちカスタマーエンジニア Customer Engineers	407	404	424	454	476
派遣社員 Outside Staff	1,816	2,206	2,402	4,147	4,491
うちシステムエンジニア System Engineers	1,115	1,568	1,704	2,244	2,645
うちカスタマーエンジニア Customer Engineers	199	202	190	176	164
CTCグループ総従業員 Total	5,162	5,362	5,801	10,227	10,868
うちシステムエンジニア System Engineers	2,475	3,013	3,343	4,991	5,685
うちカスタマーエンジニア Customer Engineers	606	606	614	630	640

従業員数は各期末時点の人員です。

Number of employees at the end of each fiscal year.

6. 設備投資および減価償却費 Capital Investment and Depreciation and Amortization

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
設備投資額 Capital Investment	1,244	3,412	1,323	7,720	6,358
減価償却費 Depreciation and Amortization	2,225	1,693	1,837	2,383	3,159

7. 総資産および純資産 Total Assets and Net Assets

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
総資産 Total Assets	168,826	160,845	178,079	214,896	218,092
純資産 Net Assets	104,004	105,335	115,651	140,491	145,712
自己資本比率 Equity Ratio (%)	61.6%	65.5%	64.9%	65.1%	66.6%

8. キャッシュ・フロー Cash Flows

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
営業活動によるキャッシュ・フロー Operating Activities	21,588	14,194	7,918	24,281	10,486
投資活動によるキャッシュ・フロー Investing Activities	176	-4,857	-1,768	-15,710	3,577
財務活動によるキャッシュ・フロー Financing Activities	-6,540	-10,151	-3,343	-3,873	-10,137

9. 自己資本当期純利益率(ROE)および総資産当期純利益率(ROA) Return On Equity and Return On Asset

	2004/3	2005/3	2006/3	2007/3	2008/3
自己資本当期純利益率 ROE (%)	9.5%	10.4%	10.4%	11.0%	10.8%
総資産当期純利益率 ROA (%)	5.7%	6.6%	6.8%	7.1%	7.1%

10. 一株当たり情報 Per Share Data

(単位:円 Yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
一株当たり当期純利益 Earnings Per Share	160.26	182.88	197.87	225.90	232.70
一株当たり純資産 Book-value Per Share	1,733.47	1,819.34	2,007.88	2,093.52	2,207.44
一株当たり配当金 Cash Dividends Per Share	26.00	30.00	60.00	70.00	80.00(予) (Plan)

II. 連結四半期情報 Quarterly Operating Results

1. 業績概況 Operating Results

(単位:百万円 Millions of yen)

	2007/3				2008/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
売上高 Total Sales	48,510	68,998	71,781	105,083	61,144	79,140	68,691	110,312
対前年同期増減率 Y-Y Change (%)	+10.4%	+19.4%	+35.8%	+24.5%	+26.0%	+14.7%	-4.3%	+5.0%
システム System	37,833	58,086	54,314	86,943	43,484	60,504	50,403	92,284
対売上高構成比 % of Total Sales	78.0%	84.2%	75.7%	82.7%	71.1%	76.5%	73.4%	83.7%
対前年同期増減率 Y-Y Change (%)	+11.1%	+22.5%	+27.2%	+18.3%	+14.9%	+4.2%	-7.2%	+6.1%
サポート Support	10,677	10,911	17,466	18,140	17,660	18,636	18,288	18,028
対売上高構成比 % of Total Sales	22.0%	15.8%	24.3%	17.3%	28.9%	23.5%	26.6%	16.3%
対前年同期増減率 Y-Y Change (%)	+8.0%	+5.1%	+72.2%	+65.8%	+65.4%	+70.8%	+4.7%	-0.6%
売上原価 Cost of Sales	35,403	51,618	55,126	80,843	46,182	58,735	52,292	81,658
対売上高構成比 % of Total Sales	73.0%	74.8%	76.8%	76.9%	75.5%	74.2%	76.1%	74.0%
対前年同期増減率 Y-Y Change (%)	+8.9%	+18.2%	+39.5%	+24.7%	+30.4%	+13.8%	-5.1%	+1.0%
売上総利益 Gross Profit	13,106	17,380	16,655	24,240	14,961	20,404	16,399	28,653
対売上高構成比 % of Total Sales	27.0%	25.2%	23.2%	23.1%	24.5%	25.8%	23.9%	26.0%
対前年同期増減率 Y-Y Change (%)	+14.5%	+23.1%	+24.9%	+23.7%	+14.2%	+17.4%	-1.5%	+18.2%
販売費および一般管理費 SG&A Expenses	10,013	10,057	12,432	13,412	14,069	13,397	14,182	13,757
対売上高構成比 % of Total Sales	20.6%	14.6%	17.3%	12.8%	23.0%	16.9%	20.7%	12.5%
対前年同期増減率 Y-Y Change (%)	+3.4%	+6.8%	+26.7%	+32.9%	+40.5%	+33.2%	+14.1%	+2.6%
営業利益 Operating Income	3,092	7,323	4,222	10,827	892	7,007	2,217	14,896
対売上高構成比 % of Total Sales	6.4%	10.6%	5.9%	10.3%	1.5%	8.9%	3.2%	13.5%
対前年同期増減率 Y-Y Change (%)	+75.6%	+55.7%	+19.8%	+13.8%	-71.1%	-4.3%	-47.5%	+37.6%
システム(消去前) System (before elimination)	-348	3,521	1,286	7,180	-1,406	4,013	-133	10,912
サポート(消去前) Support (before elimination)	5,247	5,767	5,834	7,433	5,370	5,818	5,479	7,927
経常利益 Ordinary Income	3,293	7,383	4,169	11,055	1,045	7,310	2,689	15,008
対売上高構成比 % of Total Sales	6.8%	10.7%	5.8%	10.5%	1.7%	9.2%	3.9%	13.6%
対前年同期増減率 Y-Y Change (%)	+95.7%	+35.9%	+20.1%	+11.1%	-68.3%	-1.0%	-35.5%	+35.8%
税金等調整前当期純利益 Income before Income taxes	2,952	6,454	3,802	10,761	1,380	6,840	2,538	14,520
対売上高構成比 % of Total Sales	6.1%	9.4%	5.3%	10.2%	2.3%	8.6%	3.7%	13.2%
対前年同期増減率 Y-Y Change (%)	+65.8%	+31.5%	+8.8%	+9.6%	-53.2%	+6.0%	-33.2%	+34.9%
当期純利益 Net Income	1,470	3,624	2,176	6,772	782	3,848	1,354	9,434
対売上高構成比 % of Total Sales	3.0%	5.3%	3.0%	6.4%	1.3%	4.9%	2.0%	8.6%
対前年同期増減率 Y-Y Change (%)	+58.0%	+21.9%	+15.7%	+18.2%	-46.8%	+6.2%	-37.8%	+39.3%

2. 業種別売上高 Sales by Industry

(単位:百万円 Millions of yen)

	2007/3				2008/3			
	1st Q	2nd Q	3rd Q	4th Q	1st Q	2nd Q	3rd Q	4th Q
通信／放送 Telecommunications/ Broadcasting	18,408	25,957	23,312	33,803	18,412	23,525	19,066	37,508
構成比 % of Total Sales (%)	37.9%	37.6%	32.5%	32.2%	30.1%	29.7%	27.8%	34.0%
対前年同期増減率 Y-Y Change (%)	+3.3%	+26.4%	+8.1%	-3.0%	+0.0%	-9.4%	-18.2%	+11.0%
電気 Electronics	3,932	6,168	5,696	7,172	4,792	5,400	5,999	7,022
構成比 % of Total Sales (%)	8.1%	8.9%	7.9%	6.8%	7.8%	6.8%	8.7%	6.4%
対前年同期増減率 Y-Y Change (%)	+17.1%	+26.1%	+26.5%	+20.0%	+21.9%	-12.5%	+5.3%	-2.1%
製造等 Manufacturing (excluding electronics)	5,517	7,218	11,036	15,816	9,459	12,367	10,372	16,519
構成比 % of Total Sales (%)	11.4%	10.5%	15.4%	15.1%	15.5%	15.6%	15.1%	15.0%
対前年同期増減率 Y-Y Change (%)	+4.0%	-1.4%	+78.5%	+59.6%	+71.5%	+71.3%	-6.0%	+4.4%
情報サービス Information Services	10,462	13,462	13,692	17,477	13,322	16,785	15,117	20,572
構成比 % of Total Sales (%)	21.6%	19.5%	19.1%	16.6%	21.8%	21.2%	22.0%	18.6%
対前年同期増減率 Y-Y Change (%)	+17.5%	+27.7%	+45.0%	+10.7%	+27.3%	+24.7%	+10.4%	+17.7%
公共 Public Sector	1,782	2,301	2,174	4,542	1,107	2,156	2,396	3,783
構成比 % of Total Sales (%)	3.7%	3.3%	3.0%	4.3%	1.8%	2.7%	3.5%	3.4%
対前年同期増減率 Y-Y Change (%)	+42.6%	+28.5%	+91.4%	+39.2%	-37.9%	-6.3%	+10.2%	-16.7%
商業／運輸 Commerce/ Transportation	1,030	2,056	4,794	7,124	3,904	4,902	4,360	6,610
構成比 % of Total Sales (%)	2.1%	3.0%	6.7%	6.8%	6.4%	6.2%	6.3%	6.0%
対前年同期増減率 Y-Y Change (%)	+53.0%	+94.4%	+393.7%	+484.0%	+278.8%	+138.4%	-9.0%	-7.2%
金融／保険 Finance/ Insurance	4,303	8,117	5,542	10,269	4,382	8,210	5,409	11,007
構成比 % of Total Sales (%)	8.9%	11.8%	7.7%	9.8%	7.2%	10.4%	7.9%	10.0%
対前年同期増減率 Y-Y Change (%)	+43.1%	+8.0%	+7.2%	+38.2%	+1.8%	+1.1%	-2.4%	+7.2%
その他 Others	3,074	3,716	5,532	8,877	5,765	5,792	5,968	7,288
構成比 % of Total Sales (%)	6.3%	5.4%	7.7%	8.4%	9.4%	7.4%	8.7%	6.6%
対前年同期増減率 Y-Y Change (%)	-15.2%	-10.3%	+42.6%	+47.8%	+87.5%	+55.9%	+7.9%	-17.9%
合計 Total	48,510	68,998	71,781	105,083	61,144	79,140	68,691	110,312
構成比 % of Total Sales (%)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
対前年同期増減率 Y-Y Change (%)	+10.4%	+19.4%	+35.8%	+24.5%	+26.0%	+14.7%	-4.3%	+5.0%

3. 受注高と受注残高 Orders and Backlog

(単位:百万円 Millions of yen)

	2008/3				
	1st Q	2nd Q	3rd Q	4th Q	通期 Full Year
受注高 Orders Received	80,006	81,585	79,192	105,089	345,873
対前年同期増減率 Y-Y Change (%)	—	—	—	—	—
システム System	51,426	67,962	65,811	69,284	254,485
構成比 Share (%)	64.3%	83.3%	83.1%	65.9%	73.6%
対前年同期増減率 Y-Y Change (%)	—	—	—	—	—
サポート Support	28,579	13,623	13,380	35,804	91,388
構成比 Share (%)	35.7%	16.7%	16.9%	34.1%	26.4%
対前年同期増減率 Y-Y Change (%)	—	—	—	—	—
受注残高 Backlog	117,754	120,199	130,699	125,476	125,476
システム System	79,431	86,889	102,298	79,298	79,298
構成比 Share (%)	67.5%	72.3%	78.3%	63.2%	63.2%
サポート Support	38,323	33,309	28,401	46,177	46,177
構成比 Share (%)	32.5%	27.7%	21.7%	36.8%	36.8%

<参考> Reference

2007年3月期の受注及び受注残高については、旧伊藤忠テクノサイエンス(株)グループの金額を表示しております。

Orders and backlog figures for the fiscal year ending March 31, 2007, are for the former ITOCHU TECHNO-SCIENCE Corporation Group.

<旧伊藤忠テクノサイエンス連結ベース>

Former ITOCHU TECHNO-SCIENCE Corporation,
Consolidated Basis

(単位:百万円 Millions of yen)

	2007/3				
	1st Q	2nd Q	3rd Q	4th Q	通期 Full Year
受注高 Orders Received	61,854	64,495	55,448	78,549	260,348
対前年同期増減率 Y-Y Change (%)	+21.7%	+5.4%	-7.0%	-9.9%	+0.6%
システム System	49,121	56,133	49,558	60,644	215,457
構成比 Share (%)	79.4%	87.0%	89.4%	77.2%	82.8%
対前年同期増減率 Y-Y Change (%)	+22.2%	+5.7%	-8.0%	-14.6%	-1.2%
サポート Support	12,733	8,362	5,890	17,904	44,891
構成比 Share (%)	20.6%	13.0%	10.6%	22.8%	17.2%
対前年同期増減率 Y-Y Change (%)	+19.9%	+3.3%	+2.6%	+11.0%	+10.6%
受注残高 Backlog	97,082	92,579	91,509	82,218	82,218
システム System	74,083	72,129	75,830	60,125	60,125
構成比 Share (%)	76.3%	77.9%	82.9%	73.1%	73.1%
サポート Support	22,999	20,450	15,678	22,092	22,092
構成比 Share (%)	23.7%	22.1%	17.1%	26.9%	26.9%

Ⅲ. 単体情報 Nonconsolidated Information

1. 業績概況 Nonconsolidated Operating Results

(単位:百万円 Millions of yen)

	2004/3	2005/3	2006/3	2007/3	2008/3
売上高 Total Sales	245,667	213,890	228,519	275,653	295,651
対前年同期増減率 Y-Y change (%)	+2.4%	-12.9%	+6.8%	+20.6%	+7.3%
売上原価 Cost of Sales	206,348	177,278	188,982	227,467	230,373
対売上高構成比 % of Total Sales	84.0%	82.9%	82.7%	82.5%	77.9%
対前年同期増減率 Y-Y change (%)	+2.1%	-14.1%	+6.6%	+20.4%	+1.3%
売上総利益 Gross Profit	39,318	36,612	39,537	48,185	65,277
対売上高構成比 % of Total Sales	16.0%	17.1%	17.3%	17.5%	22.1%
対前年同期増減率 Y-Y change (%)	+4.2%	-6.9%	+8.0%	+21.9%	+35.5%
販売費および一般管理費 SG&A	32,258	29,260	30,647	37,739	50,253
対売上高構成比 % of Total Sales	13.1%	13.7%	13.4%	13.7%	17.0%
対前年同期増減率 Y-Y change (%)	-1.1%	-9.3%	+4.7%	+23.1%	+33.2%
営業利益 Operating Income	7,060	7,352	8,889	10,446	15,024
対売上高構成比 % of Total Sales	2.9%	3.4%	3.9%	3.8%	5.1%
対前年同期増減率 Y-Y change (%)	+37.5%	+4.1%	+20.9%	+17.5%	+43.8%
経常利益 Ordinary Income	12,074	12,219	15,688	18,916	21,590
対売上高構成比 % of Total Sales	4.9%	5.7%	6.9%	6.9%	7.3%
対前年同期増減率 Y-Y change (%)	+8.7%	+1.2%	+28.4%	+20.6%	+14.1%
税金等調整前当期利益 Income before Income Taxes	12,279	13,032	15,225	16,313	29,561
対売上高構成比 % of Total Sales	5.0%	6.1%	6.7%	5.9%	10.0%
対前年同期増減率 Y-Y change (%)	+25.9%	+6.1%	+16.8%	+7.1%	+81.2%
当期純利益 Net Income	8,514	8,652	10,438	11,269	23,222
対売上高構成比 % of Total Sales	3.5%	4.0%	4.6%	4.1%	7.9%
対前年同期増減率 Y-Y change (%)	+21.3%	+1.6%	+20.6%	+8.0%	+106.1%

2. 形態別売上高(ハード・ソフト・サービス)四半期推移 Sales Breakdown by Hardware/ Software/ Service

	2008/3									
	1st Q		2nd Q		3rd Q		4th Q		通期 Full Year	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	16,475	29.6%	23,899	32.4%	19,221	30.3%	38,026	37.0%	97,623	33.0%
サーバ Servers /対売上高構成比 % of Total Sales (%)	5,274	9.5%	7,274	9.9%	6,544	10.3%	12,224	11.9%	31,319	10.6%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,041	9.1%	7,491	10.1%	6,457	10.2%	11,874	11.5%	30,865	10.4%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,328	2.4%	2,804	3.8%	1,813	2.9%	4,488	4.4%	10,434	3.5%
その他 Others /対売上高構成比 % of Total Sales (%)	4,830	8.6%	6,328	8.6%	4,405	6.9%	9,439	9.2%	25,003	8.5%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,548	6.4%	5,181	7.0%	5,092	8.0%	7,046	6.8%	20,868	7.1%
データベース Database /対売上高構成比 % of Total Sales (%)	424	0.8%	858	1.2%	841	1.3%	1,612	1.5%	3,737	1.3%
その他 Others /対売上高構成比 % of Total Sales (%)	3,123	5.6%	4,323	5.8%	4,251	6.7%	5,433	5.3%	17,131	5.8%
サービス Service /対売上高構成比 % of Total Sales (%)	35,556	64.0%	44,762	60.6%	39,091	61.7%	57,748	56.2%	177,159	59.9%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	10,772	19.4%	16,833	22.8%	11,217	17.7%	26,278	25.6%	65,101	22.0%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	10,128	18.2%	10,865	14.7%	10,752	17.0%	11,320	11.0%	43,067	14.6%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	6,162	11.1%	6,494	8.8%	6,565	10.4%	6,789	6.6%	26,012	8.8%
運用サービス・その他 Operation . Other Services /対売上高構成比 % of Total Sales (%)	8,493	15.3%	10,568	14.3%	10,555	16.6%	13,360	13.0%	42,977	14.5%
合計 Total /対売上高構成比 % of Total Sales (%)	55,580	100.0%	73,843	100.0%	63,405	100.0%	102,821	100.0%	295,651	100.0%

<参考> Reference

2007年3月期の形態別売上高については、旧伊藤忠テクノサイエンス(株)の金額を表示しております。

Sales breakdowns into hardware, software and service for the fiscal year ended March 31,2007, are for the former ITOCHU TECHNO-SCIENCE Corporation.

<旧伊藤忠テクノサイエンス単体ベース>

Former ITOCHU TECHNO-SCIENCE Corporation,
Nonconsolidated Basis

(単位:百万円 Millions of yen)

	2007/3									
	1st Q		2nd Q		3rd Q		4th Q		通期 Full Year	
ハードウェア Hardware /対売上高構成比 % of Total Sales (%)	19,268	42.0%	28,746	42.9%	22,628	41.6%	36,961	43.5%	107,604	42.7%
サーバ Servers /対売上高構成比 % of Total Sales (%)	6,437	14.0%	10,174	15.2%	6,674	12.3%	12,186	14.4%	35,472	14.1%
ネットワーク Network /対売上高構成比 % of Total Sales (%)	5,999	13.1%	7,874	11.8%	6,929	12.7%	11,763	13.9%	32,566	12.9%
ストレージ Storage /対売上高構成比 % of Total Sales (%)	1,999	4.4%	3,236	4.8%	3,131	5.8%	3,811	4.5%	12,179	4.8%
その他 Others /対売上高構成比 % of Total Sales (%)	4,831	10.5%	7,460	11.1%	5,894	10.8%	9,199	10.7%	27,385	10.9%
ソフトウェア Software /対売上高構成比 % of Total Sales (%)	3,325	7.3%	5,184	7.7%	3,943	7.2%	6,352	7.5%	18,805	7.5%
データベース Database /対売上高構成比 % of Total Sales (%)	1,077	2.4%	1,172	1.7%	725	1.3%	1,576	1.9%	4,552	1.8%
その他 Others /対売上高構成比 % of Total Sales (%)	2,247	4.9%	4,012	6.0%	3,217	5.9%	4,775	5.6%	14,253	5.7%
サービス Service /対売上高構成比 % of Total Sales (%)	23,224	50.7%	33,054	49.4%	27,838	51.2%	41,539	49.0%	125,656	49.8%
開発ソフトウェア Application Development /対売上高構成比 % of Total Sales (%)	5,197	11.3%	12,090	18.0%	8,065	14.8%	17,578	20.7%	42,932	17.0%
ハード保守 Hardware Support /対売上高構成比 % of Total Sales (%)	9,181	20.0%	10,150	15.2%	9,889	18.2%	9,927	11.7%	39,149	15.5%
ソフト保守及びソフトウェア付随サービス Software Support /対売上高構成比 % of Total Sales (%)	5,522	12.1%	5,935	8.9%	5,932	10.9%	6,418	7.6%	23,808	9.5%
その他 Others /対売上高構成比 % of Total Sales (%)	3,322	7.3%	4,878	7.3%	3,950	7.3%	7,614	9.0%	19,766	7.8%
合計 Total /対売上高構成比 % of Total Sales (%)	45,817	100.0%	66,984	100.0%	54,409	100.0%	84,853	100.0%	252,065	100.0%